



ANNUAL STATEMENT

For the Year Ended December 31, 2019

of the Condition and Affairs of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

NAIC Group Code.....4926, 4926
(Current Period) (Prior Period)

NAIC Company Code..... 81213

Employer's ID Number..... 06-1422508

Organized under the Laws of CT

State of Domicile or Port of Entry CT

Country of Domicile US

Licensed as Business Type: Life, Accident & Health

Incorporated/Organized..... October 24, 1972

Commenced Business..... March 27, 1973

Statutory Home Office

1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512
(Street and Number) (City or Town, State, Country and Zip Code)

800-862-6668
(Area Code) (Telephone Number)

Mail Address

1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

1 Griffin Road N .. Windsor .. CT .. US .. 06095-1512
(Street and Number) (City or Town, State, Country and Zip Code)

800-862-6668
(Area Code) (Telephone Number)

Internet Web Site Address

www.talcottresolution.com

Statutory Statement Contact

Andrew G. Helming
(Name)

800-791-0166
(Area Code) (Telephone Number) (Extension)

Statement.questions@talcottresolution.com
(E-Mail Address)

860-624-0444
(Fax Number)

OFFICERS

| Name | Title | Name | Title |
|-----------------------------|---------------------------------------|----------------------------|--------------------------------|
| 1. Peter Francis Sannizzaro | President and Chief Executive Officer | 2. Robert Raymond Siracusa | VP and Chief Financial Officer |
| 3. Michael Robert Hazel | VP and Controller | 4. Jeremy Matthew Billiel | AVP and Treasurer |

OTHER

| | | | |
|---------------|---------------------------|-------------------------------|----------------------------|
| Zengdi Zhuang | AVP and Appointed Actuary | Christopher Benedict Cramer # | VP and Corporate Secretary |
|---------------|---------------------------|-------------------------------|----------------------------|

DIRECTORS OR TRUSTEES

| | | |
|--------------------------|----------------------|-------------------------|
| Peter Francis Sannizzaro | Matthew James Poznar | Robert Raymond Siracusa |
|--------------------------|----------------------|-------------------------|

State of..... Connecticut
County of..... Hartford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

| | | |
|---------------------------------------|-------------------------------|--|
| | | |
| (Signature) | (Signature) | (Signature) |
| Peter F. Sannizzaro | Michael R. Hazel | Christopher B. Cramer |
| 1. (Printed Name) | 2. (Printed Name) | 3. (Printed Name) |
| President and Chief Executive Officer | Vice President and Controller | Vice President and Corporate Secretary |
| (Title) | (Title) | (Title) |

Subscribed and sworn to before me

This 28th day of January 2020

a. Is this an original filing?

Yes [X] No []

