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ANNUAL STATEMENT

For the Year Ended December 31, 2018

of the Condition and Affairs of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

NAIC Group Code..... 4926, 4926 (Current Period) (Prior Period) NAIC Company Code..... 81213 Employer's ID Number..... 06-1422508

Organized under the Laws of CT State of Domicile or Port of Entry CT Country of Domicile US

Incorporated/Organized..... October 24, 1972 Commenced Business..... March 27, 1973

Statutory Home Office	1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512 *(Street and Number) (City or Town, State, Country and Zip Code)*	
Main Administrative Office	1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512 *(Street and Number) (City or Town, State, Country and Zip Code)*	800-862-6668 *(Area Code) (Telephone Number)*
Mail Address	1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512 *(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)*	
Primary Location of Books and Records	1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512 *(Street and Number) (City or Town, State, Country and Zip Code)*	800-862-6668 *(Area Code) (Telephone Number)*
Internet Web Site Address	www.talcottresolution.com	
Statutory Statement Contact	Andrew G. Helming *(Name)*	860-547-9698 *(Area Code) (Telephone Number) (Extension)*
	talcottstatement.questions@thehartford.com *(E-Mail Address)*	860-624-0444 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Peter Francis Sannizzaro #	President and Chief Executive Officer	2. Robert Raymond Siracusa #	VP and Chief Financial Officer
3. Michael Robert Hazel	VP and Controller	4. Jeremy Matthew Billiel #	AVP and Treasurer

OTHER

Zengdi Zhuang	Appointed Actuary	Leslie Teresa Soler #	Corporate Secretary

DIRECTORS OR TRUSTEES

Peter Francis Sannizzaro #	Matthew James Poznar	Robert Raymond Siracusa #

State of........ Connecticut
County of..... Hartford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	Michael R Hazel (Signature)	Leslie T. Soler (Signature)
Peter F. Sannizzaro	Michael R. Hazel	Leslie T. Soler
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President and Chief Executive Officer	Vice President and Controller	Corporate Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 29th day of January 2019
Sandra D. Mangeri

a. Is this an original filing? Yes [X] No [ ]
b. If no 1. State the amendment number
2. Date filed
3. Number of pages attached

SANDRA D. MANGERI
NOTARY PUBLIC
MY COMMISSION EXPIRES AUG. 31, 2023

ASSETS

	Current Year 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	46,332,227		46,332,227	45,149,952
2. Stocks (Schedule D):				
2.1 Preferred stocks			0	
2.2 Common stocks			0	
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $..........0 encumbrances)			0	
4.2 Properties held for the production of income (less $..........0 encumbrances)			0	
4.3 Properties held for sale (less $..........0 encumbrances)			0	
5. Cash ($.....31,780, Schedule E-Part 1), cash equivalents ($.....1,523,486, Schedule E-Part 2) and short-term investments ($.....1,654,335, Schedule DA)	3,209,601		3,209,601	3,803,158
6. Contract loans (including $..........0 premium notes)			0	
7. Derivatives (Schedule DB)			0	
8. Other invested assets (Schedule BA)			0	
9. Receivables for securities			0	
10. Securities lending reinvested collateral assets (Schedule DL)			0	
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	49,541,827	0	49,541,827	48,953,110
13. Title plants less $..........0 charged off (for Title insurers only)			0	
14. Investment income due and accrued	224,508		224,508	173,433
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection			0	
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $..........0 earned but unbilled premiums)			0	
15.3 Accrued retrospective premiums ($..........0) and contracts subject to redetermination ($..........0)			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts	3,060		3,060	3,317
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon			0	
18.2 Net deferred tax asset	127,964	127,964	0	55,000
19. Guaranty funds receivable or on deposit			0	
20. Electronic data processing equipment and software			0	
21. Furniture and equipment, including health care delivery assets ($..........0)			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates			0	
24. Health care ($..........0) and other amounts receivable			0	
25. Aggregate write-ins for other-than-invested assets	76,957	76,957	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	49,974,316	204,921	49,769,396	49,184,861
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	11,841,465		11,841,465	13,299,423
28. TOTAL (Lines 26 and 27)	61,815,781	204,921	61,610,861	62,484,284

DETAILS OF WRITE-INS

	1	2	3	4
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Interest maintenance reserve	76,957	76,957	0	
2502.			0	
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	76,957	76,957	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $.....716,617 (Exhibit 5, Line 9999999) less $..........0 included in Line 6.3 (including $..........0 Modco Reserve)	716,617	735,590
2. Aggregate reserve for accident and health contracts (including $.........0 Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $..........0 Modco Reserve)		
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)		
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends $..........0 and coupons $..........0 due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including $..........0 Modco)		
6.2 Dividends not yet apportioned (including $..........0 Modco)		
6.3 Coupons and similar benefits (including $..........0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $..........0 discount; including $..........0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of $..........0 accident and health experience rating refunds of which $..........0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including $..........0 assumed and $..........0 ceded		
9.4 Interest Maintenance Reserve (IMR, Line 6)		23,632
10. Commissions to agents due or accrued - life and annuity contracts $..........0, accident and health $..........0 and deposit-type contract funds $..........0		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	855	24,523
13. Transfers to Separate Accounts due or accrued (net) (including $.....(36,090) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(35,915)	(36,764)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)		
15.1 Current federal and foreign income taxes, including $..........0 on realized capital gains (losses)	124,706	79,870
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including $..........0 agents' credit balances		
19. Remittances and items not allocated	48,218	
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money $..........0 and interest thereon $..........0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7)		9,582
24.02 Reinsurance in unauthorized and certified ($..........0) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified ($..........0) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		3,169
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes $..........0 and interest thereon $..........0		
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	854,481	839,601
27. From Separate Accounts Statement	11,841,465	13,299,423
28. Total liabilities (Line 26 and 27)	12,695,946	14,139,025
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other-than-special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	57,481,154	57,500,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	(11,066,239)	(11,654,741)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 $..........0)		
36.2 .....0.000 shares preferred (value included in Line 30 $..........0)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $..........0 in Separate Accounts Statement)	46,414,915	45,845,259
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	48,914,915	48,345,259
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	61,610,861	62,484,284

DETAILS OF WRITE-INS

2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	0	0
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	76,676	48,262
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	791,757	541,219
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	(17,631)	24,798
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded	(729,816)	(559,498)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	113,319	107,658
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	4,492	4,298
9. Totals (Lines 1 to 8.3)	238,797	166,737
10. Death benefits		
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	39,392	33,650
13. Disability benefits and benefits under accident and health contracts		
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	209,793	93,079
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds		
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	(18,972)	10,745
20. Totals (Lines 10 to 19)	230,213	137,475
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	830	(8)
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	15,313	
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance	(796,687)	(543,481)
27. Aggregate write-ins for deductions	6,308	6,722
28. Totals (Lines 20 to 27)	(544,024)	(399,293)
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	782,821	566,030
30. Dividends to policyholders		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	782,821	566,030
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	60,568	224,859
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	722,253	341,170
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $.....9,514 (excluding taxes of $.....(31,426) transferred to the IMR)	(11,456)	(51)
35. Net income (Line 33 plus Line 34)	710,796	341,119

CAPITAL AND SURPLUS ACCOUNT

	1 Current Year	2 Prior Year
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	48,345,259	48,059,780
37. Net income (Line 35)	710,796	341,119
38. Change in net unrealized capital gains (losses) less capital gains tax of $..........0		
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(3,521)	(96,447)
41. Change in nonadmitted assets	(128,356)	42,213
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	9,582	(1,405)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	(18,846)	
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	569,656	285,479
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	48,914,915	48,345,259

DETAILS OF WRITE-INS

		1 Current Year	2 Prior Year
08.301.	Miscellaneous income	2,704	2,063
08.302.	Other investment management fees	1,588	1,491
08.303.	Separate Account loads	200	744
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	4,492	4,298
2701.	Miscellaneous deductions	6,308	6,722
2702.			
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	6,308	6,722
5301.			
5302.			
5303.			
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0
5399.	Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0

CASH FLOW

		1 Current Year	2 Prior Year
	CASH FROM OPERATIONS		
1.	Premiums collected net of reinsurance	76,676	48,262
2.	Net investment income	689,138	554,737
3.	Miscellaneous income	(612,004)	(447,542)
4.	Total (Lines 1 through 3)	153,810	155,457
5.	Benefit and loss related payments	248,928	126,557
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(797,535)	(500,948)
7.	Commissions, expenses paid and aggregate write-ins for deductions	22,637	24,956
8.	Dividends paid to policyholders		
9.	Federal and foreign income taxes paid (recovered) net of $.....(21,912) tax on capital gains (losses)	(6,260)	163,690
10.	Total (Lines 5 through 9)	(532,230)	(185,744)
11.	Net cash from operations (Line 4 minus Line 10)	686,040	341,202
	CASH FROM INVESTMENTS		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	19,710,522	6,699,424
	12.2 Stocks		
	12.3 Mortgage loans		
	12.4 Real estate		
	12.5 Other invested assets		
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	331	(5,837)
	12.7 Miscellaneous proceeds		7,053,000
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	19,710,853	13,746,587
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	21,016,653	13,300,174
	13.2 Stocks		
	13.3 Mortgage loans		
	13.4 Real estate		
	13.5 Other invested assets		
	13.6 Miscellaneous applications		
	13.7 Total investments acquired (Lines 13.1 to 13.6)	21,016,653	13,300,174
14.	Net increase (decrease) in contract loans and premium notes		
15.	Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)	(1,305,800)	446,413
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes		
	16.2 Capital and paid in surplus, less treasury stock	(18,846)	
	16.3 Borrowed funds		
	16.4 Net deposits on deposit-type contracts and other insurance liabilities		
	16.5 Dividends to stockholders		
	16.6 Other cash provided (applied)	45,049	2,297
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	26,203	2,297
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(593,556)	789,911
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	3,803,158	3,013,246
	19.2 End of year (Line 18 plus Line 19.1)	3,209,601	3,803,158

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Non-cash impacts of Tax Reform - tax receivable		(18,765)
20.0002	Non-cash impacts of Tax Reform - deferred income tax surplus		(18,765)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5	Credit Life	7	8	9	10	11	Aggregate of
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	(Group and Individual)	Life Insurance(a)	Annuities	Group	Credit (Group and Individual)	Other	All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	76,676							76,676				
2. Considerations for supplementary contracts with life contingencies	0											
3. Net investment income	791,757							791,757				
4. Amortization of Interest Maintenance Reserve (IMR)	(17,631)							(17,631)				
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0											
6. Commissions and expense allowances on reinsurance ceded	0											
7. Reserve adjustments on reinsurance ceded	(729,816)			4,847				(734,663)				
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A	113,319			1,089				112,230				
8.2 Charges and fees for deposit-type contracts	0											
8.3 Aggregate write-ins for miscellaneous income	4,492	0	0	247	0	0	0	4,245	0	0	0	0
9. Totals (Lines 1 to 8.3)	238,797	0	0	6,183	0	0	0	232,614	0	0	0	0
10. Death benefits	0											
11. Matured endowments (excluding guaranteed annual pure endowments)	0											
12. Annuity benefits	39,392							39,392				
13. Disability benefits and benefits under accident and health contracts	0											
14. Coupons, guaranteed annual pure endowments and similar benefits	0											
15. Surrender benefits and withdrawals for life contracts	209,793							209,793				
16. Group conversions	0											
17. Interest and adjustments on contract or deposit-type contract funds	0											
18. Payments on supplementary contracts with life contingencies	0											
19. Increase in aggregate reserves for life and accident and health contracts	(18,972)							(18,972)				
20. Totals (Lines 10 to 19)	230,213	0	0	0	0	0	0	230,213	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0											
22. Commissions and expense allowances on reinsurance assumed	0											
23. General insurance expenses	830							830				
24. Insurance taxes, licenses and fees, excluding federal income taxes	15,313							15,313				
25. Increase in loading on deferred and uncollected premiums	0											
26. Net transfers to or (from) Separate Accounts net of reinsurance	(796,687)			6,183				(802,870)				
27. Aggregate write-ins for deductions	6,308	0	0	0	0	0	0	6,308	0	0	0	0
28. Totals (Lines 20 to 27)	(544,024)	0	0	6,183	0	0	0	(550,207)	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	782,821	0	0	0	0	0	0	782,821	0	0	0	0
30. Dividends to policyholders	0											
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	782,821	0	0	0	0	0	0	782,821	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	60,568			(30,473)								91,041
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	722,253	0	0	30,473	0	0	0	782,821	0	0	0	(91,041)
DETAILS OF WRITE-INS												
08.301. Miscellaneous Income	2,704			172				2,532				
08.302. Other Investment Management Fees	1,588							1,588				
08.303. Separate Account Loads	200			75				125				
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	4,492	0	0	247	0	0	0	4,245	0	0	0	0
2701. Miscellaneous deductions	6,308							6,308				
2702.	0											
2703.	0											
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	6,308	0	0	0	0	0	0	6,308	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1..........0 Line 10..........0 Line 16..........0 Line 23..........0 Line 24..........0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5	Credit Life	7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	(Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	735,589							735,589
2. Tabular net premiums or considerations	3,600							3,600
3. Present value of disability claims incurred	0				XXX			
4. Tabular interest	27,772							27,772
5. Tabular less actual reserve released	2,887							2,887
6. Increase in reserve on account of change in valuation basis	0							
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX		XXX	XXX	XXX	XXX	XXX
7. Other increases (net)	0							
8. Totals (Lines 1 to 7)	769,848	0	0	0	0	0	0	769,848
9. Tabular cost	0				XXX			
10. Reserves released by death	0			XXX	XXX			XXX
11. Reserves released by other terminations (net)	173,421							173,421
12. Annuity, supplementary contract, and disability payments involving life contingencies	52,688							52,688
13. Net transfers to or (from) Separate Accounts	(172,878)							(172,878)
14. Total deductions (Lines 9 to 13)	53,231	0	0	0	0	0	0	53,231
15. Reserve December 31, current year	716,617	0	0	0	0	0	0	716,617

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. government bonds	(a) 701,704	752,779
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a)	
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b)	
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c)	
4.	Real estate	(d)	
5.	Contract loans		
6.	Cash, cash equivalents and short-term investments	(e) 68,985	68,985
7.	Derivative instruments	(f)	
8.	Other invested assets		
9.	Aggregate write-ins for investment income	(181)	(181)
10.	Total gross investment income	770,508	821,583
11.	Investment expenses		(g) 29,810
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 16
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i) 0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		29,826
17.	Net investment income (Line 10 minus Line 16)		791,757

DETAILS OF WRITE-INS

0901.	Miscellaneous expense	(181)	(181)
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	(181)	(181)
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)		0

(a) Includes $.....48,352 accrual of discount less $.....20,289 amortization of premium and less $.....33,683 paid for accrued interest on purchases.
(b) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued dividends on purchases.
(c) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(d) Includes $..........0 for company's occupancy of its own buildings; and excludes $..........0 interest on encumbrances.
(e) Includes $.....45,992 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(f) Includes $..........0 accrual of discount less $..........0 amortization of premium.
(g) Includes $..........0 investment expenses and $..........0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes $..........0 interest on surplus notes and $..........0 interest on capital notes.
(i) Includes $..........0 depreciation on real estate and $..........0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds	(151,919)		(151,919)		
1.1	Bonds exempt from U.S. tax			0		
1.2	Other bonds (unaffiliated)			0		
1.3	Bonds of affiliates			0		
2.1	Preferred stocks (unaffiliated)			0		
2.11	Preferred stocks of affiliates			0		
2.2	Common stocks (unaffiliated)			0		
2.21	Common stocks of affiliates			0		
3.	Mortgage loans			0		
4.	Real estate			0		
5.	Contract loans			0		
6.	Cash, cash equivalents and short-term investments	330		330		
7.	Derivative instruments			0		
8.	Other invested assets			0		
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	(151,589)	0	(151,589)	0	0

DETAILS OF WRITE-INS

0901.				0		
0902.				0		
0903.				0		
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	0	0	0	0	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4	Credit Life	6	7	8	9	10	Aggregate of
	Total	Industrial Life	Life Insurance	Individual Annuities	(Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	0										
2. Deferred and accrued	0										
3. Deferred, accrued and uncollected:											
3.1 Direct	0										
3.2 Reinsurance assumed	0										
3.3 Reinsurance ceded	0										
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0										
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	0										
6.2 Reinsurance assumed	0										
6.3 Reinsurance ceded	0										
6.4 Net	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0										
9. First year premiums and considerations:											
9.1 Direct	0										
9.2 Reinsurance assumed	0										
9.3 Reinsurance ceded	0										
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	334,698				46,615		288,083				
10.2 Reinsurance assumed	0										
10.3 Reinsurance ceded	258,022				46,615		211,407				
10.4 Net	76,676	0	0	0	0	0	76,676	0	0	0	0
RENEWAL											
11. Uncollected	0										
12. Deferred and accrued	0										
13. Deferred, accrued and uncollected:											
13.1 Direct	0										
13.2 Reinsurance assumed	0										
13.3 Reinsurance ceded	0										
13.4 Net (Line 11 + Line 12)	0	0	0	0	0	0	0	0	0	0	0
14. Advance	0										
15. Line 13.4 - Line 14	0	0	0	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct	0										
16.2 Reinsurance assumed	0										
16.3 Reinsurance ceded	0										
16.4 Net	0	0	0	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4	0	0	0	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	0										
19. Renewal premiums and considerations:											
19.1 Direct	0										
19.2 Reinsurance assumed	0										
19.3 Reinsurance ceded	0										
19.4 Net (Line 17 - Line 18)	0	0	0	0	0	0	0	0	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	334,698	0	0	0	46,615	0	288,083	0	0	0	0
20.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded	258,022	0	0	0	46,615	0	211,407	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	76,676	0	0	0	0	0	76,676	0	0	0	0

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	0										
22. All other	0										
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	0										
23.2 Reinsurance assumed	0										
23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded	0										
24.2 Reinsurance assumed	0										
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded	0										
25.2 Reinsurance assumed	0										
25.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	0										
28. Single	0										
29. Renewal	0										
30. Deposit-type contract funds	0										
31. Totals (to agree with Page 6, Line 21)	0	0	0	0	0	0	0	0	0	0	0

NONE

EXHIBIT 2 - GENERAL EXPENSES

	Insurance 1 Life	Accident and Health 2 Cost Containment	3 All Other	4 All Other Lines of Business	5 Investment	6 Total
1. Rent					958	958
2. Salaries and wages					19,874	19,874
3.11 Contributions for benefit plans for employees					2,362	2,362
3.12 Contributions for benefit plans for agents						0
3.21 Payments to employees under non-funded benefit plans						0
3.22 Payments to agents under non-funded benefit plans						0
3.31 Other employee welfare					59	59
3.32 Other agent welfare						0
4.1 Legal fees and expenses						0
4.2 Medical examination fees						0
4.3 Inspection report fees						0
4.4 Fees of public accountants and consulting actuaries					12	12
4.5 Expense of investigation and settlement of policy claims						0
5.1 Traveling expenses					117	117
5.2 Advertising					15	15
5.3 Postage, express, telegraph and telephone					89	89
5.4 Printing and stationery					25	25
5.5 Cost or depreciation of furniture and equipment						0
5.6 Rental of equipment						0
5.7 Cost or depreciation of EDP equipment and software					2,695	2,695
6.1 Books and periodicals					2,761	2,761
6.2 Bureau and association fees						0
6.3 Insurance, except on real estate						0
6.4 Miscellaneous losses						0
6.5 Collection and bank service charges	830				544	1,374
6.6 Sundry general expenses					299	299
6.7 Group service and administration fees						0
6.8 Reimbursements by uninsured plans						0
7.1 Agency expense allowance						0
7.2 Agents' balances charged off (less $..........0 recovered)						0
7.3 Agency conferences other than local meetings						0
9.1 Real estate expenses						0
9.2 Investment expenses not included elsewhere						0
9.3 Aggregate write-ins for expenses	0	0	0	0	0	0
10. General expenses Incurred	830	0	0	0	29,810	(a)............30,640
11. General expenses unpaid December 31, prior year	357				24,166	24,523
12. General expenses unpaid December 31, current year	170				685	855
13. Amounts receivable relating to uninsured plans, prior year						0
14. Amounts receivable relating to uninsured plans, current year						0
15. General expenses paid during year (Lines 10+11-12-13+14)	1,017	0	0	0	53,291	54,308
DETAILS OF WRITE-INS						
09.301.						0
09.302.						0
09.303.						0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above)	0	0	0	0	0	0