b. If no

1. State the amendment number

2. Date filed

3. Number of pages attached

SANDRA D. MANGERI
NOTARY PUBLIC
MY COMMISSION EXPIRES AUG. 31, 2023

ASSETS

| | Current Year | | | Prior Year |
|---|--------------|--------------------|-----------------------------------|---------------------|
| | 1 | 2 | 3 | 4 |
| | Assets | Nonadmitted Assets | Net Admitted Assets (Cols. 1 - 2) | Net Admitted Assets |
| 1. Bonds (Schedule D)..... | 47,774,229 | | 47,774,229 | 46,332,227 |
| 2. Stocks (Schedule D): | | | | |
| 2.1 Preferred stocks..... | | | .0 | |
| 2.2 Common stocks..... | | | .0 | |
| 3. Mortgage loans on real estate (Schedule B): | | | | |
| 3.1 First liens..... | | | .0 | |
| 3.2 Other than first liens..... | | | .0 | |
| 4. Real estate (Schedule A): | | | | |
| 4.1 Properties occupied by the company (less \$.....0 encumbrances)..... | | | .0 | |
| 4.2 Properties held for the production of income (less \$.....0 encumbrances)..... | | | .0 | |
| 4.3 Properties held for sale (less \$.....0 encumbrances)..... | | | .0 | |
| 5. Cash (\$....314,150, Schedule E-Part 1), cash equivalents (\$....2,204,067, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA)..... | 2,518,217 | | 2,518,217 | 3,209,601 |
| 6. Contract loans (including \$.....0 premium notes)..... | | | .0 | |
| 7. Derivatives (Schedule DB)..... | | | .0 | |
| 8. Other invested assets (Schedule BA)..... | | | .0 | |
| 9. Receivables for securities..... | | | .0 | |
| 10. Securities lending reinvested collateral assets (Schedule DL)..... | | | .0 | |
| 11. Aggregate write-ins for invested assets..... | .0 | .0 | .0 | .0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11)..... | 50,292,446 | .0 | 50,292,446 | 49,541,827 |
| 13. Title plants less \$.....0 charged off (for Title insurers only)..... | | | .0 | |
| 14. Investment income due and accrued..... | 240,205 | | 240,205 | 224,508 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection..... | | | .0 | |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums)..... | | | .0 | |
| 15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0)..... | | | .0 | |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers..... | | | .0 | |
| 16.2 Funds held by or deposited with reinsured companies..... | | | .0 | |
| 16.3 Other amounts receivable under reinsurance contracts..... | 3,308 | | 3,308 | 3,060 |
| 17. Amounts receivable relating to uninsured plans..... | | | .0 | |
| 18.1 Current federal and foreign income tax recoverable and interest thereon..... | | | .0 | |
| 18.2 Net deferred tax asset..... | 132,012 | 132,012 | .0 | |
| 19. Guaranty funds receivable or on deposit..... | | | .0 | |
| 20. Electronic data processing equipment and software..... | | | .0 | |
| 21. Furniture and equipment, including health care delivery assets (\$.....0)..... | | | .0 | |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates..... | | | .0 | |
| 23. Receivables from parent, subsidiaries and affiliates..... | | | .0 | |
| 24. Health care (\$.....0) and other amounts receivable..... | | | .0 | |
| 25. Aggregate write-ins for other-than-invested assets..... | 47,518 | 47,518 | .0 | .0 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)..... | 50,715,490 | 179,530 | 50,535,960 | 49,769,396 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | 13,281,397 | | 13,281,397 | 11,841,465 |
| 28. TOTAL (Lines 26 and 27)..... | 63,996,887 | 179,530 | 63,817,357 | 61,610,861 |

DETAILS OF WRITE-INS

| | | | | |
|--|--------|--------|----|----|
| 1101. | | | .0 | |
| 1102. | | | .0 | |
| 1103. | | | .0 | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | .0 | .0 | .0 | .0 |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)..... | .0 | .0 | .0 | .0 |
| 2501. Interest maintenance reserve..... | 47,518 | 47,518 | .0 | |
| 2502. | | | .0 | |
| 2503. | | | .0 | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | .0 | .0 | .0 | .0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)..... | 47,518 | 47,518 | .0 | .0 |