(a) Includes management fees of $..........0 to affiliates and $..........0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance 1 Life	2 Accident and Health	3 All Other Lines of Business	4 Investment	5 Total
1. Real estate taxes					0
2. State insurance department licenses and fees	13,754				13,754
3. State taxes on premiums	(250)				(250)
4. Other state taxes, including $..........0 for employee benefits	1,511				1,511
5. U.S. Social Security taxes					0
6. All other taxes	298			16	314
7. Taxes, licenses and fees incurred	15,313	0	0	16	15,329
8. Taxes, licenses and fees unpaid December 31, prior year					0
9. Taxes, licenses and fees unpaid December 31, current year					0
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	15,313	0	0	16	15,329

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	0	0
6. Paid-in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	0	0
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	0	0
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)	0	0
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above)	0	0

NONE

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 83a 6.25% IMM 98	470,421	XXX		XXX	470,421
0200002. 83a 6.75% IMM 96-97	394,916	XXX		XXX	394,916
0200003. 83a 7.25% IMM 95	60,929	XXX		XXX	60,929
0200004. 1994 GAR 4.00% IMM 13	0	XXX		XXX	
0200005. 1994 GAR 4.25% IMM 12	0	XXX		XXX	
0200006. 1994 GAR 4.50% IMM 14	0	XXX		XXX	
0200007. 1994 GAR 5.00% IMM 11	0	XXX		XXX	
0200008. 1994 GAR 5.25% IMM 05-06, 10	0	XXX		XXX	
0200009. 1994 GAR 5.50% IMM 07-08	0	XXX		XXX	
0200010. 1994 GAR 6.00% IMM 03, 09	0	XXX		XXX	
0200011. 1994 GAR 6.25% IMM 99	0	XXX		XXX	
0200012. 1994 GAR 6.50% IMM 02	0	XXX		XXX	
0200013. 1994 GAR 6.75% IMM 01	0	XXX		XXX	
0200014. 1994 GAR 7.00% IMM 00	0	XXX		XXX	
0200015. a-2000 3.75% IMM 18	41,026	XXX		XXX	41,026
0200016. a-2000 4.00% IMM 13	322,265	XXX		XXX	322,265
0200017. a-2000 4.25% IMM 12	202,701	XXX		XXX	202,701
0200018. a-2000 4.50% IMM 14	217,095	XXX	116,996	XXX	100,099
0200019. a-2000 5.00% IMM 11	485,954	XXX	18,460	XXX	467,494
0200020. a-2000 5.25% DEF CARVM 98-99	3,907,389	XXX	165,838	XXX	3,741,551
0200021. a-2000 5.25% IMM 05-06, 10	978,322	XXX	10,379	XXX	967,943
0200022. a-2000 5.50% DEF CARVM 94, 96-97, 01-02	464,638	XXX		XXX	464,638
0200023. a-2000 5.50% IMM 04, 07-08	837,368	XXX	32,507	XXX	804,861
0200024. a-2000 6.00% IMM 03, 09	206,986	XXX	38,926	XXX	168,060
0200025. a-2000 6.25% IMM 99	373,190	XXX	34,373	XXX	338,817
0200026. a-2000 6.50% IMM 02	195,090	XXX		XXX	195,090
0200027. a-2000 6.75% IMM 01	30,994	XXX		XXX	30,994
0200028. a-2000 7.00% IMM 00	442,792	XXX		XXX	442,792
0200029. 2012 IAR 4.00% IMM 15-16	833,210	XXX	142,395	XXX	690,815
0200030. 2012 IAR 3.75% IMM 17-18	858,266	XXX		XXX	858,266
0299997. Totals (Gross)	11,323,552	XXX	559,874	XXX	10,763,678
0299998. Reinsurance ceded	10,765,090	XXX	559,874	XXX	10,205,216
0299999. Totals (Net)	558,462	XXX	0	XXX	558,462
Miscellaneous Reserves:					
0700001. Deficiency Reserve	150,000				150,000
0700002. Guaranteed Minimum Accumulation Benefit Reserve for Variable Policies	71,893		4,360		67,533
0799997. Totals (Gross)	221,893	0	4,360	0	217,533
0799998. Reinsurance ceded	63,736		4,360		59,376
0799999. Totals (Net)	158,157	0	0	0	158,157
9999999. Totals (Net) - Page 3, Line 1	716,619	0	0	0	716,619

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
1.2 If not, state which kind is issued
Non-participating

2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
2.2 If not, state which kind is issued
Non-participating

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [ ] No [X]
4.1 Amount of insurance: $..
4.2 Amount of reserve: $..
4.3 Basis of reserve:
4.4 Basis of regular assessments:
4.5 Basis of special assessments:
4.6 Assessments collected during year: $..

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $..
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $..
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: $..
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
7.3 State the amount of reserves established for this business: $..
7.4 Identify where the reserves are reported in the blank.

8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [ ] No [X]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: $..
8.2 State the amount of reserves established for this business: $..
8.3 Identify where the reserves are reported in the blank:

9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [ ] No [X]
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: $..
9.2 State the amount of reserves established for this business: $..
9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	Increase in Actuarial
Description of Valuation Class	Changed From	Changed To	Reserve Due To Change

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	0								
2. Additional contract reserves (a)	0								
3. Additional actuarial reserves - Asset/Liability analysis	0								
4. Reserve for future contingent benefits	0								
5. Reserve for rate credits	0								
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	0	0	0	0	0	0	0	0	0
8. Reinsurance ceded	0								
9. Totals (Net)	0	0	0	0	0	0	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	0								
11. Additional actuarial reserves - Asset/Liability analysis	0								
12. Reserve for future contingent benefits	0								
13. Aggregate write-ins for reserves	0	0		0	0	0	0	0	0
14. Totals (Gross)	0	0	0	0	0	0	0	0	0
15. Reinsurance ceded	0								
16. Totals (Net)	0	0	0	0	0	0	0	0	0
17. TOTALS (Net)	0	0	0	0	0	0	0	0	0
18. TABULAR FUND INTEREST	0								

NONE

DETAILS OF WRITE-INS

0601.	0								
0602.	0								
0603.	0								
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.	0								
1302.	0								
1303.	0								
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	1,041		1,041			
2. Deposits received during the year	0					
3. Investment earnings credited to the account	6		6			
4. Other net change in reserves	0					
5. Fees and other charges assessed	0					
6. Surrender charges	0					
7. Net surrender or withdrawal payments	1,047		1,047			
8. Other net transfers to or (from) Separate Accounts	0					
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8)	0	0	0	0	0	0
10. Reinsurance balance at the beginning of the year	(1,041)		(1,041)			
11. Net change in reinsurance assumed	0					
12. Net change in reinsurance ceded	(1,041)		(1,041)			
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12)	0	0	0	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13)	0	0	0	0	0	0

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	0										
1.2 Reinsurance assumed	0										
1.3 Reinsurance ceded	0										
1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct	0										
2.12 Reinsurance assumed	0										
2.13 Reinsurance ceded	0										
2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct	0										
2.22 Reinsurance assumed	0										
2.23 Reinsurance ceded	0										
2.24 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct	0										
3.2 Reinsurance assumed	0										
3.3 Reinsurance ceded	0										
3.4 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
4.4 Net	0	(a) 0	(a) 0	0	0	0	(a) 0	0	0	0	0

NONE

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $..........0 in Column 2, $..........0 in Column 3 and $..........0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $..........0, Individual Annuities $..........0, Credit Life (Group and Individual) $..........0, and Group Life $..........0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $..........0, Credit (Group and Individual) Accident and Health $..........0 and Other Accident and Health $..........0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct	1,696,525			217,332				1,479,193			
1.2 Reinsurance assumed	0										
1.3 Reinsurance ceded	1,657,133			217,332				1,439,801			
1.4 Net	(d) 39,392	0	0	0	0	0	0	39,392	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
2.4 Net	0	0	0	0	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year	0										
4. Liability December 31, prior year:											
4.1 Direct	0										
4.2 Reinsurance assumed	0										
4.3 Reinsurance ceded	0										
4.4 Net	0	0	0	0	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year	0										
6. Incurred benefits:											
6.1 Direct	1,696,525	0	0	217,332	0	0	0	1,479,193	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	1,657,133	0	0	217,332	0	0	0	1,439,801	0	0	0
6.4 Net	39,392	0	0	0	0	0	0	39,392	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in Line 6.4.

(d) Includes $..........0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			0
2. Stocks (Schedule D):			
2.1 Preferred stocks			0
2.2 Common stocks			0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			0
3.2 Other than first liens			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			0
4.2 Properties held for the production of income			0
4.3 Properties held for sale			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			0
6. Contract loans			0
7. Derivatives (Schedule DB)			0
8. Other invested assets (Schedule BA)			0
9. Receivables for securities			0
10. Securities lending reinvested collateral assets (Schedule DL)			0
11. Aggregate write-ins for invested assets	76,957	0	(76,957)
12. Subtotals, cash and invested assets (Lines 1 to 11)	76,957	0	(76,957)
13. Title plants (for Title insurers only)			0
14. Investment income due and accrued			0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			0
15.3 Accrued retrospective premiums and contracts subject to redetermination			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			0
16.2 Funds held by or deposited with reinsured companies			0
16.3 Other amounts receivable under reinsurance contracts			0
17. Amounts receivable relating to uninsured plans			0
18.1 Current federal and foreign income tax recoverable and interest thereon			0
18.2 Net deferred tax asset	127,964	76,565	(51,399)
19. Guaranty funds receivable or on deposit			0
20. Electronic data processing equipment and software			0
21. Furniture and equipment, including health care delivery assets			0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0
23. Receivables from parent, subsidiaries and affiliates			0
24. Health care and other amounts receivable			0
25. Aggregate write-ins for other-than-invested assets	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	204,921	76,565	(128,356)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0
28. TOTALS (Lines 26 and 27)	204,921	76,565	(128,356)

DETAILS OF WRITE-INS

1101. Interest maintenance reserve	76,957		(76,957)
1102.			0
1103.			0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	76,957	0	(76,957)
2501.			0
2502.			0
2503.			0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying statutory-basis financial statements of American Maturity Life Insurance Company (the "Company" or "AML") have been prepared in conformity with statutory accounting practices prescribed or permitted by the State of Connecticut Insurance Department ("the Department"). The Department recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining solvency under the State of Connecticut Insurance Law. The National Association of Insurance Commissioners' Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed practices by the State of Connecticut.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed by the Department is shown below:

	SSAP #	F/S Page	F/S Line #	2018	2017
Net income					
1. AML state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	$ 710,796	$ 341,119
2. State prescribed practices that are an (increase)/decrease from NAIC SAP				—	—
3. State permitted practices that are an (increase)/decrease from NAIC SAP				—	—
4. Net SAP (1-2-3=4)	XXX	XXX	XXX	$ 710,796	$ 341,119
Surplus					
5. AML state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	$ 48,914,915	$ 48,345,259
6. State prescribed practices that are an (increase)/decrease from NAIC SAP				—	—
7. State permitted practices that are an (increase)/decrease from NAIC SAP				—	—
8. NAIC SAP (5-6-7=8)	XXX	XXX	XXX	$ 48,914,915	$ 48,345,259

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the National Association of Insurance Commissioners ("NAIC") Annual Statement Instructions and NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported periods. Actual results could differ from those estimates. The most significant estimates include those used in determining the liability for aggregate reserves for future benefits. Although some variability is inherent in these estimates, management believes the amounts provided are adequate.

C. Accounting Policy

Annuity considerations are recognized as revenue when received.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

1. Short-term investments include all investments whose maturities, at the time of acquisition, are one year or less and are stated at amortized cost.
2. Other than loan-backed and structured securities, investments in unaffiliated bonds rated in NAIC classes 1 through 5 are carried at amortized cost, and unaffiliated bonds rated in NAIC class 6 are carried at the lower of amortized cost or fair value.
3. The Company has no investments in common stocks.
4. The Company has no investments in preferred stocks.
5. The Company has no investments in mortgage loans.
6. The Company has no investments in loan-backed bond and structured securities.
7. The Company has no investments in subsidiaries.
8. The Company has no investments in joint ventures, partnerships, and limited liability companies.
9. The Company has no investments in derivatives.
10. The Company considers anticipated investment income as a factor in the premium deficiency calculation.
11. The Company does not have any accident and health policies.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company has no pharmaceutical rebate receivables.

Note 2 - Accounting Changes and Corrections of Errors

A. The Company did not adopt any new accounting standards.

Note 3 - Business Combinations and Goodwill

A. Statutory Purchase Method

The Company had no business combinations accounted for under the statutory purchase method.

B. Statutory Merger

The Company had no statutory mergers.

NOTES TO FINANCIAL STATEMENTS

C. Assumption Reinsurance

The Company had no assumption reinsurance.

D. Impairment Loss

The Company did not recognize any impairment losses.

Note 4 - Discontinued Operations

The Company had no discontinued operations.

Note 5 - Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company has no investments in mortgage loans.

B. Debt Restructuring

The Company has no investments in restructured loans.

C. Reverse Mortgages

The Company has no investments in reverse mortgages.

D. Loan-Backed Securities

The Company has no other-than-temporary impairments ("OTTI") recognized on loan-backed securities.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

1. For repurchase agreements, Company policies require a minimum of 95% of the fair value of securities transferred under repurchase agreements to be maintained as collateral. For securities lending agreements, Company policies require a minimum of 102% of the fair value of the securities loaned at the outset of the contract be held as collateral. The agreements with third parties contain contractual provisions to allow for additional collateral to be obtained when necessary. Cash collateral received is invested in high quality investments and the offsetting collateral liability is included in Payables for securities lending.

2. The Company did not pledge any of its assets as collateral as of December 31, 2018 and 2017.

3. The Company did not accept collateral that is permitted by contract or custom to sell or repledge as of December 31, 2018 and 2017.

4. The Company did not use affiliated agents for its securities lending transactions.

5. The Company had no repurchase agreements, securities lending or dollar repurchase agreements.

6. The Company has not accepted collateral that it is not permitted by contract or custom to sell or repledge.

7. As of December 31, 2018, the Company has no securities lending transactions that extend beyond one year from the reporting date.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company had no repurchase agreements transactions accounted for as secured borrowing transactions.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company had no reverse repurchase agreements transactions accounted for as secured borrowing transactions.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company had no repurchase agreements transactions accounted for as a sale transaction.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company had no reverse repurchase agreements transactions accounted for as a sale transaction.

J. Real Estate

The Company has no investments in real estate.

K. Investments in Low-income Housing Tax Credits (“LIHTC”)

The Company has no investments in LIHTC.

NOTES TO FINANCIAL STATEMENTS

L. Restricted Assets

1. Restricted Assets (Including Pledged).

	Gross (Admitted & Nonadmitted) Restricted									Percentage	
	Current Year										
	1	2	3	4	5	6	7	8	9	10	11
Restricted Asset Category	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	0%	0%
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	0%	0%
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0%	0%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	0%	0%
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	0%	0%
j. On deposit with states	8,360,343	—	—	—	8,360,343	7,552,487	807,856	—	8,360,343	13.53%	13.56%
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0%	0%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0%	0%
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	0%	0%
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0%	0%
o. Total restricted assets	$ 8,360,343	$ —	$ —	$ —	$ 8,360,343	$ 7,552,487	$ 807,856	$ —	$ 8,360,343	13.53%	13.56%

(a) Subset of column 1.
(b) Subset of column 3.
(c) Column 5 divided by Asset Page, Column 1, Line 28.
(d) Column 9 divided by Asset Page, Column 3, Line 28.

2. The Company had no assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate).

3. The Company had no other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate).

4. The Company had no collateral received and reflected as assets within the Company's financial statements.

M. Working Capital Finance Investments

The Company had no working capital finance investments.

N. Offsetting and Netting of Assets and Liabilities

The Company had no offsetting and netting of assets and liabilities.

O. Structured Notes

The Company had no structured notes.

P. 5* Securities

The Company had no 5* securities.

Q. Short Sales

The Company had no short sales.

R. Prepayment Penalty and Acceleration Fees

The Company had no prepayment penalty and acceleration fees

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in joint ventures, partnerships, or limited liability companies at December 31, 2018.

Note 7 - Investment Income

A. Due and accrued investment income with amounts over 90 days past due is nonadmitted.

B. The total amount of investment income due and accrued excluded from surplus at December 31, 2018 and 2017 was $0.

Note 8 - Derivative Instruments

The Company has no investments in derivative instruments.

Note 9 - Income Taxes

On December 22, 2017, the U.S. government enacted comprehensive tax legislation commonly referred to as the Tax Cuts and Jobs Act (“Tax Reform”). Tax Reform established new tax laws that affected 2018, including, but not limited to, (1) reduction of the U.S. federal corporate income tax rate from 35% to 21%, (2) elimination of the corporate alternative minimum tax (AMT) and changing how existing AMT credits can be realized, (3) limitations on the deductibility of certain executive compensation, (4) changes to the discounting of statutory reserves for tax purposes, and (5) limitations on net operating losses (NOLs) generated after December 31, 2017. Additional information regarding the impacts of Tax Reform is disclosed throughout Note 9 below.

As of December 31, 2017, The Company's AMT credits of $18,765 were reclassified to a current income tax receivable as Tax reform allowed for the refund of AMT credits over time but no later than 2022. These amounts were settled in 2018 as part of the Talcott Resolution sale transaction. See Note 21.

A. The components of the net deferred tax asset/(deferred tax liability) ("DTA"/"(DTL)") at period end and the change in those components are as follows:

1

		2018		
		Ordinary	Capital	Total
(a)	Gross DTA	$ 144,462	$ —	$ 144,462
(b)	Statutory valuation allowance adjustments	—	—	—
(c)	Adjusted gross DTA	144,462	—	144,462
(d)	Deferred tax assets nonadmitted	127,964	—	127,964
(e)	Subtotal net admitted deferred tax assets	16,498	—	16,498
(f)	Deferred tax liabilities	16,498	—	16,498
(g)	Net admitted deferred tax asset/(net deferred tax liability)	$ —	$ —	$ —

2

		2018		
		Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101 :				
(a)	Federal income taxes paid in prior years recoverable by C/B	$ —	$ —	$ —
(b)	Adjusted gross DTA expected to be realized	0	—	0
	(1) DTA's expected to be realized after the balance sheet date	0	—	0
	(2) DTA's allowed per limitation threshold	XXX	XXX	7,337,237
(c)	DTA's offset against DTLs	16,498	—	16,498
(d)	DTA's admitted as a result of application of SSAP No. 101	$ 16,498	$ —	$ 16,498

3

(a)	Ratio % used to determine recovery period and threshold limitation	53,475%
(b)	Adjusted capital and surplus used to determine 2(b) thresholds	$ 48,914,915

NOTES TO FINANCIAL STATEMENTS

4

		2018	
		Ordinary	Capital
Impact of Tax Planning Strategies:			
(a)	Determination of adjusted gross DTA and net admitted DTA, by tax character as a %.		
	(1) Adjusted gross DTAs amount from Note 9A1c	$ 144,462	$ —
	(2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0%	0%
	(3) Net admitted adj. gross DTAs amount from Note 9A1e	16,498	—
	(4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies	0%	0%
(b)	Do the tax planning strategies include the use of reinsurance?	Yes_____	No___X_____

1

		2017		
		Ordinary	Capital	Total
(a)	Gross DTA	$ 145,470	$ —	$ 145,470
(b)	Statutory valuation allowance adjustments	—	—	—
(c)	Adjusted gross DTA	145,470	—	145,470
(d)	Deferred tax assets nonadmitted	76,565	—	76,565
(e)	Subtotal net admitted deferred tax assets	68,905	—	68,905
(f)	Deferred tax liabilities	13,905	—	13,905
(g)	Net admitted deferred tax asset/(net deferred tax liability)	$ 55,000	$ —	$ 55,000

2

		2017		
		Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101 :				
(a)	Federal income taxes paid in prior years recoverable by C/B	$ —	$ —	$ —
(b)	Adjusted gross DTA expected to be realized	55,000	—	55,000
	(1) DTA's expected to be realized after the balance sheet date	55,000	—	55,000
	(2) DTA's allowed per limitation threshold	XXX	XXX	7,243,539
(c)	DTA's offset against DTLs	13,905	—	13,905
(d)	DTA's admitted as a result of application of SSAP No. 101	$ 68,905	$ —	$ 68,905

3

(a)	Ratio % used to determine recovery period and threshold limitation	46,772%
(b)	Adjusted capital and surplus used to determine 2(b) thresholds	$ 48,290,259

4

		2017	
		Ordinary	Capital
Impact of Tax Planning Strategies:			
(a)	Determination of adjusted gross DTA and net admitted DTA, by tax character as a %.		
	(1) Adjusted gross DTAs amount from Note 9A1c	$ 145,470	$ —
	(2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0%	0%
	(3) Net admitted adj. gross DTAs amount from Note 9A1e	68,905	—
	(4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies	0%	0%
(b)	Do the tax planning strategies include the use of reinsurance?	Yes_______	No___X_____

1

		Change During 2018		
		Ordinary	Capital	Total
(a)	Gross DTA	$ (1,008)	$ —	$ (1,008)
(b)	Statutory valuation allowance adjustments	—	—	—
(c)	Adjusted gross DTA	(1,008)	—	(1,008)
(d)	Deferred tax assets nonadmitted	51,399	—	51,399
(e)	Subtotal net admitted deferred tax assets	(52,407)	—	(52,407)
(f)	Deferred tax liabilities	2,593	—	2,593
(g)	Net admitted deferred tax asset/(net deferred tax liability)	$ (55,000)	$ —	$ (55,000)

2

		Change During 2018		
		Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101 :				
(a)	Federal income taxes paid in prior years recoverable by C/B	$ —	$ —	$ —
(b)	Adjusted gross DTA expected to be realized	(55,000)	—	(55,000)
	(1) DTA's expected to be realized after the balance sheet date	(55,000)	—	(55,000)
	(2) DTA's allowed per limitation threshold	XXX	XXX	93,698
(c)	DTA's offset against DTLs	2,593	—	2,593
(d)	DTA's admitted as a result of application of SSAP No. 101	$ (52,407)	$ —	$ (52,407)

3

(a)	Ratio % used to determine recovery period and threshold limitation		6,703%
(b)	Adjusted capital and surplus used to determine 2(b) thresholds	$	624,656

4

	Change During 2018	
	Ordinary	Capital
Impact of Tax Planning Strategies:		
(a) Determination of adjusted gross DTA and net admitted DTA, by tax character as a %.		
(1) Adjusted gross DTAs amount from Note 9A1c	$ (1,008)	$ —
(2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0%	0%
(3) Net admitted adj. gross DTAs amount from Note 9A1e	(52,407)	—
(4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies	0%	0%

B. DTLs are not recognized for the following amounts:

Not Applicable

C. Significant Components of Income Taxes Incurred

1

The components of current income tax expense are as follows:	2018	2017	Change
(a) Federal	$ 60,568	$ 224,859	$ (164,291)
(b) Foreign	—	—	—
(c) Subtotal	60,568	224,859	(164,291)
(d) Federal income tax on net capital gains	(21,912)	(5,426)	(16,486)
(e) Utilization of capital loss carryforwards	—	—	—
(f) Other	—	—	—
(g) Federal and foreign income taxes incurred	$ 38,656	$ 219,433	$ (180,777)

2

The main components of the period end deferred tax amounts and the change in those components are as follows:	2018	2017	Change
DTA: Ordinary			
Policyholder reserves	$ 47,980	$ 45,307	$ 2,673
Deferred acquisition costs	96,482	100,163	(3,681)
Net operating loss carryforward	—	—	—
Tax credit carryforward	—	—	—
Subtotal: DTA ordinary	144,462	145,470	(1,008)
Ordinary statutory valuation allowance	—	—	—
Total adjusted gross ordinary DTA	144,462	145,470	(1,008)
Nonadmitted ordinary DTA	127,964	76,565	51,399
Admitted ordinary DTA	16,498	68,905	(52,407)
DTA: Capital			
Investments	—	—	—
Subtotal: DTA capital	—	—	—
Capital statutory valuation allowance	—	—	—
Total adjusted gross capital DTA	—	—	—
Nonadmitted capital DTA	—	—	—
Admitted capital DTA	—	—	—
Total Admitted DTA	$ 16,498	$ 68,905	$ (52,407)

3

DTL: Ordinary			
Investments	$ 16,498	$ 13,904	$ 2,594
Other	—	1	(1)
Gross DTL ordinary	16,498	13,905	2,593
DTL: Capital			
Gross DTL capital	—	—	—
Total DTL	16,498	13,905	2,593
Net adjusted DTA/(DTL)	$ —	$ 55,000	$ (55,000)
Adjust for the change in nonadmitted deferred tax			51,399
Other adjustments			80
Adjusted change in net deferred Income Tax			$ (3,521)

D. Reconciliation of federal income tax rate to actual effective rate:

The sum of the income tax incurred and the change in the DTA/DTL is different from the result obtained by applying the statutory federal income tax rate to the pretax income. The significant items causing this difference are as follows:

	2018 Tax effect	% of Pre-tax income 749,452	2017 Tax effect	% of Pre-tax income 560,552
Statutory tax	$ 157,385	21.00 %	$ 196,193	35.00 %
Valuation allowance	—	0.00 %	(80,742)	(14.40)%
Prior period adjustment	(98,825)	(13.19)%	123,631	22.06 %
Tax Reform	—	0.00 %	89,037	15.88 %
All other	(16,383)	(2.18)%	(12,239)	(2.18)%
Total statutory income tax	$ 42,177	5.63 %	$ 315,880	56.36 %
Federal and foreign income taxes incurred	$ 38,656	5.16 %	$ 219,433	39.15 %
Change in net deferred income taxes	3,521	0.47 %	96,447	17.21 %
Total statutory income tax	$ 42,177	5.63 %	$ 315,880	56.36 %

E. Operating loss and tax credit carryforwards and protective tax deposits

1. At December 31, 2018, the Company had $0 of net operating loss carryforwards and $0 of foreign tax credit carryforwards.

2. The amount of federal income taxes incurred in the current year and each preceding year that will be available for recoupment in the event of future net losses are:

2018	$	—
2017	$	—
2016	$	—

3. The aggregate amount of deposits reported as admitted assets under Section 6603 of the IRS Code was $0 as of December 31, 2018.

F. Consolidated Federal Income Tax Return

1. The Company's federal income tax return is consolidated within Talcott Resolution Life Insurance Company's ("TL") consolidated federal income tax return. The consolidated federal income tax return includes the following entities:

Talcott Resolution Life Insurance Company
Talcott Resolution Life and Annuity Insurance Company
American Maturity Life Insurance Company

For the period ended May 31, 2018, the Company's federal income tax return was included in a consolidated tax return with its former indirect parent, The Hartford Financial Services Group, Inc. ("The Hartford") and The Hartford's subsidaries.

2. Federal Income Tax Allocation

Estimated tax payments are made quarterly (if necessary), at which time intercompany tax balances are settled. In the subsequent year, additional settlements (if necessary) are made on the unextended due date of the return and at the time that the return is filed. The method of allocation among affiliates of the Company is subject to written agreement approved by the Board of Directors and based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return. For the period ended May 31, 2018, the allocation of tax was subject to a written agreement with the Company's former indirect parent, The Hartford.

Note 10 - Information Concerning Parent, Subsidiaries and Affiliates

A&C. See Schedule Y.

B. The Company has no reportable transactions with affiliates in 2018.

D. The Company reported $0 and $3,169 as a payable to parents, subsidiaries and affiliates as of December 31, 2018 and 2017, respectively. The terms of the settlement require that these amounts be settled within 30 days.

E. Guarantees or undertakings including the Company and any affiliate or related party:

For all guarantees, see Note 14.A.2.

F. Management or expense allocation contracts involving affiliated companies:

As a result of the May 31, 2018 sale of Talcott Resolution Life, Inc. and its direct and indirect insurance subsidiaries including Talcott Resolution Life Insurance Company ("TL"), Talcott Resolution Life and Annuity Insurance Company ("TLA"), Talcott Resolution International Life Reassurance Corporation ("TIL"), and American Maturity Life Insurance Company ("AML"), many agreements previously listed in this section have either been terminated with respect to the sale of the entities or no longer trigger a reporting requirement because they are no longer with an affiliated company. See Note 21.

The following represent terminated agreements with respect to sold entities/ agreements no longer triggering a reporting obligation:

1. Amended and Restated Services and Cost Allocation Agreement, effective February 28, 2014, between Hartford Fire Insurance Company and certain of its affiliates, including but not limited to insurance companies.

2. Amended and Restated Service and Cost Allocation Agreement, effective January 1, 2015, between The Hartford Financial Services Group, Inc., Hartford Investment Management Company, Hartford Life and Accident Insurance Company, Talcott Resolution Distribution Company ("TDC"), Hartford Funds Distributors, LLC, and HIMCO Distribution Services Company.

3. Intercompany Liquidity Agreement, effective December 31, 2010, between The Hartford and its insurance company subsidiaries that are domiciled in the State of Connecticut.

4. Amended and Restated Investment Management Agreement, effective October 2010, between Hartford Investment Management Company ("HIMCO") and certain of its affiliates, including TIL, TLA, and TL to provide investment management services classified by HIMCO as "non-discretionary" for purposes of HIMCO's compliance with the Global Investment Performance Standards ("GIPS®") published by the CFA Institute ("the GIPS® Standards"), and is classified by HIMCO as "discretionary" for purposes of the definition of "discretion" utilized by the Securities and Exchange Commission ("SEC Discretion").

5. Management Agreement, effective October 2010, between HIMCO, TL and certain other affiliates to provide investment management services classified by HIMCO as "discretionary" for purposes of HIMCO's compliance with GIPS® published by the GIPS® Standards and SEC Discretion.

NOTES TO FINANCIAL STATEMENTS

6. Tax Allocation Agreement, effective November 17, 2016, between The Hartford Financial Services Group, Inc. and certain of its affiliates.

7. Services and Cost Allocation Agreement between Hartford Fire Insurance Company and certain affiliates effective February 25, 2008.

8. Management Services Agreement, effective May 1, 2013, between First State Insurance Company, New England Reinsurance Corporation, New England Insurance Company, Hartford Fire Insurance Company and Horizon Management Group, LLC.

9. Amended and Restated Management Agreement dated January 1, 2002, amended July 1, 2003 and December 23, 2004, between Hartford Fire Insurance Company, Hartford Accident and Indemnity Company and HIMCO.

10. Second Amended and Restated Investment Pooling Agreement, dated as of January 23, 2001, between certain insurance and non-insurance subsidiaries of The Hartford Financial Services Group, Inc. and Hartford Investment Services ("HIS") (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO).

11. Commission and Distribution Expense Reimbursement Agreement, effective December 27, 2005, between Hartford Life Insurance Company, Hartford Life and Annuity Insurance Company, and TDC.

12. Management Agreement between Fencourt Reinsurance Company, Ltd., First State Insurance Company, New England Insurance Company, New England Reinsurance Corporation and HIS dated March 31, 1997 (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO).

The following represent new agreements:

1. Effective June 1, 2018, TL and certain of its affiliates, including but not limited to insurance companies (the "Talcott Companies"), entered into a new Amended and Restated Services and Cost Allocation Agreement, which superseded the previous Cost Allocation Agreements and authorizes the affiliates and TL to obtain a variety of operating services from each other to conduct their day to day businesses and to provide fair and equitable compensation for their services. Expenses covered under the Agreement are allocated based on cost basis, not market value.

2. Effective June 1, 2018, TL and certain of its broker dealer affiliates, including TDC, entered into a new Amended and Restated Service and Cost Allocation Agreement, which provides services to the entities for the purpose of conducting their day to day businesses.

3. Effective on June 26, 2018, Hopmeadow Holdings, LP and its direct and indirect subsidiaries entered into a new Tax Allocation Agreement.

4. Effective June 1, 2018, TL entered into an Intercompany Liquidity Agreement (the "Liquidity Agreement") with TLA. The Agreement allows for short-term advances of funds between TL, TLA and certain TL subsidiaries who become parties to the Liquidity Agreement in the future. There are currently no advances outstanding.

5. Effective December 12, 2018, TL entered into an Intercompany Liquidity Agreement (the "TLI Liquidity Agreement") with Talcott Resolution Life Inc. ("TLI"). The TLI Liquidity Agreement allows for short-term advances of funds between TL and TLI. There are currently no advances outstanding.

The following represent continuing agreements:

1. Principal Underwriting Agreement between TDC, TL, and TLA as amended and restated effective July 17, 2007.

G. All outstanding shares of the Company's stock are owned by TL, an insurance company domiciled in the State of Connecticut.

H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via subsidiary, controlled or affiliated (“SCA”) company.

I. The Company has no investments in an SCA company that exceed 10% of its admitted assets.

J. The Company has no impaired investments in an SCA company.

K. The Company has no investments in a foreign subsidiary.

L. The Company has no investments in a downstream noninsurance holding company.

M. The Company has no investments in noninsurance SCA entities.

N. The Company has no investments in insurance SCA's for which the audited statutory equity reflects a departure from the NAIC statutory accounting practices and procedures.

Note 11 - Debt

A. The Company has no outstanding debt.

B. The Company is not party to any Federal Home Loan Bank agreements.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A - D. Defined Benefit Plans

The Company has no direct plans.

E. Defined Contribution Plans

As of June 1, 2018, TL adopted a new investment and savings Plan, the Talcott 401(k) Plan. Substantially all U.S. employees of the Company are eligible to participate in the Talcott 401(k) Plan under which designated contributions can be invested in a variety of investments. The Company's contributions include a non-elective contribution of 2% of eligible compensation and a dollar-for-dollar matching contribution of up to 6% of eligible compensation contributed by the employee each pay period. TL also maintains a non-qualified savings plan, Talcott Resolution Deferred Compensation Plan, with a 6% matching contribution for eligible compensation earned in excess of the 401(a)(17) limit, currently $275,000. Eligible compensation includes salary and bonuses and participants can defer up to 80% of their eligible pay. The cost allocated to the Company for the period ended December 31, 2018 was immaterial. Effective December 31, 2018, both plans were assigned to Talcott Resolution Life Inc., the Company's parent.

Through May 31, 2018, substantially all U.S. employees of the Company were eligible to participate in The Hartford Investment and Savings Plan under which designated contributions could be invested in a variety of investments including up to 10% in common stock of The Hartford Financial Services Group, Inc. ("The Hartford"). The Company's contributions included a non-elective contribution of 2% of eligible compensation and a dollar-for-dollar matching contribution of up to 6% of eligible compensation contributed by the employee each pay period. The Hartford also maintained a non-qualified savings plan, The Hartford Excess Savings Plan, with the same level of matching contributions excluding the non-elective contributions with respect to employee compensation in excess of the limit that can be recognized under the tax-qualified Investment and Savings Plan. Eligible compensation included overtime and bonuses but was limited to a total of $1,000,000 annually. Participation in this plan was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction (see Note 21). The cost allocated to the Company for years ended December 31, 2018 and 2017 was immaterial.

F. Multiemployer Plans

The Company has no multiemployer plans.

G. Consolidated/Holding Company Plans

The Hartford maintained The Hartford Retirement Plan for U.S. employees, a U.S. qualified defined benefit pension plan (the "Plan"), that covered substantially all U.S. employees of the Company hired prior to January 1, 2013. The Hartford also maintained non-qualified pension plans to provide retirement benefits previously accrued that are in excess of Internal Revenue Code limitations. These plans were collectively referred to as the "Pension Plans." Participation in the Plans was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction (see Note 21).

Effective December 31, 2012, The Hartford amended the Plan to freeze participation and benefit accruals. As a result, employees will not accrue further benefits under the Plan, although interest will continue to accrue to existing account balances. Participants as of December 31, 2012 continued to earn vesting credit with respect to their frozen accrued benefits as they continued to work. The freeze also applied to The Hartford Excess Pension Plan II, The Hartford's non-qualified excess pension benefit plan for certain highly compensated employees.

On June 30, 2017, the Hartford Financial Services Group, Inc. ("The Hartford") purchased a group annuity contract to transfer approximately $1.6 billion of its outstanding pension benefit obligations related to certain U.S. retirees, terminated vested participants, and beneficiaries to a third-party. In connection with this transaction, The Hartford made a $280 million contribution to the U.S. qualified pension plan in September, 2017 in order to maintain the plan's pre-transaction funded status.

On January 2, 2018, the assets of the plan previously invested in the Separate Accounts of TL were transferred to a third party custodian.

The Hartford also provided certain health care and life insurance benefits for eligible retired employees. The Hartford's contribution for health care benefits will depend upon the retiree's date of retirement and years of service. In addition, the plan has a defined dollar cap for certain retirees which limits average company contributions. The Hartford prefunded a portion of the health care obligations through a trust fund where such prefunding can be accomplished on a tax effective basis. Effective January 1, 2002, company-subsidized retiree medical, retiree dental and retiree life insurance benefits were eliminated for employees with original hire dates on or after January 1, 2002. As of December 31, 2012, The Hartford's other postretirement medical, dental and life insurance coverage plans were amended to no longer provide subsidized coverage for current employees who retire on or after January 1, 2014. Participation in this plan was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction (see Note 21).

The expenses allocated to the Company for the Pension Plans and other postretirement benefits were not material to the results of operations for 2018 and 2017.

The Company participates in postemployment plans that provide for medical and salary replacement benefits for employees on long-term disability. The expenses allocated to the Company for long term disability were not material to the results of operations for the year ended December 31, 2018.

The Company participated in postemployment plans sponsored by, and included in the financial statements of, the Hartford Fire Insurance Company. These plans provided for medical and salary continuation benefits for employees on long-term disability. The expenses allocated to the Company for long term disability were not material to the results of operations for 2018 and 2017. Participation in this plan was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction (see Note 21).