AMERICAN MATURITY LIFE INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Year | 2 Prior Year |
|---|-------------------|-----------------|
| 1. Aggregate reserve for life contracts \$.....652,710 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve)..... | 652,710 | 716,617 |
| 2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve)..... | | |
| 3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve)..... | | |
| 4. Contract claims: | | |
| 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)..... | | |
| 4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)..... | | |
| 5. Policyholders' dividends/refunds to members \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10)..... | | |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts: | | |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$.....0 Modco)..... | | |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$.....0 Modco)..... | | |
| 6.3 Coupons and similar benefits (including \$.....0 Modco)..... | | |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6..... | | |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)..... | | |
| 9. Contract liabilities not included elsewhere: | | |
| 9.1 Surrender values on canceled contracts..... | | |
| 9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act..... | | |
| 9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded..... | | |
| 9.4 Interest Maintenance Reserve (IMR, Line 6)..... | | |
| 10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0..... | | |
| 11. Commissions and expense allowances payable on reinsurance assumed..... | | |
| 12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)..... | | 855 |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$.....(35,794) accrued for expense allowances recognized in reserves, net of reinsured allowances)..... | (35,619) | (35,915) |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)..... | | |
| 15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses)..... | 197,224 | 124,706 |
| 15.2 Net deferred tax liability..... | | |
| 16. Unearned investment income..... | | |
| 17. Amounts withheld or retained by reporting entity as agent or trustee..... | | |
| 18. Amounts held for agents' account, including \$.....0 agents' credit balances..... | | |
| 19. Remittances and items not allocated..... | 48,378 | 48,218 |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates..... | | |
| 21. Liability for benefits for employees and agents if not included above..... | | |
| 22. Borrowed money \$.....0 and interest thereon \$.....0..... | | |
| 23. Dividends to stockholders declared and unpaid..... | | |
| 24. Miscellaneous liabilities: | | |
| 24.01 Asset valuation reserve (AVR Line 16, Col. 7)..... | | |
| 24.02 Reinsurance in unauthorized and certified (\$.....0) companies..... | | |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers..... | | |
| 24.04 Payable to parent, subsidiaries and affiliates..... | 36,267 | |
| 24.05 Drafts outstanding..... | | |
| 24.06 Liability for amounts held under uninsured plans..... | | |
| 24.07 Funds held under coinsurance..... | | |
| 24.08 Derivatives..... | | |
| 24.09 Payable for securities..... | | |
| 24.10 Payable for securities lending..... | | |
| 24.11 Capital notes \$.....0 and interest thereon \$.....0..... | | |
| 25. Aggregate write-ins for liabilities..... | 0 | 0 |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)..... | 898,961 | 854,481 |
| 27. From Separate Accounts Statement..... | 13,281,397 | 11,841,465 |
| 28. Total liabilities (Line 26 and 27)..... | 14,180,358 | 12,695,946 |
| 29. Common capital stock..... | 2,500,000 | 2,500,000 |
| 30. Preferred capital stock..... | | |
| 31. Aggregate write-ins for other-than-special surplus funds..... | 0 | 0 |
| 32. Surplus notes..... | | |
| 33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)..... | 57,481,154 | 57,481,154 |
| 34. Aggregate write-ins for special surplus funds..... | 0 | 0 |
| 35. Unassigned funds (surplus)..... | (10,344,155) | (11,066,239) |
| 36. Less treasury stock, at cost: | | |
| 36.1 .....0.000 shares common (value included in Line 29 \$.....0)..... | | |
| 36.2 .....0.000 shares preferred (value included in Line 30 \$.....0)..... | | |
| 37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement)..... | 47,136,999 | 46,414,915 |
| 38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)..... | 49,636,999 | 48,914,915 |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)..... | 63,817,357 | 61,610,861 |

| DETAILS OF WRITE-INS | | |
|--|---|---|
| 2501. | | |
| 2502. | | |
| 2503. | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)..... | 0 | 0 |
| 3101. | | |
| 3102. | | |
| 3103. | | |
| 3198. Summary of remaining write-ins for Line 31 from overflow page..... | 0 | 0 |
| 3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)..... | 0 | 0 |
| 3401. | | |
| 3402. | | |
| 3403. | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page..... | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)..... | 0 | 0 |