H. Postemployment Benefits and Compensated Absences

The Company has no direct postemployment benefits and compensated absences.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

There was no impact from the Modernization Act on Medicare postretirement benefits (INT 04-17) to the Company.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

1. The Company has 15,000 shares of common capital stock authorized and 12,500 shares issued and outstanding. The par value of the stock is $200.
2. The Company has no preferred shares authorized.
3. The maximum amount of dividends which can be paid to shareholders by Connecticut domiciled insurance companies, without prior approval of the Connecticut Insurance Commissioner ("the Commissioner"), is generally restricted to the greater of 10% of surplus as of the preceding December 31st or the net gain from operations after dividends to policyholders, federal income taxes and before realized capital gains or (losses) for the previous year. In addition, if any dividend exceeds the insurer's earned surplus, it requires the prior approval of the Commissioner. Dividends are paid as determined by the Board of Directors in accordance with state statutes and regulations, and are not cumulative. With respect to dividends to its parent TL, the Company's dividend limitation under the holding company laws of Connecticut is $0 in 2019. Because the Company's earned surplus is negative as of December 31, 2018, the Company will not be permitted to pay any dividends to TL in 2019 without prior approval from the Commissioner until such time as earned surplus becomes positive. As a condition of the sale, TL and its affiliates are required to gain pre-approval from the Commissioner for any dividends, regardless of size, through May 31, 2020.
4. The Company paid no dividends in 2018 and 2017.
5. Within the limits of (3) above, there are no additional restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
6. No restrictions have been placed on the unassigned funds of the Company.
7. The Company is not organized as a mutual company.
8. No stock is being held by the Company for special purposes.
9. The Company had no changes in the balances of any special surplus funds from the prior period.
10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is $0.
11. The Company has no surplus notes outstanding.
12. The Company had no restatements due to quasi-reorganization.
13. The Company had no quasi-reorganizations.

Note 14 - Liabilities, Contingencies, and Assessments

A. Contingent Commitments

1. The Company has no commitments or contingent commitments to a joint venture, partnership or limited liability company.

2. Detail of Other Contingent Commitments

Not applicable.

3. Summary of Detail in Note 14.A.2.

Not applicable.

B. Assessments

1. Liability and Related Asset

In all states, insurers licensed to transact certain classes of insurance are required to become members of a guaranty fund. In most states, in the event of the insolvency of an insurer writing any such class of insurance in the state, members of the funds are assessed to pay certain claims of the insolvent insurer. A particular state's fund assesses its members based on their respective written premiums in the state for the classes of insurance in which the insolvent insurer was engaged. Assessments are generally limited for any year to one or two percent of premiums written per year, depending on the state.

Under insurance guaranty fund laws in each state, the District of Columbia and Puerto Rico, insurers licensed to do business can be assessed by state insurance guaranty associations for certain obligations of insolvent insurance companies to policyholders and claimants. Part of the assessments paid by/refunded to the Company pursuant to these laws may be used as credits for a portion of the associated premium taxes. The Company paid no guaranty fund assessments in 2018 and 2017. The Company had a guaranty fund receivable of $0 as of both December 31, 2018 and 2017.

2. Rollforward of Related Asset

The Company has no guaranty fund assets to rollforward.

3. Guaranty Fund Liabilities and Assets Related to Assessments from Insolvencies for Long-Term Care Contracts

The Company has no guaranty fund liabilities and assets related to assessments from insolvencies for long-term care contracts.

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits

The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits.

E. Joint and Several Liabilities

The Company had no joint and several liabilities.

F. All Other Contingencies

The Company is or may become involved in various legal actions, some of which assert claims for substantial amounts. Management expects that the ultimate liability, if any, with respect to such lawsuits, after consideration of provisions made for estimated losses and costs of defense, will not be material to the financial condition of the Company.

For additional information, please refer to the current and periodic reports filed by TL with the United States Securities and Exchange Commission.

Note 15 - Leases

A. The Company has no material lease commitments. The Company reimburses its parent, TL for rent of its Home Office Facility.

B. Leasing is not a source of income for the Company.

Note 16- Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

The Company has no financial instruments with off-balance sheet risk.

The Company aims to maintain a diversified investment portfolio including issuer, sector, and geographic stratification, and has established certain exposure limits, diversification standards and review procedures to mitigate credit risk. The Company is not exposed to any credit concentration risk of a single issuer, excluding U.S. Government securities, greater than 10% of the Company's capital and surplus as of December 31, 2018.

Note 17- Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. The Company had no transfers of receivables reported as sales.

B. The Company had no transfer or servicing of financial assets.

C. The Company had no wash sales.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company had no gain or loss from uninsured Accident & Health plans or the uninsured portion of partially insured plans.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company had no direct premiums written by managing general agents or third-party administrators.

Note 20 - Fair Value Measurements

A. Fair Value Measurements

Fair value is determined based on the "exit price" notion which is defined as the price that would be received to sell an asset in the principal or most advantageous market for the asset in an orderly transaction between market participants. The Company's Separate Account assets are held at fair value. The following section applies the fair value hierarchy and disclosure requirements for the Company's Separate Account assets, and categorizes the inputs in the valuation techniques used to measure fair value into three broad levels (Level 1, 2 or 3):

Level 1 Unadjusted quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date. Level 1 securities include open-ended mutual funds reported in Separate Account assets.

Level 2 Observable inputs, other than quoted prices included in Level 1, for the asset or prices for similar assets. Certain short-term investments reported in Separate Account assets are model priced by vendors using observable inputs and are classified within Level 2.

Level 3 Valuations that are derived from techniques in which one or more of the significant inputs are unobservable (including assumptions about risk). Because Level 3 values, by their nature, contain one or more significant unobservable inputs as there is little or no observable market for these assets and liabilities, considerable judgment is used to determine the Level 3 fair values. Level 3 fair values represent the Company's best estimate of an amount that could be realized in a current market exchange absent actual market exchanges.

In many situations, inputs used to measure the fair value of an asset may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value. Transfers of securities among the levels occur at the beginning of the reporting period. There were no transfers between Level 1 and Level 2 for the period ended December 31, 2018. In most cases, both observable (e.g., changes in interest rates) and unobservable (e.g., changes in risk assumptions) inputs are used in the determination of fair values that the Company has classified within Level 3. Consequently, these values and the related gains and losses are based upon both observable and unobservable inputs. The Company's bonds included in Level 3 are classified as such because these securities are primarily within illiquid markets and/or priced by independent brokers.

1. The following table presents assets carried at fair value by hierarchy level:

	December 31, 2018				
	(Amounts in thousands)	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
a.	Assets accounted for at fair value				
	Separate Account assets	$ 11,700	$ 142	$ —	$ 11,842
	Total assets accounted for at fair value	$ 11,700	$ 142	$ —	$ 11,842
b.	Liabilities accounted for at fair value				
	N/A	$ —	$ —	$ —	$ —
	Total liabilities accounted for at fair value	$ —	$ —	$ —	$ —

Fair values and changes in the fair values of Separate Account assets generally accrue directly to the policyholders and are not included in the Company's revenues and expenses or surplus.

Valuation Techniques, Procedures and Controls

The Company determines the fair values of certain financial assets and liabilities based on quoted market prices where available and where prices represent reasonable estimates of fair value. The Company also determines fair values based on future cash flows discounted at the appropriate current market rate. Fair values reflect adjustments for counterparty credit quality, the Company's default spreads, liquidity and, where appropriate, risk margins on unobservable parameters.

The fair value process is monitored by the Valuation Committee, which is a cross–functional group of senior management within the Company that meets at least quarterly. The Valuation Committee is co–chaired by the Heads of Investment Operations and Investment Accounting, and has representation from various investment sector professionals, accounting, operations, legal, compliance and risk management. The purpose of the committee is to oversee the pricing policy and procedures by ensuring objective and reliable valuation practices and pricing of financial instruments as well as addressing valuation issues and approving changes to valuation methodologies and pricing sources. There are also two working groups under the Valuation Committee, a Securities Fair Value Working Group ("Securities Working Group") and a Derivatives Fair Value Working Group ("Derivatives Working Group"), which include various investment, operations, accounting and risk management professionals that meet monthly to review market data trends, pricing and trading statistics and results, and any proposed pricing methodology changes.

The Company also has an enterprise-wide Operational Risk Management function, led by the Chief Operational Risk Officer, which is responsible for establishing, maintaining and communicating the framework, principles and guidelines of the Company's operational risk management program. This includes model risk management which provides an independent review of the suitability, characteristics and reliability of model inputs as well as an analysis of significant changes to current models.

Bonds and Stocks

The fair values of bonds and stocks in an active and orderly market (e.g., not distressed or forced liquidation) are determined by management using a "waterfall" approach after considering the following pricing sources: quoted prices for identical assets or liabilities, prices from third-party pricing services, independent broker quotations, or internal matrix pricing processes. Typical inputs used by these pricing sources include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates. Most bonds do not trade daily. Based on the typical trading volumes and the lack of quoted market prices for bonds, third-party pricing services utilize matrix pricing to derive security prices. Matrix pricing relies on securities' relationships to other benchmark quoted securities, which trade more frequently. Pricing services utilize recently reported trades of identical or similar securities making adjustments through the reporting date based on the preceding outlined available market observable information. If there are no recently reported trades, the third-party pricing services may develop a security price using expected future cash flows based upon collateral performance and discounted at an estimated market rate. Both matrix pricing and discounted cash flow techniques develop prices by factoring in the time value for cash flows and risk, including liquidity and credit.

Prices from third-party pricing services may be unavailable for securities that are rarely traded or are traded only in privately negotiated transactions. As a result, certain securities are priced via independent broker quotations which utilize inputs that may be difficult to corroborate with observable market based data. Additionally, the majority of these independent broker quotations are non-binding.

The Company utilizes an internally developed matrix pricing process for private placement securities for which the Company is unable to obtain a price from a third-party pricing service. The Company's process is similar to the third-party pricing services. The Company develops credit spreads each month using market based data for public securities adjusted for credit spread differentials between public and private securities which are obtained from a survey of multiple private placement brokers. The credit spreads determined through this survey approach are based upon the issuer's financial strength and term to maturity, utilizing independent public security index and trade information and adjusting for the non-public nature of the securities. Credit spreads combined with risk-free rates are applied to contractual cash flows to develop a price.

The Securities Working Group performs ongoing analyses of the prices and credit spreads received from third parties to ensure that the prices represent a reasonable estimate of the fair value. This process involves quantitative and qualitative analyses and is overseen by investment and accounting professionals. As a part of these analyses, the Company considers trading volume, new issuance activity and other factors to determine whether the market activity is significantly different than normal activity in an active market, and if so, whether transactions may not be orderly considering the weight of available evidence. If the available evidence indicates that pricing is based upon transactions that are stale or not orderly, the Company places little, if any, weight on the transaction price and will estimate fair value utilizing an internal pricing model. In addition, the Company ensures that prices received from independent brokers represent a reasonable estimate of fair value through the use of internal and external cash flow models utilizing spreads, and when available, market indices. As a result of these analyses, if the Company determines that there is a more appropriate fair value based upon the available market data, the price received from the third party is adjusted accordingly and approved by the Valuation Committee.

The Company conducts other specific monitoring controls around pricing. Daily analyses identify price changes over 3% for bonds and 5% for equity securities and trade prices for both bonds and stocks that differ over 3% to the current day's price. Weekly analyses identify prices that differ more than 5% from published bond prices of a corporate bond index. Monthly analyses identify price changes over 3%, prices that have not changed and missing prices. Also on a monthly basis, a second source validation is performed on most sectors. Analyses are conducted by a dedicated pricing unit that follows up with trading and investment sector professionals and challenges prices with vendors when the estimated assumptions used differs from what the Company feels a market participant would use. Examples of other procedures performed include, but are not limited to, initial and ongoing review of third-party pricing services' methodologies, review of pricing statistics and trends and back testing recent trades.

The Company has analyzed the third-party pricing services' valuation methodologies and related inputs, and has also evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Most prices provided by third-party pricing services are classified into Level 2 because the inputs used in pricing the securities are observable. Due to the lack of transparency in the process that brokers use to develop prices, most valuations that are based on brokers' prices are classified as Level 3. Some valuations may be classified as Level 2 if the price can be corroborated with observable market data.

Valuation Inputs for Separate Account Assets

Separate Account assets are primarily invested in mutual funds but also have investments in bonds and stocks. For Level 1 investments, valuations are based on observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date.

For the Separate Accounts' Level 2 debt securities, typical inputs used by pricing techniques include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates.

B. Other Fair Value Disclosures

Not applicable.

C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

The tables below reflect the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (joint ventures and partnerships). The fair values are also categorized into the three-level fair value hierarchy as described in Note 20A.

(Amounts in thousands)	December 31, 2018						
Type of Financial Instrument	Aggregate Fair Value	Admitted Value	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets							
Bonds – unaffiliated	$ 45,958	$ 46,332	$ —	$ 45,958	$ —	$ —	$ —
Cash, cash equivalents and short-term investments - unaffiliated	3,210	3,210	32	3,178	—	—	—
Separate Account assets	11,842	11,842	11,700	142	—	—	—
Total assets	$ 61,010	$ 61,384	$ 11,732	$ 49,278	$ —	$ —	$ —
Liabilities							
Separate Account liabilities	$ (11,842)	$ (11,842)	$ (11,700)	$ (142)	$ —	$ —	$ —
Total liabilities	$ (11,842)	$ (11,842)	$ (11,700)	$ (142)	$ —	$ —	$ —

(Amounts in thousands)	December 31, 2017						
Type of Financial Instrument	Aggregate Fair Value	Admitted Value	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets							
Bonds – unaffiliated	$ 44,675	$ 45,150	$ —	$ 44,675	$ —	$ —	$ —
Cash, cash equivalents and short-term investments - unaffiliated	3,803	3,803	45	3,758	—	—	—
Separate Account assets	13,299	13,299	13,160	139	—	—	—
Total assets	$ 61,777	$ 62,252	$ 13,205	$ 48,572	$ —	$ —	$ —
Liabilities							
Separate Account liabilities	$ (13,299)	$ (13,299)	$ (13,160)	$ (139)	$ —	$ —	$ —
Total liabilities	$ (13,299)	$ (13,299)	$ (13,160)	$ (139)	$ —	$ —	$ —

The valuation methodologies used to determine the fair values of bonds are described in the above Fair Value Measurements section of this note.

The amortized cost of short-term investments approximates fair value.

D. Financial Instruments for Which Not Practicable to Estimate Fair Values

At December 31, 2018, the Company had no investments where it was not practicable to estimate fair value.

E. Financial Instruments Measured Using the NAV

The Company had no investments measured using the NAV.

Note 21 – Other Items

A. The Company had no unusual or infrequent items during the reporting period.

B. The Company had no troubled debt restructurings during the reporting period.

C. Other Disclosures

On May 31, 2018, Hartford Holdings, Inc., an indirect parent company of the Company and a direct wholly owned subsidiary of The Hartford, sold all of the issued and outstanding equity of Talcott Resolution Life, Inc. ("TLI") (formerly Hartford Life, Inc.), TL's parent, to a group of investors led by Cornell Capital LLC, Atlas Merchant Capital LLC, TRB Advisors LP, Global Atlantic Financial Group, Pine Brook and J. Safra Group. Under the terms of the purchase and sale agreement, the investor group formed a limited partnership (Hopmeadow Holdings, LP) that acquired TLI and its life and annuity insurance operating subsidiaries (primarily TL and TLA), including the Company. This transaction did not have a material impact to the Company's surplus; however, the Company has a new indirect ultimate parent company due to the sale.

In April 2018, the Company's direct parent, Hartford Life International Holding Company, was dissolved and the Company became a direct subsidiary of TL.

NOTES TO FINANCIAL STATEMENTS

D. No business interruption insurance recoveries were received.

E. The Company had no unused state transferable or nontransferable tax credits.

F. The Company has no subprime mortgage-related risk exposure.

G. The Company has no retained assets.

H. The Company had no insurance-linked securities contracts.

Note 22 - Events Subsequent

The Company had no other material subsequent events through the filing date of February 26, 2019.

Note 23 - Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1. There are no reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company.

2. No policies issued by the Company have been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor of an insured or any other person not primarily engaged in the insurance business.

Section 2 - Ceded Reinsurance Report - Part A

1. The Company has no reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits.

2. The Company has no reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsurance policies.

Section 3 - Ceded Reinsurance Report - Part B

1. The estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement is $0.

2. There have been no new agreements executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement.

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during the year.

C. Commutation of Ceded Reinsurance

The Company has not commuted any ceded reinsurance during the year.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E. The Company had no variable annuity reinsurance contracts with an affiliated captive reinsurer.

F. The Company had no reinsurance agreements with an affiliated captive reinsurer.

G. The Company did not utilize captives to assume reserves for ceding entities.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

A.-C. The Company has no retrospectively rated contracts.

D. The Company had no medical loss ratio rebates.

E. The Company had no accident and health insurance premiums that are subject to the Affordable Care Act risk-sharing provisions.

Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses

The Company had no change to incurred losses or loss adjustment expenses.

Note 26 - Intercompany Pooling Arrangements

The Company has no intercompany pooling arrangements.

Note 27 - Structured Settlements

The Company has not purchased any structured settlements.

Note 28 - Health Care Receivables

The Company has no health care receivables.

Note 29 - Participating Policies

The Company has no participating policies.

NOTES TO FINANCIAL STATEMENTS

Note 30 - Premium Deficiency Reserves

The Company had no premium deficiency reserves.

Note 31 - Reserves for Life Contracts and Deposit-Type Contracts

1. Not applicable.

2. Not applicable.

3. Not applicable.

4. Tabular interest, tabular less actual reserves released and tabular cost are determined by formula as described in the NAIC SAP.

5. Tabluar interest for contracts not involving life contingencies represents the net amount credited taking into account increments of premiums and annuity considerations and decrements of benefits, withdrawals, loads and policy charges.

6. Not applicable.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

An analysis of annuity actuarial reserves and deposit fund liabilities by withdrawal characteristics as of December 31, 2018 (including General and Separate Account liabilities) is presented below:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal					
1. With market value adjustment	$ —	$ 12,870,472	$ —	$ 12,870,472	34.79
2. At book value less current surrender charge of 5% or more	—	—	—	—	0.00
3. At fair value	—	—	11,538,288	11,538,288	31.19
4. Total with market value adjustment or at fair value	—	12,870,472	11,538,288	24,408,760	65.98
5. At book value without adjustment (minimal or no charge or adjustment)	4,372,027	1,092,051	—	5,464,078	14.77
B. Not subject to discretionary withdrawal	6,951,525	—	171,439	7,122,964	19.25
C. Total (gross)	11,323,552	13,962,523	11,709,727	36,995,802	100.00
D. Reinsurance ceded	10,765,090	13,813,221	—	24,578,311	
E. Total (net)	$ 558,462	$ 149,302	$ 11,709,727	$ 12,417,491	

Reconciliation of total annuity actuarial reserves and deposit fund liabilities:

F. Life and Accident & Health Annual Statement:	
1. Exhibit 5, Annuities Section, Total (net)	$ 558,462
2. Exhibit 5, Supplementary Contract Section, Total (net)	—
3. Exhibit 7, Deposit-Type Contracts Section, Total (net)	—
4. Subtotal	558,462
Separate Account Annual Statement:	
5. Exhibit 3, Annuities Section, Total (net)	11,859,029
6. Exhibit 3, Supplemental Contract Section, Total (net)	—
7. Policyholder dividend and coupon accumulations	—
8. Policyholder premiums	—
9. Guaranteed interest contracts	—
10. Exhibit 4, Deposit-Type Contracts Section, Total (net)	—
11. Subtotal	11,859,029
12. Combined total	$ 12,417,491

Note 33 - Premium and Annuity Considerations Deferred and Uncollected

The Company has no premium and annuity considerations deferred and uncollected.

Note 34 - Separate Accounts

A. Separate Account Activity

1. The Company maintained Separate Account assets totaling $11,841,465 and $13,299,423 at December 31, 2018 and 2017, respectively. The Company utilizes Separate Accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from group and individual variable annuity product lines in Separate Accounts.

   In accordance with the domiciliary state procedures for approving items within the Separate Account, the Separate Account classification is supported by state statute.

2. Some assets are considered legally insulated whereas others are not legally insulated from the General Account.

   As of December 31, 2018 and 2017, the Company Separate Account statement included legally insulated assets of $11,699,944 and $13,160,468, respectively. The assets legally insulated from the General Account are attributed to the following product lines as of:

	December 31, 2018		December 31, 2017	
Product Lines	Legally Insulated Assets	Assets (not legally insulated)	Legally Insulated Assets	Assets (not legally insulated)
Group variable annuities	$ 11,508,197	$ 141,521	$ 12,969,192	$ 138,955
Individual variable annuities	191,747	—	191,276	—
Total	$ 11,699,944	$ 141,521	$ 13,160,468	$ 138,955

3. In accordance with the product lines recorded within the Separate Account statement, some Separate Account liabilities are guaranteed by the General Account, wherein the Company contractually guarantees either a minimum return or account value to the policyholder.

   Separate Account liabilities are determined in accordance with prescribed actuarial methodologies, which approximate the market value less applicable surrender charges. The resulting surplus, net of reinsurance, is recorded in the General Account Summary of Operations as a component of Net Transfers to or (from) Separate Accounts.

   For the year ended December 31, 2018, the General Account of the Company had a maximum guarantee for Separate Account liabilities of $0. To compensate the General Account for the risk taken, the Separate Account has paid risk charges as follows for the past five years:

a.	2018	$ —
b.	2017	$ —
c.	2016	$ —
d.	2015	$ —
e.	2014	$ —

   As of December 31, 2018, the General Account of the Company had paid no Separate Account guarantees. The total Separate Account guarantees paid by the General Account for the preceding four years ending December 31, 2017, 2016, 2015, and 2014 were $0.

4. The Company does not engage in securities lending transactions within the Separate Accounts.

B. General Nature and Characteristics of Separate Accounts Business

Investment income (including investment gains and losses) and interest credited to policyholders on Separate Account assets are not separately reflected in the Summary of Operations.

Separate Account fees, net of minimum guarantees, were $113,319 and $107,658 for the years ended December 31, 2018 and 2017, respectively, and are recorded as a component of Fee Income on the Company's Summary of Operations.

Separate Accounts held by the Company represent funds for nonguaranteed group and individual variable annuity contracts, wherein the policyholder assumes substantially all the investment risks and rewards. The assets of these accounts are carried at market value.

An analysis of the Separate Account reserves as of December 31, 2018 is as follows:

	Indexed	Nonindexed Guaranteed Less Than or Equal to 4%	Nonindexed Guaranteed More Than 4%	Nonguaranteed Separate Accounts	Total
1. Premium considerations or deposits for the year ended December 31, 2016	$ —	$ —	$ —	$ 30,145	$ 30,145
Reserves at year-end:					
2. For accounts with assets at:					
a. Fair value	$ —	$ 149,302	$ —	$ 11,709,727	$ 11,859,029
b. Amortized cost	—	—	—	—	—
c. Total reserves	$ —	$ 149,302	$ —	$ 11,709,727	$ 11,859,029
3. By withdrawal characteristics:					
a. Subject to discretionary withdrawal	$ —	$ —	$ —	$ —	—
1. With market value adjustment	—	149,302	—	—	149,302
2. At book value without market value adjustment and with surrender charge of 5% or more	—	—	—	—	—
3. At fair value	—	—	—	11,474,225	11,474,225
4. At book value without market value adjustment and with surrender charge of less than 5%	—	—	—	—	—
5. Subtotal	—	149,302	—	11,474,225	11,623,527
b. Not subject to discretionary withdrawal	—	—	—	235,502	235,502
c. Total	$ —	$ 149,302	$ —	$ 11,709,727	$ 11,859,029
4. Reserves for asset default risk in lieu of AVR	$ —	$ —	$ —	$ —	$ —

NOTES TO FINANCIAL STATEMENTS

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

	December 31, 2018	December 31, 2017
1. Transfers as reported in the Summary of Operations of the Separate Account Statement		
a. Transfer to Separate Accounts	$ 30,144	$ 142,617
b. Transfer from Separate Accounts	827,135	657,242
c. Net Transfer to/(from) Separate Accounts (a) - (b)	(796,991)	(514,625)
2. Reconciling Adjustments:		
Internal exchanges and other Separate Account activity	304	(28,856)
3. Transfers as reported in the Summary of Operations of the Life, Accident & Health		
Annual Statement (1c) + 2	$ (796,687)	$ (543,481)

Note 35 - Loss/Claim Adjustment Expenses

The Company had no loss/claim adjustment expenses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1, 1A and 2.

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State regulating? CT

1.4 Is the reporting entity publicly traded or a member of publicly traded group? Yes [ ] No [X]

1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [X] No [ ]

2.2 If yes, date of change: 06/01/2018

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2017

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/04/2014

3.4 By what department or departments?
Connecticut State Insurance Department

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]
If the answer is YES, complete and file the merger history data file with the NAIC.

5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control %

7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Talcott Resolution Distribution Company, Inc.	Windsor, CT	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, City Place I, 33rd Floor, 185 Asylum Street, Hartford, CT 06103-3402

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [ ] N/A [ ]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.6 If the response to 10.5 is no or n/a, please explain:

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Zengdi Zhuang, F.S.A., M.A.A.A., Assistant Vice President & Actuary, 1 Griffin Road North, Windsor, CT 06095

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]

12.11	Name of real estate holding company	
12.12	Number of parcels involved	0
12.13	Total book/adjusted carrying value	$ 0

12.2 If yes, provide explanation

13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [X] No [ ]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).
The Company's code of ethics was amended to reflect the new company name, remove sections applicable to a subsidiary of a publicly traded entity and for other non-substantive matters.

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			$

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11	To directors or other officers	$ 0
20.12	To stockholders not officers	$ 0
20.13	Trustees, supreme or grand (Fraternal only)	$ 0

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21	To directors or other officers	$ 0
20.22	To stockholders not officers	0
20.23	Trustees, supreme or grand (Fraternal only)	0

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21	Rented from others	$ 0
21.22	Borrowed from others	$ 0
21.23	Leased from others	$ 0
21.24	Other	$ 0

22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [ ] No [X]

22.2 If answer is yes:

22.21	Amount paid as losses or risk adjustment	$ 0
22.22	Amount paid as expenses	$ 0
22.23	Other amounts paid	$ 0

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $ 0

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes [ ] No [X]

24.02 If no, give full and complete information, relating thereto:
Our primary custodian bank, JPMorgan Chase Bank, N.A., held most.

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
None

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes [ ] No [ ] N/A [X]

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. $ 0

24.06 If answer to 24.04 is no, report amount of collateral for other programs $ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [X]

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [X]

24.09. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [X]

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: $ 0

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: $ 0

24.103 Total payable for securities lending reported on the liability page: $ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	$ 0
25.22	Subject to reverse repurchase agreements	$ 0
25.23	Subject to dollar repurchase agreements	$ 0
25.24	Subject to reverse dollar repurchase agreements	$ 0
25.25	Placed under option agreements	$ 0
25.26	Letter stock or securities restricted as sale – excluding FHLB Capital Stock	$ 0
25.27	FHLB Capital Stock	$ 0
25.28	On deposit with states	$ 8,360,343
25.29	On deposit with other regulatory bodies	$ 0
25.30	Pledged as collateral – excluding collateral pledged to an FHLB	$ 0
25.31	Pledged as collateral to FHLB – including assets backing funding agreements	$ 0
25.32	Other	$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		$

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year: $ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No [ ]

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase Bank, N.A.	4 Chase MetroTech Center, 16th Floor, Brooklyn, NY 11245

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts", "… handle securities"].

1 Name of Firm or Individual	2 Affiliation
Hartford Investment Management Company	U

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [X] No [ ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [X] No [ ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
106699	Hartford Investment Management Company	FE0BULMG7PY8G4MG7C65	SEC	DS

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		$
29.2999 TOTAL		$

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		$	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	$ 49,510,047	$ 49,135,589	$ (374,458)
30.2	Preferred Stocks	$ 0	$ 0	$ 0
30.3	Totals	$ 49,510,047	$ 49,135,589	$ (374,458)

30.4 Describe the sources or methods utilized in determining the fair values:

See Note 20, Fair Value Measurements, for information regarding the sources or methods utilized in determining the fair value.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [ ] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [X] No [ ]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [X] No [ ]

OTHER

35.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $ 0

35.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	$

36.1 Amount of payments for legal expenses, if any? $ 0

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	$

37.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $ 0

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

37.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	$

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?	Yes [ ] No [X]
1.2	If yes, indicate premium earned on U.S. business only.	$ 0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	$ 0
	1.3 Reason for excluding:	
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	$ 0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	$ 0
1.6	Individual policies:	
	Most current three years:	
	1.61 Total premium earned	$ 0
	1.62 Total incurred claims	$ 0
	1.63 Number of covered lives	$ 0
	All years prior to most current three years:	
	1.64 Total premium earned	$ 0
	1.65 Total incurred claims	$ 0
	1.66 Number of covered lives	$ 0
1.7	Group policies:	
	Most current three years:	
	1.71 Total premium earned	$ 0
	1.72 Total incurred claims	$ 0
	1.73 Number of covered lives	$ 0
	All years prior to most current three years:	
	1.74 Total premium earned	$ 0
	1.75 Total incurred claims	$ 0
	1.76 Number of covered lives	$ 0

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	$ 0	$ 0
2.2	Premium Denominator	$ 76,676	$ 48,262
2.3	Premium Ratio (2.1/2.2)	0.0%	0.0%
2.4	Reserve Numerator	$ 0	$ 0
2.5	Reserve Denominator	$ 558,460	$ 526,449
2.6	Reserve Ratio (2.4/2.5)	0.0%	0.0%

3.1	Does the reporting entity have Separate Accounts?	Yes [X] No [ ]
3.2	If yes, has a Separate Accounts statement been filed with this Department	Yes [X] No [ ] N/A[ ]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	$ $ (36,090)
3.4	State the authority under which Separate Accounts are maintained:	
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?	Yes [X] No [ ]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?	Yes [ ] No [X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	$ 0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)"?	Yes [X] No [ ]
4.2	Net reimbursement of such expenses between reporting entities:	
	4.21 Paid	$ 0
	4.22 Received	$ 0
5.1	Does the reporting entity write any guaranteed interest contracts?	Yes [ ] No [X]
5.2	If yes, what amount pertaining to these items is included in:	
	5.21 Page 3, Line 1	$ 0
	5.22 Page 4, Line 1	$ 0
6.	For stock reporting entities only:	
	6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:	$ 57,481,154
7.	Total dividends paid stockholders since organization of the reporting entity:	
	7.11 Cash	$ 0

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

7.12 Stock $ 0

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium	$ 0	$ 0	$ 0
8.32 Paid claims	$ 0	$ 0	$ 0
8.33 Claim liability and reserve (beginning of year)	$ 0	$ 0	$ 0
8.34 Claim liability and reserve (end of year)	$ 0	$ 0	$ 0
8.35 Incurred claims	$ 0	$ 0	$ 0

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41 <$25,000	$ 0	$ 0
8.42 $25,000 — 99,999	$ 0	$ 0
8.43 $100,000 — 249,999	$ 0	$ 0
8.44 $250,000 — 999,999	$ 0	$ 0
8.45 $1,000,000 or more	$ 0	$ 0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? $ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: $ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

10.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. $ 0

10.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. $ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [ ] No [ ] N/A [X]

11.2 If the answer to 11.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	5 Letters of Credit	6 Trust Agreements	7 Other
			$	$	$	$

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1 Direct premiums written $ 0

12.2 Total incurred claims $ 0

12.3 Number of covered lives 0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

13. Is the reporting entity licensed or charted, registered, qualified, eligible or writing business in at least two states? Yes [X] No [ ]

13.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [ ] No [ ]

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

$000 omitted for amounts of life insurance

		1 2018	2 2017	3 2016	4 2015	5 2014
	Life Insurance in Force (Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)					
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)					
3.	Credit life (Line 21, Col. 6)					
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)					
5.	Industrial (Line 21, Col. 2)					
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7.	Total (Line 21, Col. 10)	0	0	0	0	0
7.1	Total in force for which VM-20 deterministic/stochastic reserves are calculated			XXX	XXX	XXX
	New Business Issued (Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)					
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10.	Credit life (Line 2, Col. 6)					
11.	Group (Line 2, Col. 9)					
12.	Industrial (Line 2, Col. 2)					
13.	Total (Line 2, Col. 10)	0	0	0	0	0
	Premium Income - Lines of Business (Exhibit 1-Part 1)					
14.	Industrial life (Line 20.4, Col. 2)					
15.1	Ordinary life insurance (Line 20.4, Col.. 3)					
15.2	Ordinary individual annuities (Line 20.4, Col. 4)					
16.	Credit life (group and individual) (Line 20.4, Col. 5)					
17.1	Group life insurance (Line 20.4, Col. 6)					
17.2	Group annuities (Line 20.4, Col. 7)	76,676	48,262	6,600	5,400	5,500
18.1	A&H - group (Line 20.4, Col. 8)					
18.2	A&H - credit (group and individual) (Line 20.4, Col. 9)					
18.3	A&H - other (Line 20.4, Col. 10)					
19.	Aggregate of all other lines of business (Line 20.4, Col. 11)					
20.	Total	76,676	48,262	6,600	5,400	5,500
	Balance Sheet (Pages 2 and 3)					
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	49,769,396	49,184,861	48,919,537	48,929,830	48,841,420
22.	Total liabilities excluding Separate Accounts business (Page 3, Line 26)	854,481	839,601	859,757	1,416,549	1,571,348
23.	Aggregate life reserves (Page 3, Line 1)	716,617	735,590	724,844	774,954	846,545
23.1	Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1			XXX	XXX	XXX
24.	Aggregate A&H reserves (Page 3, Line 2)					
25.	Deposit-type contract funds (Page 3, Line 3)					
26.	Asset valuation reserve (Page 3, Line 24.01)		9,582	8,177	7,201	6,473
27.	Capital (Page 3, Lines 29 & 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28.	Surplus (Page 3, Line 37)	46,414,915	45,845,259	45,559,780	45,013,281	44,770,073
	Cash Flow (Page 5)					
29.	Net cash from operations (Line 11)	686,040	341,202	(63,924)	186,195	268,776
	Risk-Based Capital Analysis					
30.	Total adjusted capital	48,914,915	48,354,841	48,067,957	47,520,482	47,276,546
31.	Authorized control level risk-based capital	91,472	103,267	130,538	106,187	95,971
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32.	Bonds (Line 1)	93.5	92.2	79.3	94.9	95.7
33.	Stocks (Lines 2.1 and 2.2)					
34.	Mortgage loans on real estate (Lines 3.1 and 3.2)					
35.	Real estate (Line 4.1, 4.2 and 4.3)					
36.	Cash, cash equivalents and short-term investments (Line 5)	6.5	7.8	6.2	5.1	4.4
37.	Contract loans (Line 6)					
38.	Derivatives (Line 7)					
39.	Other invested assets (Line 8)					
40.	Receivables for securities (Line 9)			14.5		
41.	Securities lending reinvested collateral assets (Line 10)					
42.	Aggregate write-ins for invested assets (Line 11)					
43.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

		1 2018	2 2017	3 2016	4 2015	5 2014
	Investments in Parent, Subsidiaries and Affiliates					
44.	Affiliated bonds (Sch. D Summary, Line 12, Col. 1)					
45.	Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
46.	Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)					
47.	Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10)					
48.	Affiliated mortgage loans on real estate					
49.	All other affiliated					
50.	Total of above Lines 44 to 49	0	0	0	0	0
51.	Total investment in parent included in Lines 44 to 49 above					
	Total Nonadmitted and Admitted Assets					
52.	Total nonadmitted assets (Page 2, Line 28, Col. 2)	204,921	76,565	118,778	161,647	140,172
53.	Total admitted assets (Page 2, Line 28, Col. 3)	61,610,861	62,484,284	60,601,086	60,597,457	61,674,434
	Investment Data					
54.	Net investment income (Exhibit of Net Investment Income)	791,757	541,219	465,897	436,964	385,647
55.	Realized capital gains (losses) (Page 4, Line 34, Column 1)	(11,456)	(51)			0
56.	Unrealized capital gains (losses) (Page 4, Line 38, Column 1)					
57.	Total of above Lines 54, 55 and 56	780,301	541,168	465,897	436,964	385,647
	Benefits and Reserve Increase (Page 6)					
58.	Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11)	249,185	126,730	248,617	127,180	130,292
59.	Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11)					
60.	Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3)					
61.	Increase in A&H reserves (Line 19, Cols. 9, 10 & 11)					
62.	Dividends to policyholders (Line 30, Col 1)					
	Operating Percentages					
63.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	1.1		(307.3)	1,116.3	242.0
64.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00					
65.	A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)					
66.	A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
67.	A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)					
	A&H Claim Reserve Adequacy					
68.	Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2)					
69.	Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2)					
70.	Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)					
71.	Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)					
	Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72.	Industrial life (Col. 2)					
73.	Ordinary - life (Col. 3)					
74.	Ordinary - individual annuities (Col. 4)	30,473	(208,261)	207,332	21,967	154,248
75.	Ordinary - supplementary contracts (Col. 5)					
76.	Credit life (Col. 6)					
77.	Group life (Col. 7)					
78.	Group annuities (Col. 8)	782,821	549,431	354,222	357,890	(158,159)
79.	A&H - group (Col. 9)					
80.	A&H - credit (Col. 10)					
81.	A&H - other (Col. 11)					
82.	Aggregate of all other lines of business (Col. 12)	(91,041)				
83.	Total (Col. 1)	722,253	341,170	561,554	379,857	(3,911)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

* 8 1 2 1 3 2 0 1 8 4 3 0 5 9 1 0 0 *

DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR

NAIC Group Code.....4926 NAIC Company Code.....81213

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance					0
2. Annuity considerations	17,353		246,629		263,982
3. Deposit-type contract funds		XXX		XXX	0
4. Other considerations	29,263		41,453		70,716
5. Totals (Sum of Lines 1 to 4)	46,615	0	288,083	0	334,698
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					0
6.2 Applied to pay renewal premiums					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					0
6.4 Other					0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit					0
7.2 Applied to provide paid-up annuities					0
7.3 Other					0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					0
10. Matured endowments					0
11. Annuity benefits	217,333		1,479,192		1,696,525
12. Surrender values and withdrawals for life contracts	68,294		3,312,427		3,380,721
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	1,047	0	1,047
14. All other benefits, except accident and health					0
15. Totals	285,627	0	4,792,666	0	5,078,293
DETAILS OF WRITE-INS					
1301. Annuity benefits not involving life contingencies			1,047		1,047
1302.					0
1303.					0
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above)	0	0	1,047	0	1,047

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year									0	0
17. Incurred during current year									0	0
Settled during current year:										
18.1 By payment in full									0	0
18.2 By payment on compromised claims									0	0
18.3 Totals paid	0	0		0	0	0	0	0	0	0
18.4 Reduction by compromise									0	0
18.5 Amount rejected									0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Pol.					
20. In force December 31, prior year				(a)					0	0
21. Issued during year									0	0
22. Other changes to in force (Net)									0	0
23. In force December 31 of current year	0	0	0	(a) 0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year $..........0 current year $...........0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $..........0 current year $..........0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $..........0 current year $..........0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employee Health Benefits Plan premium (b)					
24.2 Credit (group and individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