AMERICAN MATURITY LIFE INSURANCE COMPANY
SUMMARY OF OPERATIONS

| | 1 Current Year | 2 Prior Year |
|---|-------------------|-----------------|
| 1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) | 3,800 | 76,676 |
| 2. Considerations for supplementary contracts with life contingencies | | |
| 3. Net investment income (Exhibit of Net Investment Income, Line 17) | 970,928 | 791,757 |
| 4. Amortization of Interest Maintenance Reserve (IMR) (Line 5) | (42,104) | (17,631) |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | | |
| 6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) | | |
| 7. Reserve adjustments on reinsurance ceded | (1,407,489) | (729,816) |
| 8. Miscellaneous Income: | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts | 110,942 | 113,319 |
| 8.2 Charges and fees for deposit-type contracts | | |
| 8.3 Aggregate write-ins for miscellaneous income | 2,226 | 4,492 |
| 9. Totals (Lines 1 to 8.3) | (361,698) | 238,797 |
| 10. Death benefits | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | | |
| 12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) | 37,490 | 39,392 |
| 13. Disability benefits and benefits under accident and health contracts | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | | |
| 15. Surrender benefits and withdrawals for life contracts | 170,144 | 209,793 |
| 16. Group conversions | | |
| 17. Interest and adjustments on contract or deposit-type contract funds | | |
| 18. Payments on supplementary contracts with life contingencies | | |
| 19. Increase in aggregate reserves for life and accident and health contracts | (63,907) | (18,972) |
| 20. Totals (Lines 10 to 19) | 143,727 | 230,213 |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) | | |
| 22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) | | |
| 23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6) | 50 | 830 |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5) | 22,068 | 15,313 |
| 25. Increase in loading on deferred and uncollected premiums | | |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | (1,419,583) | (796,687) |
| 27. Aggregate write-ins for deductions | 4,961 | 6,308 |
| 28. Totals (Lines 20 to 27) | (1,248,778) | (544,024) |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) | 887,080 | 782,821 |
| 30. Dividends to policyholders and refunds to members | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) | 887,080 | 782,821 |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains) | 189,049 | 60,568 |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | 698,031 | 722,253 |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....5,387 (excluding taxes of \$....(3,367) transferred to the IMR) | (5,386) | (11,456) |
| 35. Net income (Line 33 plus Line 34) | 692,645 | 710,796 |
| CAPITAL AND SURPLUS ACCOUNT | | |
| 36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) | 48,914,915 | 48,345,259 |
| 37. Net income (Line 35) | 692,645 | 710,796 |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0 | | |
| 39. Change in net unrealized foreign exchange capital gain (loss) | | |
| 40. Change in net deferred income tax | 4,048 | (3,521) |
| 41. Change in nonadmitted assets | 25,390 | (128,356) |
| 42. Change in liability for reinsurance in unauthorized and certified companies | | |
| 43. Change in reserve on account of change in valuation basis (increase) or decrease | | |
| 44. Change in asset valuation reserve | | 9,582 |
| 45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1) | | |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period | | |
| 47. Other changes in surplus in Separate Accounts Statement | | |
| 48. Change in surplus notes | | |
| 49. Cumulative effect of changes in accounting principles | | |
| 50. Capital changes: | | |
| 50.1 Paid in | | |
| 50.2 Transferred from surplus (Stock Dividend) | | |
| 50.3 Transferred to surplus | | |
| 51. Surplus adjustment: | | |
| 51.1 Paid in | | (18,846) |
| 51.2 Transferred to capital (Stock Dividend) | | |
| 51.3 Transferred from capital | | |
| 51.4 Change in surplus as a result of reinsurance | | |
| 52. Dividends to stockholders | | |
| 53. Aggregate write-ins for gains and losses in surplus | 0 | 0 |
| 54. Net change in capital and surplus for the year (Lines 37 through 53) | 722,083 | 569,656 |
| 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) | 49,636,999 | 48,914,915 |
| DETAILS OF WRITE-INS | | |
| 08.301. Other investment management fees | 1,540 | 2,704 |
| 08.302. Miscellaneous income | 573 | 1,588 |
| 08.303. Separate Account loads | 113 | 200 |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | 0 | 0 |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) | 2,226 | 4,492 |
| 2701. Miscellaneous deductions | 4,961 | 6,308 |
| 2702. | | |
| 2703. | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | 0 | 0 |
| 2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above) | 4,961 | 6,308 |
| 5301. | | |
| 5302. | | |
| 5303. | | |
| 5398. Summary of remaining write-ins for Line 53 from overflow page | 0 | 0 |
| 5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above) | 0 | 0 |