Ex. of Life Ins.
NONE

Ex. of Life Ins.
NONE

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	0	0	0	0
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	0	0	0	0
9. In force end of year	0	0	0	0
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	19	14		804
2. Issued during year	1			3
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	20	14	0	807
Deductions during year:				
6. Decreased (net)				87
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	0	0	0	87
9. In force end of year	20	14	0	720
Income now payable:				
10. Amount of income payable	(a) 111,191	XXX	XXX	(a) 1,492,949
Deferred fully paid:				
11. Account balance	XXX	(a) 372,939	XXX	(a) 27,916,970
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Total (Lines 1 to 4)	0	XXX	0	XXX	0	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	0	XXX
10. In force end of year	0	(a)	0	(a)	0	(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Total (Lines 1 to 4)	0	0
Deductions during year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	0	0
9. In force end of year	0	0
10. Amount of account balance	(a)	(a)

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	23,634
2. Current year's realized pre-tax capital gains/(losses) of $.....(149,646) transferred into the reserve net of taxes of $.....(31,426)	(118,220)
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(94,586)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	(17,631)
6. Reserve as of December 31, current year (Line 4 minus Line 5)	(76,955)

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2018	12,205	(29,836)		(17,631)
2. 2019	9,658	(39,149)		(29,491)
3. 2020	5,729	(21,209)		(15,480)
4. 2021	1,027	(15,402)		(14,375)
5. 2022	(1,378)	(9,426)		(10,804)
6. 2023	(1,262)	(3,198)		(4,460)
7. 2024	(1,010)	-		(1,010)
8. 2025	(736)	-		(736)
9. 2026	(452)	-		(452)
10. 2027	(147)	-		(147)
11. 2028		-		0
12. 2029		-		0
13. 2030		-		0
14. 2031		-		0
15. 2032		-		0
16. 2033		-		0
17. 2034		-		0
18. 2035		-		0
19. 2036		-		0
20. 2037		-		0
21. 2038		-		0
22. 2039		-		0
23. 2040		-		0
24. 2041		-		0
25. 2042		-		0
26. 2043		-		0
27. 2044		-		0
28. 2045		-		0
29. 2046		-		0
30. 2047		-		0
31. 2048 and Later		-		0
32. Total (Lines 1 to 31)	23,634	(118,220)	0	(94,586)

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	9,582		9,582			0	9,582
2. Realized capital gains/(losses) net of taxes - General Account	(1,534)		(1,534)			0	(1,534)
3. Realized capital gains/(losses) net of taxes - Separate Accounts			0			0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account			0			0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves			0			0	0
7. Basic contribution			0			0	0
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7)	8,049	0	8,049	0	0	0	8,049
9. Maximum reserve			0			0	0
10. Reserve objective			0			0	0
11. 20% of (Line 10 minus Line 8)	(1,610)	0	(1,610)	0	0	0	(1,610)
12. Balance before transfers (Lines 8 + 11)	6,439	0	6,439	0	0	0	6,439
13. Transfers			0			0	0
14. Voluntary contribution			0			0	0
15. Adjustment down to maximum/up to zero	(6,439)		(6,439)			0	(6,439)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	0	0	0	0	0	0	0

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1		Exempt obligations	46,332,227	XXX	XXX	46,332,227	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
3	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
4	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
5	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
6	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8		Total unrated multi-class securities acquired by conversion		XXX	XXX	0	XXX	0	XXX	0	XXX	
9		Total long-term bonds (sum of Lines 1 through 8)	46,332,227	XXX	XXX	46,332,227	XXX	0	XXX	0	XXX	0
		PREFERRED STOCKS										
10	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		SHORT-TERM BONDS										
18		Exempt obligations	1,654,335	XXX	XXX	1,654,335	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 through 24)	1,654,335	XXX	XXX	1,654,335	XXX	0	XXX	0	XXX	0
		DERIVATIVE INSTRUMENTS										
26		Exchange traded		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		Total (Lines 9 + 17 + 25 + 33)	47,986,562	XXX	XXX	47,986,562	XXX	0	XXX	0	XXX	0

Asset Valuation Reserve - Default
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Replications (Synthetic) Assets
NONE

Sch. F - Claims
NONE

Sch. H - Pt. 1
NONE

Sch. H - Pt. 2
NONE

Sch. H - Pt. 3
NONE

Sch. H - Pt. 4
NONE

Sch. H - Pt. 5
NONE

Sch. S - Pt. 1 - Sn. 1
NONE

Sch. S - Pt. 1 - Sn. 2
NONE

Sch. S - Pt. 2
NONE

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount In Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
General Account - Authorized - Affiliates - U.S. - Other														
60186	36-2554642	07/18/2000	Allstate Life Insurance Company	IL	CO/G	OA		10,264,592	11,706,373	195,053				
60186	36-2554642	07/18/2000	Allstate Life Insurance Company	IL	CO/I	OA		564,234	653,694	35,224				
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other						0	10,828,826	12,360,067	230,277	0	0	0	0
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total						0	10,828,826	12,360,067	230,277	0	0	0	0
0799999.	Total - General Account - Authorized - Affiliates						0	10,828,826	12,360,067	230,277	0	0	0	0
1199999.	Total - General Account - Authorized						0	10,828,826	12,360,067	230,277	0	0	0	0
3499999.	Total - General Account - Authorized, Unauthorized and Certified						0	10,828,826	12,360,067	230,277	0	0	0	0
Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates														
60186	36-2554642	07/18/2000	Allstate Life Insurance Company	IL	CO/G	VA		13,770,194	16,052,250					
60186	36-2554642	07/18/2000	Allstate Life Insurance Company	IL	CO/I	VA		43,027	43,577					
60186	36-2554642	07/18/2000	Allstate Life Insurance Company	IL	MCO/G	VA				16,353			10,707,331	
60186	36-2554642	07/18/2000	Allstate Life Insurance Company	IL	MCO/I	VA				11,391			191,914	
4299999.	Total - Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates						0	13,813,221	16,095,827	27,744	0	0	10,899,245	0
4499999.	Total - Separate Accounts - Authorized - Non-Affiliates						0	13,813,221	16,095,827	27,744	0	0	10,899,245	0
4599999.	Total - Separate Accounts - Authorized						0	13,813,221	16,095,827	27,744	0	0	10,899,245	0
6899999.	Total - Separate Accounts - Authorized, Unauthorized and Certified						0	13,813,221	16,095,827	27,744	0	0	10,899,245	0
6999999.	Total U.S.						0	24,642,047	28,455,894	258,021	0	0	10,899,245	0
9999999.	Total						0	24,642,047	28,455,894	258,021	0	0	10,899,245	0

Sch. S - Pt. 3 - Sn. 2
NONE

Sch. S - Pt. 4
NONE

Sch. S - Pt. 5
NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business
($000 Omitted)

		1 2018	2 2017	3 2016	4 2015	5 2014
A.	**OPERATIONS ITEMS**					
1.	Premiums and annuity considerations for life and accident and health contracts	258	1,220	405	1,972	690
2.	Commissions and reinsurance expense allowances					
3.	Contract claims	1,657	2,096	1,923	2,306	2,152
4.	Surrender benefits and withdrawals for life contracts					
5.	Dividends to policyholders					
6.	Reserve adjustments on reinsurance ceded	(730)	(559)	(799)	(1,044)	(765)
7.	Increase in aggregate reserves for life and accident and health contracts					
B.	**BALANCE SHEET ITEMS**					
8.	Premiums and annuity considerations for life and accident and health contracts deferred and uncollected					
9.	Aggregate reserves for life and accident and health contracts	24,642	28,456	32,515	33,226	35,330
10.	Liability for deposit-type contracts		(23)	(12)	(57)	(124)
11.	Contract claims unpaid					
12.	Amounts recoverable on reinsurance					
13.	Experience rating refunds due or unpaid					
14.	Policyholders' dividends (not included in Line 10)					
15.	Commissions and reinsurance expense allowances due					
16.	Unauthorized reinsurance offset					
17.	Offset for reinsurance with certified reinsurers					
C.	**UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)**					
18.	Funds deposited by and withheld from (F)					
19.	Letters of credit (L)					
20.	Trust agreements (T)					
21.	Other (O)					
D.	**REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)**					
22.	Multiple beneficiary trust					
23.	Funds deposited by and withheld from (F)					
24.	Letters of credit (L)					
25.	Trust agreements (T)					
26.	Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	49,541,827		49,541,827
2. Reinsurance (Line 16)	3,060		3,060
3. Premiums and considerations (Line 15)			0
4. Net credit for ceded reinsurance	XXX	10,828,826	10,828,826
5. All other admitted assets (balance)	224,508		224,508
6. Total assets excluding Separate Accounts (Line 26)	49,769,396	10,828,826	60,598,222
7. Separate Account assets (Line 27)	11,841,465		11,841,465
8. Total assets (Line 28)	61,610,861	10,828,826	72,439,687
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	716,617	10,828,826	11,545,443
10. Liability for deposit-type contracts (Line 3)			0
11. Claim reserves (Line 4)			0
12. Policyholder dividends/reserves (Lines 5 through 7)			0
13. Premium & annuity considerations received in advance (Line 8)			0
14. Other contract liabilities (Line 9)			0
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount)			0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount)			0
19. All other liabilities (balance)	137,864		137,864
20. Total liabilities excluding Separate Accounts (Line 26)	854,481	10,828,826	11,683,307
21. Separate Account liabilities (Line 27)	11,841,465		11,841,465
22. Total liabilities (Line 28)	12,695,946	10,828,826	23,524,772
23. Capital & surplus (Line 38)	48,914,915	XXX	48,914,915
24. Total liabilities, capital & surplus (Line 39)	61,610,861	10,828,826	72,439,687
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	10,828,826		
26. Claim reserves	0		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	0		
29. Liability for deposit-type contracts	0		
30. Other contract liabilities	0		
31. Reinsurance ceded assets	0		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	10,828,826		
34. Premiums and considerations	0		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	0		
37. Reinsurance with certified reinsurers	0		
38. Funds held under reinsurance treaties with certified reinsurers	0		
39. Other ceded reinsurance payables/offsets	0		
40. Total ceded reinsurance payables/offsets	0		
41. Total net credit for ceded reinsurance	10,828,826		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama AL	L					0	
2. Alaska AK	L				1,200	1,200	
3. Arizona AZ	L					0	
4. Arkansas AR	L					0	
5. California CA	L		27,253		1,653	28,906	
6. Colorado CO	L					0	
7. Connecticut CT	L					0	
8. Delaware DE	L					0	
9. District of Columbia DC	L					0	
10. Florida FL	L		94,967		3,000	97,967	
11. Georgia GA	L					0	
12. Hawaii HI	L					0	
13. Idaho ID	L					0	
14. Illinois IL	L		17,353			17,353	
15. Indiana IN	L					0	
16. Iowa IA	L					0	
17. Kansas KS	L					0	
18. Kentucky KY	L					0	
19. Louisiana LA	L					0	
20. Maine ME	L					0	
21. Maryland MD	L				6,000	6,000	
22. Massachusetts MA	L					0	
23. Michigan MI	L					0	
24. Minnesota MN	L					0	
25. Mississippi MS	L					0	
26. Missouri MO	L					0	
27. Montana MT	L					0	
28. Nebraska NE	L		7,517			7,517	
29. Nevada NV	L				2,400	2,400	
30. New Hampshire NH	L					0	
31. New Jersey NJ	L					0	
32. New Mexico NM	L					0	
33. New York NY	L		73,076		1,200	74,276	
34. North Carolina NC	L					0	
35. North Dakota ND	L					0	
36. Ohio OH	L		43,816		17,871	61,688	
37. Oklahoma OK	L					0	
38. Oregon OR	L					0	
39. Pennsylvania PA	L				11,391	11,391	
40. Rhode Island RI	L					0	
41. South Carolina SC	L					0	
42. South Dakota SD	L					0	
43. Tennessee TN	L					0	
44. Texas TX	L				4,800	4,800	
45. Utah UT	L					0	
46. Vermont VT	L					0	
47. Virginia VA	L					0	
48. Washington WA	L				20,000	20,000	
49. West Virginia WV	L					0	
50. Wisconsin WI	L				1,200	1,200	
51. Wyoming WY	L					0	
52. American Samoa AS	N					0	
53. Guam GU	N					0	
54. Puerto Rico PR	N					0	
55. US Virgin Islands VI	N					0	
56. Northern Mariana Islands MP	N					0	
57. Canada CAN	N					0	
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Subtotal	XXX	0	263,982	0	70,716	334,698	0
90. Reporting entity contributions for employee benefit plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	0	263,982	0	70,716	334,698	0
96. Plus reinsurance assumed	XXX					0	
97. Totals (All Business)	XXX	0	263,982	0	70,716	334,698	0
98. Less reinsurance ceded	XXX		190,906		67,116	258,022	
99. Totals (All Business) less reinsurance ceded	XXX	0	73,076	(c) 0	3,600	76,676	0
DETAILS OF WRITE-INS							
58001.	XXX					0	
58002.	XXX					0	
58003.	XXX					0	
58998. Summ. of remaining write-ins for line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summ. of remaining write-ins for line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG 51
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state 0
R - Registered - Non-domiciled RRGs 0
Q - Qualified - Qualified or accredited reinsurer 0
N - None of the above - Not allowed to write business in the state 6

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Annuity Consideration and Other Consideration are allocated to the jurisdictions based on the residence of the policyholder, insured or payer.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

Not applicable

SCHEDULE T - PART 2

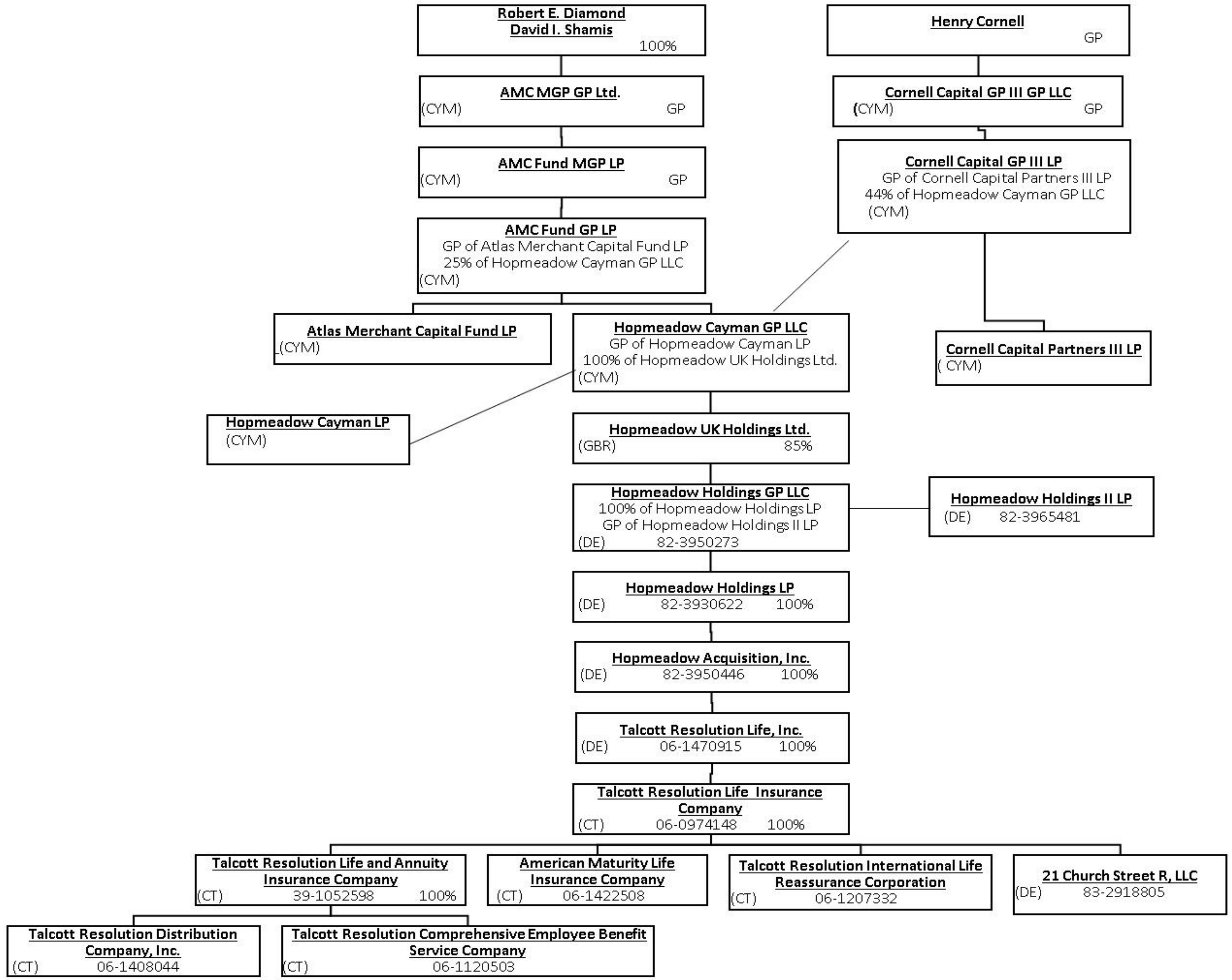
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only 1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama AL						0
2. Alaska AK						0
3. Arizona AZ						0
4. Arkansas AR						0
5. California CA		27,253				27,253
6. Colorado CO						0
7. Connecticut CT						0
8. Delaware DE						0
9. District of Columbia DC						0
10. Florida FL		94,967				94,967
11. Georgia GA						0
12. Hawaii HI						0
13. Idaho ID						0
14. Illinois IL		17,353				17,353
15. Indiana IN						0
16. Iowa IA						0
17. Kansas KS						0
18. Kentucky KY						0
19. Louisiana LA						0
20. Maine ME						0
21. Maryland MD						0
22. Massachusetts MA						0
23. Michigan MI						0
24. Minnesota MN						0
25. Mississippi MS						0
26. Missouri MO						0
27. Montana MT						0
28. Nebraska NE		7,517				7,517
29. Nevada NV						0
30. New Hampshire NH						0
31. New Jersey NJ						0
32. New Mexico NM						0
33. New York NY		73,076				73,076
34. North Carolina NC						0
35. North Dakota ND						0
36. Ohio OH		43,816				43,816
37. Oklahoma OK						0
38. Oregon OR						0
39. Pennsylvania PA						0
40. Rhode Island RI						0
41. South Carolina SC						0
42. South Dakota SD						0
43. Tennessee TN						0
44. Texas TX						0
45. Utah UT						0
46. Vermont VT						0
47. Virginia VA						0
48. Washington WA						0
49. West Virginia WV						0
50. Wisconsin WI						0
51. Wyoming WY						0
52. American Samoa AS						0
53. Guam GU						0
54. Puerto Rico PR						0
55. US Virgin Islands VI						0
56. Northern Mariana Islands MP						0
57. Canada CAN						0
58. Aggregate Other Alien OT						0
59. Totals	0	263,982	0	0	0	263,982

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
Members															
4926	Hopmeadow Holdings Grp	00000	82-3930622				Hopmeadow Holdings, LP	DE	UIP	Hopmeadow Holdings, GP LLC	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	00000	82-3950446				Hopmeadow Acquisition, Inc.	DE	UIP	Hopmeadow Holdings, LP	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	00000	06-1470915		1032204		Talcott Resolution Life, Inc.	DE	UIP	Hopmeadow Acquisition, Inc.	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	88072	06-0974148		45947		Talcott Resolution Life Insurance Company	CT	UDP	Talcott Resolution Life, Inc.	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	81213	06-1422508				American Maturity Life Insurance Company	CT	RE	Talcott Resolution Life Insurance Company	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	93505	06-1207332				Talcott Resolution International Life Reassurance Corporation.	CT	IA	Talcott Resolution Life Insurance Company	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	00000	83-2918805				21 Church Street R, LLC	DE	NIA	Talcott Resolution Life Insurance Company	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	71153	39-1052598				Talcott Resolution Life and Annuity Insurance Company	CT	IA	Talcott Resolution Life Insurance Company	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	N	
4926	Hopmeadow Holdings Grp	00000	06-1120503				Talcott Resolution Comprehensive Employee Benefit Service Company	CT	NIA	Talcott Resolution Life and Annuity Insurance Company	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	Y	
4926	Hopmeadow Holdings Grp	00000	06-1408044		940622		Talcott Resolution Distribution Company	CT	NIA	Talcott Resolution Life and Annuity Insurance Company	Ownership	100.000	David Schamis/Robert E. Diamond/Henry Cornell	Y	

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	82-3930622	Hopmeadow Holdings, LP									0	
00000	82-3950446	Hopmeadow Acquisition, Inc.									0	
00000	06-1470915	Talcott Resolution Life, Inc.		516,521,938			(230)				516,521,708	
88072	06-0974148	Talcott Resolution Life Insurance Company	1,432	(247,205,205)			61,097,013				(186,106,760)	
81213	06-1422508	American Maturity Life Insurance Company		(18,846)			(7,498)				(26,344)	
93505	06-1207332	Talcott Resolution International Life Reassurance Corporation	(1,432)				(1,925)				(3,357)	
00000	83-2918805	21 Church Street R, LLC									0	
71153	39-1052598	Talcott Resolution Life and Annuity Insurance Company		(269,297,887)			(60,276,023)				(329,573,910)	
00000	06-1120503	Talcott Resolution Comprehensive Employee Benefit Service Company					(7,049)				(7,049)	
00000	06-1408044	Talcott Resolution Distribution Company					(804,289)				(804,289)	
9999999.	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	NO
2.	Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
	AUGUST FILING	
11.	Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.**
If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	YES
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	NO
	APRIL FILING	
41.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
42.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
46.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
48.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
50.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
51.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
52.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	YES

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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AUGUST FILING

53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? NO

EXPLANATIONS:

BAR CODE:

1.
* 8 1 2 1 3 2 0 1 8 4 6 0 0 0 0 0 0 *

2.

3.

4.

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10.

11.

12. The data for this supplement is not required to be filed.
* 8 1 2 1 3 2 0 1 8 4 2 0 0 0 0 0 0 *

13. The data for this supplement is not required to be filed.
* 8 1 2 1 3 2 0 1 8 3 6 0 0 0 0 0 0 *

14. The data for this supplement is not required to be filed.
* 8 1 2 1 3 2 0 1 8 4 9 0 0 0 0 0 0 *

15. The data for this supplement is not required to be filed.
* 8 1 2 1 3 2 0 1 8 3 7 1 0 0 0 0 0 *

16.

17. The data for this supplement is not required to be filed.
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18. The data for this supplement is not required to be filed.
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19. The data for this supplement is not required to be filed.
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20. The data for this supplement is not required to be filed.
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21. The data for this supplement is not required to be filed.
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22. The data for this supplement is not required to be filed.
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23. The data for this supplement is not required to be filed.
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24. The data for this supplement is not required to be filed.
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25. The data for this supplement is not required to be filed.
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26.

27. The data for this supplement is not required to be filed.
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28.

29. The data for this supplement is not required to be filed.
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30. The data for this supplement is not required to be filed.
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31.

32.

33. The data for this supplement is not required to be filed.
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34. The data for this supplement is not required to be filed.
* 8 1 2 1 3 2 0 1 8 4 9 5 0 0 0 0 0 *

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

35. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 4 6 5 0 0 0 0 0 *
36. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 3 6 5 0 0 0 0 0 *
37. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 2 2 4 0 0 0 0 0 *
38. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 2 2 5 0 0 0 0 0 *
39. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 2 2 6 0 0 0 0 0 *
40. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 4 5 6 0 0 0 0 0 *
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42. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 3 0 6 0 0 0 0 0 *
43. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 2 8 0 0 0 0 0 0 *
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49. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 2 1 7 0 0 0 0 0 *
50. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 4 3 5 0 0 0 0 0 *
51. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 3 4 5 0 0 0 0 0 *
52.
53. The data for this supplement is not required to be filed. * 8 1 2 1 3 2 0 1 8 2 2 3 0 0 0 0 0 *

Overflow Page
NONE

Overflow Page
NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	46,332,227	93.5	46,332,227		46,332,227	93.5
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations		0.0			0	0.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.0			0	0.0
1.43 Revenue and assessment obligations		0.0			0	0.0
1.44 Industrial development and similar obligations		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC		0.0			0	0.0
1.513 All other		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521		0.0			0	0.0
1.523 All other		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)		0.0			0	0.0
2.2 Unaffiliated non-U.S. securities (including Canada)		0.0			0	0.0
2.3 Affiliated securities		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated		0.0			0	0.0
3.22 Unaffiliated		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.0			0	0.0
3.32 Unaffiliated		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated		0.0			0	0.0
3.42 Unaffiliated		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.0			0	0.0
3.52 Unaffiliated		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development		0.0			0	0.0
4.2 Agricultural		0.0			0	0.0
4.3 Single family residential properties		0.0			0	0.0
4.4 Multifamily residential properties		0.0			0	0.0
4.5 Commercial loans		0.0			0	0.0
4.6 Mezzanine real estate loans		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company		0.0			0	0.0
5.2 Property held for production of income (including $..........0 of property acquired in satisfaction of debt)		0.0			0	0.0
5.3 Property held for sale (including $.........0 property acquired in satisfaction of debt)		0.0			0	0.0
6. Contract loans		0.0			0	0.0
7. Derivatives		0.0			0	0.0
8. Receivables for securities		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral)		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	3,209,601	6.5	3,209,601		3,209,601	6.5
11. Other invested assets		0.0			0	0.0
12. Total invested assets	49,541,828	100.0	49,541,828	0	49,541,828	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		0
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		0
7.	Deduct current year's other-than-temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11		
	8.2 Totals, Part 3, Column 9		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)		0
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)		
	2.2 Additional investment made after acquisition (Part 2, Column 8)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		0
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		0
14.	Deduct total nonadmitted amounts		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

NONE

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8)		
2.2	Additional investment made after acquisition (Part 2, Column 9)		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16		
3.2	Totals, Part 3, Column 12		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13		
5.2	Totals, Part 3, Column 9		0
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17		
9.2	Totals, Part 3, Column 14		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15		
10.2	Totals, Part 3, Column 11		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		45,149,952
2.	Cost of bonds and stocks acquired, Part 3, Column 7		21,016,653
3.	Accrual of discount		48,352
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12		
4.2	Part 2, Section 1, Column 15		
4.3	Part 2, Section 2, Column 13		
4.4	Part 4, Column 11		0
5.	Total gain (loss) on disposals, Part 4, Column 19		(151,919)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7		19,710,522
7.	Deduct amortization of premium		20,289
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15		
8.2	Part 2, Section 1, Column 19		
8.3	Part 2, Section 2, Column 16		
8.4	Part 4, Column 15		0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14		
9.2	Part 2, Section 1, Column 17		
9.3	Part 2, Section 2, Column 14		
9.4	Part 4, Column 13		0
10.	Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5R, Line 5R(2)		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)		46,332,228
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		46,332,228

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	46,332,227	45,957,637	46,319,671	46,432,000
Governments (Including all obligations	2. Canada				
guaranteed by governments)	3. Other Countries				
	4. Totals	46,332,227	45,957,637	46,319,671	46,432,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals				
Industrial and Miscellaneous,	8. United States				
SVO Identified Funds, Bank Loans	9. Canada				
and Hybrid Securities (Unaffiliated)	10. Other Countries				
	11. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	46,332,227	45,957,637	46,319,671	46,432,000
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (Unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (Unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	46,332,227	45,957,637	46,319,671	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. **U.S. Governments**												
1.1 NAIC 1	12,476,014	36,502,906	531,127			XXX	49,510,048	100.0	45,149,952	92.3	49,510,048	
1.2 NAIC 2						XXX	0	0.0		0.0		
1.3 NAIC 3						XXX	0	0.0		0.0		
1.4 NAIC 4						XXX	0	0.0		0.0		
1.5 NAIC 5						XXX	0	0.0		0.0		
1.6 NAIC 6						XXX	0	0.0		0.0		
1.7 Totals	12,476,014	36,502,906	531,127	0	0	XXX	49,510,048	100.0	45,149,952	92.3	49,510,048	0
2. **All Other Governments**												
2.1 NAIC 1						XXX	0	0.0		0.0		
2.2 NAIC 2						XXX	0	0.0		0.0		
2.3 NAIC 3						XXX	0	0.0		0.0		
2.4 NAIC 4						XXX	0	0.0		0.0		
2.5 NAIC 5						XXX	0	0.0		0.0		
2.6 NAIC 6						XXX	0	0.0		0.0		
2.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, etc., Guaranteed**												
3.1 NAIC 1						XXX	0	0.0		0.0		
3.2 NAIC 2						XXX	0	0.0		0.0		
3.3 NAIC 3						XXX	0	0.0		0.0		
3.4 NAIC 4						XXX	0	0.0		0.0		
3.5 NAIC 5						XXX	0	0.0		0.0		
3.6 NAIC 6						XXX	0	0.0		0.0		
3.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**												
4.1 NAIC 1						XXX	0	0.0		0.0		
4.2 NAIC 2						XXX	0	0.0		0.0		
4.3 NAIC 3						XXX	0	0.0		0.0		
4.4 NAIC 4						XXX	0	0.0		0.0		
4.5 NAIC 5						XXX	0	0.0		0.0		
4.6 NAIC 6						XXX	0	0.0		0.0		
4.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**												
5.1 NAIC 1						XXX	0	0.0		0.0		
5.2 NAIC 2						XXX	0	0.0		0.0		
5.3 NAIC 3						XXX	0	0.0		0.0		
5.4 NAIC 4						XXX	0	0.0		0.0		
5.5 NAIC 5						XXX	0	0.0		0.0		
5.6 NAIC 6						XXX	0	0.0		0.0		
5.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. **Industrial and Miscellaneous (unaffiliated)**												
6.1 NAIC 1						XXX	0	0.0	3,758,358	7.7		
6.2 NAIC 2						XXX	0	0.0		0.0		
6.3 NAIC 3						XXX	0	0.0		0.0		
6.4 NAIC 4						XXX	0	0.0		0.0		
6.5 NAIC 5						XXX	0	0.0		0.0		
6.6 NAIC 6						XXX	0	0.0		0.0		
6.7 Totals	0	0	0	0	0	XXX	0	0.0	3,758,358	7.7	0	0
7. **Hybrid Securities**												
7.1 NAIC 1						XXX	0	0.0		0.0		
7.2 NAIC 2						XXX	0	0.0		0.0		
7.3 NAIC 3						XXX	0	0.0		0.0		
7.4 NAIC 4						XXX	0	0.0		0.0		
7.5 NAIC 5						XXX	0	0.0		0.0		
7.6 NAIC 6						XXX	0	0.0		0.0		
7.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. **Parent, Subsidiaries and Affiliates**												
8.1 NAIC 1						XXX	0	0.0		0.0		
8.2 NAIC 2						XXX	0	0.0		0.0		
8.3 NAIC 3						XXX	0	0.0		0.0		
8.4 NAIC 4						XXX	0	0.0		0.0		
8.5 NAIC 5						XXX	0	0.0		0.0		
8.6 NAIC 6						XXX	0	0.0		0.0		
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. **SVO Identified Funds**												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. **Bank Loans**												
10.1 NAIC 1						XXX	0	0.0	XXX	XXX		
10.2 NAIC 2						XXX	0	0.0	XXX	XXX		
10.3 NAIC 3						XXX	0	0.0	XXX	XXX		
10.4 NAIC 4						XXX	0	0.0	XXX	XXX		
10.5 NAIC 5						XXX	0	0.0	XXX	XXX		
10.6 NAIC 6						XXX	0	0.0	XXX	XXX		
10.7 Totals	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. **Total Bonds Current Year**												
11.1 NAIC 1	(d) 12,476,014	36,502,906	531,127	0	0	0	49,510,048	100.0	XXX	XXX	49,510,048	0
11.2 NAIC 2	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.3 NAIC 3	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.4 NAIC 4	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.5 NAIC 5	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
11.6 NAIC 6	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
11.7 Totals	12,476,014	36,502,906	531,127	0	0	0	(b) 49,510,048	100.0	XXX	XXX	49,510,048	0
11.8 Line 11.7 as a % of Col. 7	25.2	73.7	1.1	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
12. **Total Bonds Prior Year**												
12.1 NAIC 1	12,877,344	34,227,478	1,803,489				XXX	XXX	48,908,311	100.0	48,908,311	
12.2 NAIC 2							XXX	XXX	0	0.0		
12.3 NAIC 3							XXX	XXX	0	0.0		
12.4 NAIC 4							XXX	XXX	0	0.0		
12.5 NAIC 5							XXX	XXX	(c) 0	0.0		
12.6 NAIC 6							XXX	XXX	(c) 0	0.0		
12.7 Totals	12,877,344	34,227,478	1,803,489	0	0	0	XXX	XXX	(b) 48,908,311	100.0	48,908,311	0
12.8 Line 12.7 as a % of Col. 9	26.3	70.0	3.7	0.0	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
13. **Total Publicly Traded Bonds**												
13.1 NAIC 1	12,476,014	36,502,906	531,127				49,510,048	100.0	48,908,311	100.0	49,510,048	XXX
13.2 NAIC 2							0	0.0	0	0.0	0	XXX
13.3 NAIC 3							0	0.0	0	0.0	0	XXX
13.4 NAIC 4							0	0.0	0	0.0	0	XXX
13.5 NAIC 5							0	0.0	0	0.0	0	XXX
13.6 NAIC 6							0	0.0	0	0.0	0	XXX
13.7 Totals	12,476,014	36,502,906	531,127	0	0	0	49,510,048	100.0	48,908,311	100.0	49,510,048	XXX
13.8 Line 13.7 as a % of Col. 7	25.2	73.7	1.1	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	25.2	73.7	1.1	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
14. **Total Privately Placed Bonds**												
14.1 NAIC 1							0	0.0	0	0.0	XXX	0
14.2 NAIC 2							0	0.0	0	0.0	XXX	0
14.3 NAIC 3							0	0.0	0	0.0	XXX	0
14.4 NAIC 4							0	0.0	0	0.0	XXX	0
14.5 NAIC 5							0	0.0	0	0.0	XXX	0
14.6 NAIC 6							0	0.0	0	0.0	XXX	0
14.7 Totals	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.8 Line 14.7 as a % of Col. 7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes $..........0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $..........0 current year of bonds with Z designations, $..........0 prior year of bonds with Z designations and $..........0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $..........0 current year of bonds with 5GI designations, $..........0 prior year of bonds with 5* or 5GI designations and $..........0 current year, $..........0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 $.....3,177,821; NAIC 2 $..........0; NAIC 3 $..........0; NAIC 4 $..........0; NAIC 5 $..........0; NAIC 6 $..........0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations	12,476,014	36,502,906	531,127			XXX	49,510,048	100.0	45,149,952	92.3	49,510,048	
1.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
1.5 Totals	12,476,014	36,502,906	531,127	0	0	XXX	49,510,048	100.0	45,149,952	92.3	49,510,048	0
2. All Other Governments												
2.1 Issuer Obligations						XXX	0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
2.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations						XXX	0	0.0		0.0		
3.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
3.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations						XXX	0	0.0		0.0		
4.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
4.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations						XXX	0	0.0		0.0		
5.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
5.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6. Industrial and Miscellaneous (unaffiliated)												
6.1 Issuer Obligations						XXX	0	0.0	3,758,358	7.7		
6.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
6.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
6.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
6.5 Totals	0	0	0	0	0	XXX	0	0.0	3,758,358	7.7	0	0
7. Hybrid Securities												
7.1 Issuer Obligations						XXX	0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
7.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations						XXX	0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
8.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. **SVO Identified Funds**												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.3 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. **Bank Loans**												
10.1 Bank Loans - Issued						XXX	0	0.0	XXX	XXX		
10.2 Bank Loans - Acquired						XXX	0	0.0	XXX	XXX		
10.3 Totals	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11. **Total Bonds Current Year**												
11.1 Issuer Obligations	12,476,014	36,502,906	531,127	0	0	XXX	49,510,048	100.0	XXX	XXX	49,510,048	0
11.2 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.6 Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.7 Totals	12,476,014	36,502,906	531,127	0	0	0	49,510,048	100.0	XXX	XXX	49,510,048	0
11.8 Line 11.7 as a % of Col. 7	25.2	73.7	1.1	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
12. **Total Bonds Prior Year**												
12.1 Issuer Obligations	12,877,344	34,227,478	1,803,489			XXX	XXX	XXX	48,908,311	100.0	48,908,311	
12.2 Residential Mortgage-Backed Securities						XXX	XXX	XXX	0	0.0		
12.3 Commercial Mortgage-Backed Securities						XXX	XXX	XXX	0	0.0		
12.4 Other Loan-Backed and Structured Securities						XXX	XXX	XXX	0	0.0		
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX	0	0.0		
12.6 Bank Loans	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12.7 Totals	12,877,344	34,227,478	1,803,489	0	0	0	XXX	XXX	48,908,311	100.0	48,908,311	0
12.8 Line 12.7 as a % of Col. 9	26.3	70.0	3.7	0.0	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
13. **Total Publicly Traded Bonds**												
13.1 Issuer Obligations	12,476,014	36,502,906	531,127			XXX	49,510,048	100.0	48,908,311	100.0	49,510,048	XXX
13.2 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0	0	XXX
13.3 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	0	XXX
13.4 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0	0	XXX
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0	0	XXX
13.6 Bank Loans						XXX	0	0.0	XXX	XXX	0	XXX
13.7 Totals	12,476,014	36,502,906	531,127	0	0	0	49,510,048	100.0	48,908,311	100.0	49,510,048	XXX
13.8 Line 13.7 as a % of Col. 7	25.2	73.7	1.1	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	25.2	73.7	1.1	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
14. **Total Privately Placed Bonds**												
14.1 Issuer Obligations						XXX	0	0.0	0	0.0	XXX	0
14.2 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0	XXX	0
14.3 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	XXX	0
14.4 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0	XXX	0
14.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0	XXX	0
14.6 Bank Loans						XXX	0	0.0	XXX	XXX	XXX	0
14.7 Totals	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.8 Line 14.7 as a % of Col. 7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	3,758,358	3,758,358			
2. Cost of short-term investments acquired	10,698,889	10,698,889			
3. Accrual of discount	10,849	10,849			
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	331	331			
6. Deduct consideration received on disposals	12,814,093	12,814,093			
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other-than-temporary impairment recognized	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,654,335	1,654,335	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	1,654,335	1,654,335	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Sch. DB - Pt. A - Verification
NONE