CASH FLOW

| | 1 Current Year | 2 Prior Year |
|--|-------------------|-----------------|
| CASH FROM OPERATIONS | | |
| 1. Premiums collected net of reinsurance..... | 3,800 | 76,676 |
| 2. Net investment income..... | 920,310 | 689,138 |
| 3. Miscellaneous income..... | (1,294,322) | (612,004) |
| 4. Total (Lines 1 through 3)..... | (370,212) | 153,810 |
| 5. Benefit and loss related payments..... | 207,882 | 248,928 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | (1,419,880) | (797,535) |
| 7. Commissions, expenses paid and aggregate write-ins for deductions..... | 27,249 | 22,637 |
| 8. Dividends paid to policyholders..... | | |
| 9. Federal and foreign income taxes paid (recovered) net of \$.....2,020 tax on capital gains (losses)..... | 118,551 | (6,260) |
| 10. Total (Lines 5 through 9)..... | (1,066,198) | (532,230) |
| 11. Net cash from operations (Line 4 minus Line 10)..... | 695,986 | 686,040 |
| CASH FROM INVESTMENTS | | |
| 12. Proceeds from investments sold, matured or repaid: | | |
| 12.1 Bonds..... | 10,482,086 | 19,710,522 |
| 12.2 Stocks..... | | |
| 12.3 Mortgage loans..... | | |
| 12.4 Real estate..... | | |
| 12.5 Other invested assets..... | | |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments..... | (4) | 331 |
| 12.7 Miscellaneous proceeds..... | | |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7)..... | 10,482,082 | 19,710,853 |
| 13. Cost of investments acquired (long-term only): | | |
| 13.1 Bonds..... | 11,905,879 | 21,016,653 |
| 13.2 Stocks..... | | |
| 13.3 Mortgage loans..... | | |
| 13.4 Real estate..... | | |
| 13.5 Other invested assets..... | | |
| 13.6 Miscellaneous applications..... | | |
| 13.7 Total investments acquired (Lines 13.1 to 13.6)..... | 11,905,879 | 21,016,653 |
| 14. Net increase (decrease) in contract loans and premium notes..... | | |
| 15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)..... | (1,423,797) | (1,305,800) |
| CASH FROM FINANCING AND MISCELLANEOUS SOURCES | | |
| 16. Cash provided (applied): | | |
| 16.1 Surplus notes, capital notes..... | | |
| 16.2 Capital and paid in surplus, less treasury stock..... | | (18,846) |
| 16.3 Borrowed funds..... | | |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities..... | | |
| 16.5 Dividends to stockholders..... | | |
| 16.6 Other cash provided (applied)..... | 36,427 | 45,049 |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)..... | 36,427 | 26,203 |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)..... | (691,384) | (593,556) |
| 19. Cash, cash equivalents and short-term investments: | | |
| 19.1 Beginning of year..... | 3,209,601 | 3,803,158 |
| 19.2 End of year (Line 18 plus Line 19.1)..... | 2,518,217 | 3,209,601 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | |
|---------------|-------|-------|
| 20.0001 | | |
|---------------|-------|-------|