Sch. DB - Pt. B - Verification
NONE

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

Sch. DB - Verification
NONE

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	0			
2. Cost of cash equivalents acquired	23,603,286	23,603,286		
3. Accrual of discount	35,143	35,143		
4. Unrealized valuation increase (decrease)	0			
5. Total gain (loss) on disposals	0			
6. Deduct consideration received on disposals	22,114,943	22,114,943		
7. Deduct amortization of premium	0			
8. Total foreign exchange change in book/adjusted carrying value	0			
9. Deduct current year's other-than-temporary impairment recognized	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,523,486	1,523,486	0	0
11. Deduct total nonadmitted amounts	0			
12. Statement value at end of current period (Line 10 minus Line 11)	1,523,486	1,523,486	0	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 1
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																					
912828 2B 5	TREASURY NOTE				1	1,989,844	98.871	1,977,420	2,000,000	1,997,827		3,465			0.750	0.925	FA	5,666	15,000	09/02/2016.	08/15/2019.
912828 2F 6	TREASURY NOTE				1	995,742	96.523	965,234	1,000,000	997,694		850			1.125	1.213	FA	3,852	11,250	09/02/2016.	08/31/2021.
912828 2S 8	TREASURY NOTE				1	1,194,328	97.000	1,164,000	1,200,000	1,195,800		1,101			1.625	1.724	FA	6,677	19,500	08/30/2017.	08/31/2022.
912828 2Z 2	TREASURY NOTE				1	2,692,301	98.441	2,657,918	2,700,000	2,695,291		2,576			1.625	1.725	AO	9,402	43,875	11/02/2017.	10/15/2020.
912828 3L 2	TREASURY NOTE				1	373,228	98.809	370,532	375,000	373,812		584			1.875	2.041	JD	3,844	3,516	01/04/2018.	12/15/2020.
912828 3L 2	TREASURY NOTE	SD			1	4,851,958	98.809	4,816,914	4,875,000	4,859,550		7,592			1.875	2.041	JD	55,315	45,703	01/04/2018.	12/15/2020.
912828 3X 6	TREASURY NOTE				1	4,133,729	99.457	4,147,357	4,170,000	4,142,270		8,540			2.250	2.574	FA	40,782	46,913	05/07/2018.	02/15/2021.
912828 4G 2	TREASURY NOTE				1	2,977,969	99.750	2,992,500	3,000,000	2,982,714		4,745			2.375	2.637	AO	15,268	35,625	05/07/2018.	04/15/2021.
912828 5F 3	TREASURY NOTE				1	3,997,969	101.055	4,042,184	4,000,000	3,998,082		113			2.875	2.893	AO	24,643		10/30/2018.	10/15/2021.
912828 5K 2	TREASURY NOTE				1	2,691,879	101.664	2,744,928	2,700,000	2,692,139		260			2.875	2.940	AO	13,295		10/30/2018.	10/31/2023.
912828 J5 0	TREASURY NOTE				1	1,611,283	98.602	1,577,624	1,600,000	1,603,276		(2,788)			1.375	1.197	FA	7,475	22,000	04/29/2016.	02/29/2020.
912828 M9 8	TREASURY NOTE	SD			1	997,148	98.352	983,515	1,000,000	998,868		578			1.625	1.685	MN	1,429	16,250	12/22/2015.	11/30/2020.
912828 P5 3	TREASURY NOTE				1	397,625	99.806	399,224	400,000	399,901		810			0.750	0.954	FA	1,133	3,000	03/01/2016.	02/15/2019.
912828 R8 5	TREASURY NOTE				1	1,509,082	99.270	1,489,043	1,500,000	1,501,412		(3,100)			0.875	0.667	JD	613	13,125	07/06/2016.	06/15/2019.
912828 RR 3	TREASURY NOTE				1	123,708	98.707	118,448	120,000	121,309		(442)			2.000	1.610	MN	312	2,400	05/10/2013.	11/15/2021.
912828 S3 5	TREASURY NOTE				1	738,526	95.211	695,040	730,000	735,574		(1,199)			1.375	1.200	JD	28	15,056	07/06/2016.	06/30/2023.
912828 SD 3	TREASURY NOTE				1	121,875	99.914	119,897	120,000	120,027		(335)			1.250	0.968	JJ	628	1,500	05/10/2013.	01/31/2019.
912828 ST 8	TREASURY NOTE				1	701,805	99.590	697,129	700,000	700,149		(451)			1.250	1.185	AO	1,499	8,750	04/07/2015.	04/30/2019.
912828 T5 9	TREASURY NOTE				1	448,787	98.738	444,322	450,000	449,671		415			1.000	1.094	AO	964	4,500	11/09/2016.	10/15/2019.
912828 T6 7	TREASURY NOTE				1	594,586	96.664	579,984	600,000	596,873		1,076			1.250	1.439	AO	1,285	7,500	11/09/2016.	10/31/2021.
912828 T9 1	TREASURY NOTE				1	197,945	95.980	191,961	200,000	198,550		285			1.625	1.782	AO	563	3,250	11/09/2016.	10/31/2023.
912828 TJ 9	TREASURY NOTE				1	118,542	97.020	116,423	120,000	119,401		159			1.625	1.768	FA	737	1,950	05/10/2013.	08/15/2022.
912828 U2 4	TREASURY NOTE				1	526,904	95.457	525,014	550,000	531,127		2,146			2.000	2.483	MN	1,428	11,000	01/03/2017.	11/15/2026.
912828 U7 3	TREASURY NOTE				1	806,868	98.809	800,349	810,000	808,971		1,064			1.375	1.510	JD	520	11,138	01/03/2017.	12/15/2019.
912828 U8 1	TREASURY NOTE				1	400,484	98.633	394,531	400,000	400,297		(95)			2.000	1.974	JD	22	12,000	01/03/2017.	12/31/2021.
912828 UF 5	TREASURY NOTE				1	1,289,875	98.527	1,280,855	1,300,000	1,297,617		2,364			1.125	1.311	JD	(6,798)	21,938	03/01/2016.	12/31/2019.
912828 UF 5	TREASURY NOTE	SD			1	719,044	98.527	709,397	720,000	719,747		251			1.125	1.161	JD	(3,765)	12,150	03/01/2016.	12/31/2019.
912828 V3 1	TREASURY NOTE				1	1,194,891	98.738	1,184,858	1,200,000	1,198,188		1,719			1.375	1.522	JJ	7,622	16,500	01/25/2017.	01/15/2020.
912828 VA 5	TREASURY NOTE				1	1,517,406	98.117	1,491,380	1,520,000	1,519,288		529			1.125	1.161	AO	2,929	17,100	04/29/2016.	04/30/2020.
912828 VB 3	TREASURY NOTE				1	337,485	96.898	331,393	342,000	339,922		452			1.750	1.896	MN	777	5,985	05/10/2013.	05/15/2023.
912828 W8 9	TREASURY NOTE				1	400,578	98.125	392,500	400,000	400,386		(115)			1.875	1.844	MS	1,927	7,500	04/25/2017.	03/31/2022.
912828 WC 0	TREASURY NOTE				1	981,072	98.633	966,601	980,000	980,414		(221)			1.750	1.726	AO	2,968	17,150	12/22/2015.	10/31/2020.
912828 WW 6	TREASURY NOTE	SD			1	1,320,820	99.465	1,293,042	1,300,000	1,302,870		(4,890)			1.625	1.243	JJ	8,840	21,125	04/07/2015.	07/31/2019.
912828 XM 7	TREASURY NOTE				1	1,289,205	98.582	1,253,963	1,272,000	1,278,293		(3,915)			1.625	1.308	JJ	8,650	20,671	04/29/2016.	07/31/2020.
912828 XM 7	TREASURY NOTE	SD			1	481,977	98.582	471,222	478,000	479,307		(811)			1.625	1.449	JJ	3,251	7,768	08/25/2015.	07/31/2020.
912828 XU 9	TREASURY NOTE				1	997,891	98.547	985,468	1,000,000	998,946		711			1.500	1.574	JD	701	15,000	07/05/2017.	06/15/2020.
912828 XW 5	TREASURY NOTE				1	595,313	97.578	585,469	600,000	596,664		914			1.750	1.915	JD	29	15,750	07/05/2017.	06/30/2022.
0199999. U.S. Government - Issuer Obligations						46,319,671	XXX	45,957,637	46,432,000	46,332,227	0	24,936	0	0	XXX	XXX	XXX	224,508	533,436	XXX	XXX

Annual Statement for the year 2018 of the **AMERICAN MATURITY LIFE INSURANCE COMPANY**

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes 3	Codes 4	Codes 5	6	7	Fair Value 8	Fair Value 9	10	11	Change in Book/Adjusted Carrying Value 12	Change in Book/Adjusted Carrying Value 13	Change in Book/Adjusted Carrying Value 14	Change in Book/Adjusted Carrying Value 15	Interest 16	Interest 17	Interest 18	Interest 19	Interest 20	Dates 21	Dates 22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
0599999.	Total - U.S. Government					46,319,671	XXX	45,957,637	46,432,000	46,332,227	0	24,936	0	0	XXX	XXX	XXX	224,508	533,436	XXX	XXX
Totals																					
7799999.	Total - Issuer Obligations					46,319,671	XXX	45,957,637	46,432,000	46,332,227	0	24,936	0	0	XXX	XXX	XXX	224,508	533,436	XXX	XXX
8399999.	Grand Total - Bonds					46,319,671	XXX	45,957,637	46,432,000	46,332,227	0	24,936	0	0	XXX	XXX	XXX	224,508	533,436	XXX	XXX

Sch. D - Pt. 2 - Sn. 1
NONE

Sch. D - Pt. 2 - Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 3L 2	TREASURY NOTE		01/04/2018	JP MORGAN SECURITIES LLC		5,225,186	5,250,000	5,679
912828 3X 6	TREASURY NOTE		05/07/2018	Various		6,123,651	6,170,000	18,471
912828 4G 2	TREASURY NOTE		05/07/2018	JP MORGAN SECURITIES LLC		2,977,969	3,000,000	4,477
912828 5F 3	TREASURY NOTE		10/30/2018	TD SECURITIES (USA) LLC		3,997,969	4,000,000	5,055
912828 5K 2	TREASURY NOTE		10/30/2018	TD SECURITIES (USA) LLC		2,691,879	2,700,000	
0599999. Total - Bonds - U.S. Government						21,016,653	21,120,000	33,683
8399997. Total - Bonds - Part 3						21,016,653	21,120,000	33,683
8399999. Total - Bonds						21,016,653	21,120,000	33,683
9999999. Total - Bonds, Preferred and Common Stocks						21,016,653	XXX	33,683

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
912828 3X 6	TREASURY NOTE	..	10/30/2018.	SG AMERICAS, LLC		1,973,203	2,000,000	1,989,922			2,221		2,221		1,992,143		(18,940)	(18,940)	31,916	02/15/2021.
912828 A7 5	TREASURY NOTE	..	12/31/2018.	MATURED		1,400,000	1,400,000	1,404,266	1,401,056		(1,056)		(1,056)		1,400,000			0	31,500	12/31/2018.
912828 F3 9	TREASURY NOTE	..	01/04/2018.	JP MORGAN SECURITIES LLC		1,495,078	1,500,000	1,533,340	1,514,959		(93)		(93)		1,514,866		(19,788)	(19,788)	6,995	09/30/2019.
912828 K8 2	TREASURY NOTE	..	08/15/2018.	MATURED		850,000	850,000	851,162	850,246		(246)		(246)		850,000			0	8,500	08/15/2018.
912828 P5 3	TREASURY NOTE	..	01/04/2018.	JP MORGAN SECURITIES LLC		1,234,863	1,250,000	1,242,578	1,247,158		27		27		1,247,185		(12,322)	(12,322)	3,643	02/15/2019.
912828 R9 3	TREASURY NOTE	..	06/30/2018.	MATURED		500,000	500,000	500,566	500,143		(143)		(143)		500,000			0	3,125	06/30/2018.
912828 RH 5	TREASURY NOTE	..	02/28/2018.	MORGAN STANLEY & CO. LLC		1,196,203	1,200,000	1,201,641	1,200,323		(70)		(70)		1,200,253		(4,050)	(4,050)	6,890	09/30/2018.
912828 SD 3	TREASURY NOTE	..	01/04/2018.	JP MORGAN SECURITIES LLC		1,490,684	1,500,000	1,493,203	1,497,946		20		20		1,497,966		(7,283)	(7,283)	8,050	01/31/2019.
912828 UR 9	TREASURY NOTE	..	02/28/2018.	MATURED		1,000,000	1,000,000	981,211	999,106		894		894		1,000,000			0	3,750	02/28/2018.
912828 UZ 1	TREASURY NOTE	..	04/30/2018.	MATURED		120,000	120,000	118,898	119,926		74		74		120,000			0	375	04/30/2018.
912828 VQ 0	TREASURY NOTE	..	02/28/2018.	MORGAN STANLEY & CO. LLC		1,347,469	1,350,000	1,344,727	1,349,185		226		226		1,349,411		(1,942)	(1,942)	10,768	07/31/2018.
912828 X2 1	TREASURY NOTE	..	05/07/2018.	JP MORGAN SECURITIES LLC		3,423,608	3,490,000	3,492,727	3,492,109		(317)		(317)		3,491,792		(68,184)	(68,184)	29,465	04/15/2020.
912828 XA 3	TREASURY NOTE	..	05/15/2018.	MATURED		2,700,000	2,700,000	2,692,195	2,699,001		999		999		2,700,000			0	15,754	05/15/2018.
912828 XU 9	TREASURY NOTE	..	10/30/2018.	JP MORGAN SECURITIES LLC		979,414	1,000,000	997,891	998,235		590		590		998,825		(19,411)	(19,411)	13,156	06/15/2020.
0599999.	Total - Bonds - U.S. Government					19,710,522	19,860,000	19,844,326	17,869,392	0	3,127	0	3,127	0	19,862,441	0	(151,919)	(151,919)	173,887	XXX
8399997.	Total - Bonds - Part 4					19,710,522	19,860,000	19,844,326	17,869,392	0	3,127	0	3,127	0	19,862,441	0	(151,919)	(151,919)	173,887	XXX
8399999.	Total - Bonds					19,710,522	19,860,000	19,844,326	17,869,392	0	3,127	0	3,127	0	19,862,441	0	(151,919)	(151,919)	173,887	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					19,710,522	XXX	19,844,326	17,869,392	0	3,127	0	3,127	0	19,862,441	0	(151,919)	(151,919)	173,887	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	9	10	Stock of Such Company Owned by Insurer on Statement Date	
										11	12
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code	ID Number	NAIC Valuation Method	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	Nonadmitted Amount	Number of Shares	% of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $.....48,616,234.

2. Total amount of intangible assets nonadmitted $..........0.

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1	Number of Shares	% of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest						20
	2	3					8	9	10	11			14	15	16	17	18	19	
Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Nonadmitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
U.S. Government Bonds - Issuer Obligations																			
TREASURY BILL			10/18/2018	BARCLAYS CAPITAL INC.	01/17/2019	1,654,335		7,806			1,656,000	1,646,529				2.28	N/A		
0199999. U.S. Government Bonds - Issuer Obligations						1,654,335	0	7,806	0	0	1,656,000	1,646,529	0	0	XXX	XXX	XXX	0	0
0599999. Total - U.S. Government Bonds						1,654,335	0	7,806	0	0	1,656,000	1,646,529	0	0	XXX	XXX	XXX	0	0
Total Bonds																			
7799999. Subtotals - Issuer Obligations						1,654,335	0	7,806	0	0	1,656,000	1,646,529	0	0	XXX	XXX	XXX	0	0
8399999. Subtotals - Bonds						1,654,335	0	7,806	0	0	1,656,000	1,646,529	0	0	XXX	XXX	XXX	0	0
9199999. Total - Short-Term Investments						1,654,335	0	7,806	0	0	XXX	1,646,529	0	0	XXX	XXX	XXX	0	0

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. A - Sn. 2
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 2
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories							
Bank of America N.A. (Hartford)	Springfield, MA					10,879	XXX
JPMorgan Chase Bank, National Association	New York City, NY					6,194	XXX
JPMorgan Chase Bank, National Association	New York City, NY					2,793	XXX
JPMorgan Chase Bank, National Association	New York City, NY					11,915	XXX
0199999. Total - Open Depositories		XXX	XXX	0	0	31,780	XXX
0399999. Total Cash on Deposit		XXX	XXX	0	0	31,780	XXX
0599999. Total Cash		XXX	XXX	0	0	31,780	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	52,923	4. April	95,014	7. July	99,225	10. October	56,228
2. February	11,495	5. May	91,582	8. August	77,406	11. November	58,823
3. March	21,825	6. June	128,109	9. September	34,356	12. December	31,780

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due & Accrued	9 Amount Received During Year
U.S. Government Bonds - Issuer Obligations								
	TREASURY BILL		12/31/2018		01/17/2019	1,523,486		
0199999. U.S. Government Bonds - Issuer Obligations						1,523,486	0	0
0599999. Total - U.S. Government Bonds						1,523,486	0	0
Total Bonds								
7799999. Subtotals - Issuer Obligations						1,523,486	0	0
8399999. Subtotals - Bonds						1,523,486	0	0
8899999. Total - Cash Equivalents						1,523,486	0	0

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
	States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusting Carrying Value	Fair Value	Book/Adjusting Carrying Value	Fair Value
1.	Alabama AL						
2.	Alaska AK						
3.	Arizona AZ						
4.	Arkansas AR	B	LIFE INSURANCE			119,958	118,233
5.	California CA						
6.	Colorado CO						
7.	Connecticut CT	B	LIFE INSURANCE	6,538,269	6,475,919		
8.	Delaware DE						
9.	District of Columbia DC						
10.	Florida FL						
11.	Georgia GA	B	LIFE INSURANCE			28,077	27,603
12.	Hawaii HI						
13.	Idaho ID						
14.	Illinois IL						
15.	Indiana IN						
16.	Iowa IA						
17.	Kansas KS						
18.	Kentucky KY						
19.	Louisiana LA						
20.	Maine ME						
21.	Maryland MD						
22.	Massachusetts MA	B	LIFE INSURANCE			149,947	147,791
23.	Michigan MI						
24.	Minnesota MN						
25.	Mississippi MS						
26.	Missouri MO						
27.	Montana MT						
28.	Nebraska NE						
29.	Nevada NV						
30.	New Hampshire NH						
31.	New Jersey NJ						
32.	New Mexico NM	B	LIFE INSURANCE	224,921	221,686	224,921	221,686
33.	New York NY						
34.	North Carolina NC	B	LIFE INSURANCE			623,019	617,553
35.	North Dakota ND						
36.	Ohio OH						
37.	Oklahoma OK						
38.	Oregon OR						
39.	Pennsylvania PA						
40.	Rhode Island RI						
41.	South Carolina SC						
42.	South Dakota SD						
43.	Tennessee TN						
44.	Texas TX						
45.	Utah UT						
46.	Vermont VT						
47.	Virginia VA	B	LIFE INSURANCE			451,230	443,619
48.	Washington WA						
49.	West Virginia WV						
50.	Wisconsin WI						
51.	Wyoming WY						
52.	American Samoa AS						
53.	Guam GU						
54.	Puerto Rico PR						
55.	US Virgin Islands VI						
56.	Northern Mariana Islands MP						
57.	Canada CAN						
58.	Aggregate Alien and Other OT	XXX	XXX	0	0	0	0
59.	Total	XXX	XXX	6,763,190	6,697,605	1,597,153	1,576,485

DETAILS OF WRITE-INS

5801.							
5802.							
5803.							
5898.	Summary of remaining write-ins for line 58 from overflow page	XXX	XXX	0	0	0	0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above)	XXX	XXX	0	0	0	0

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