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|-------------|-----------------|------------|----------------------|-----------------|---------------------|-----------|-------------------------|-------------------------|
| | Total | Individual Life | Group Life | Individual Annuities | Group Annuities | Accident and Health | Fraternal | Other Lines of Business | YRT Mortality Risk Only |
| 1. Premiums and annuity considerations for life and accident and health contracts..... | 3,800 | | | | 3,800 | | | | |
| 2. Considerations for supplementary contracts with life contingencies..... | .0 | XXX | XXX | | | XXX | XXX | | XXX |
| 3. Net investment income..... | 970,928 | | | | 970,928 | | | | |
| 4. Amortization of Interest Maintenance Reserve (IMR)..... | (42,104) | | | | (42,104) | | | | |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses..... | .0 | | | | | | XXX | | |
| 6. Commissions and expense allowances on reinsurance ceded..... | .0 | | | | | | XXX | | |
| 7. Reserve adjustments on reinsurance ceded..... | (1,407,489) | | | (62,288) | (1,345,201) | | XXX | | |
| 8. Miscellaneous Income: | | | | | | | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts..... | 110,942 | | | 1,798 | 109,144 | | XXX | | |
| 8.2 Charges and fees for deposit-type contracts..... | .0 | | | | | XXX | XXX | | |
| 8.3 Aggregate write-ins for miscellaneous income..... | 2,226 | .0 | .0 | 378 | 1,848 | .0 | .0 | .0 | .0 |
| 9. Totals (Lines 1 to 8.3)..... | (361,698) | .0 | .0 | (60,112) | (301,585) | .0 | .0 | .0 | .0 |
| 10. Death benefits..... | .0 | | | | | XXX | XXX | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments)..... | .0 | | | | | XXX | XXX | | |
| 12. Annuity benefits..... | 37,490 | XXX | XXX | | 37,490 | XXX | XXX | | XXX |
| 13. Disability benefits and benefits under accident and health contracts..... | .0 | | | | | | XXX | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits..... | .0 | | | | | | XXX | | |
| 15. Surrender benefits and withdrawals for life contracts..... | 170,144 | | | | 170,144 | XXX | XXX | | |
| 16. Group conversions..... | .0 | | | | | | XXX | | |
| 17. Interest and adjustments on contract or deposit-type contract funds..... | .0 | | | | | | XXX | | |
| 18. Payments on supplementary contracts with life contingencies..... | .0 | | | | | XXX | XXX | | |
| 19. Increase in aggregate reserves for life and accident and health contracts..... | (63,907) | | | | (63,907) | | XXX | | |
| 20. Totals (Lines 10 to 19)..... | 143,727 | .0 | .0 | .0 | 143,727 | .0 | XXX | .0 | .0 |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)..... | .0 | | | | | | | | XXX |
| 22. Commissions and expense allowances on reinsurance assumed..... | .0 | | | | | | XXX | | |
| 23. General insurance expenses and fraternal expenses..... | .50 | | | | .50 | | | | |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes..... | 22,068 | | | | 3,853 | | | 18,215 | |
| 25. Increase in loading on deferred and uncollected premiums..... | .0 | | | | | | XXX | | |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance..... | (1,419,583) | | | (60,112) | (1,359,471) | | XXX | | |
| 27. Aggregate write-ins for deductions..... | 4,961 | .0 | .0 | .0 | 4,961 | .0 | .0 | .0 | .0 |
| 28. Totals (Lines 20 to 27)..... | (1,248,778) | .0 | .0 | (60,112) | (1,206,880) | .0 | .0 | 18,215 | .0 |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)..... | 887,080 | .0 | .0 | .0 | 905,295 | .0 | .0 | (18,215) | .0 |
| 30. Dividends to policyholders and refunds to members..... | .0 | | | | | | XXX | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)..... | 887,080 | .0 | .0 | .0 | 905,295 | .0 | .0 | (18,215) | .0 |
| 32. Federal income taxes incurred (excluding tax on capital gains)..... | 189,049 | | | | | | | 189,049 | |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)..... | 698,031 | .0 | .0 | .0 | 905,295 | .0 | .0 | (207,264) | .0 |
| 34. Policies/certificates in force end of year..... | .689 | | | .33 | .656 | | XXX | | |

DETAILS OF WRITE-INS

| | | | | | | | | | |
|---|-------|----|----|-----|-------|----|----|----|----|
| 08.301. Other investment management fees..... | 1,540 | | | | 1,540 | | | | |
| 08.302. Miscellaneous income..... | .573 | | | 378 | .195 | | | | |
| 08.303. Separate Account loads..... | .113 | | | | .113 | | | | |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page..... | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)..... | 2,226 | .0 | .0 | 378 | 1,848 | .0 | .0 | .0 | .0 |
| 2701. Miscellaneous deductions..... | 4,961 | | | | 4,961 | | | | |
| 2702. | .0 | | | | | | | | |
| 2703. | .0 | | | | | | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page..... | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)..... | 4,961 | .0 | .0 | .0 | 4,961 | .0 | .0 | .0 | .0 |

Analysis of Operations by Lines of Business-Individual Life Insurance
NONE

Analysis of Operations by Lines of Business-Group Life Insurance
NONE

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

| | Deferred | | | | | | |
|---|----------|-----------------|-------------------|------------------------------------|---------------------------------------|---|-----------------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| | Total | Fixed Annuities | Indexed Annuities | Variable Annuities with Guarantees | Variable Annuities without Guarantees | Life Contingent Payout (Immediate and Annuitizations) | Other Annuities |
| 1. Premiums for individual annuity contracts..... | 0 | | | | | | |
| 2. Considerations for supplementary contracts with life contingencies..... | 0 | XXX | XXX | XXX | XXX | | XXX |
| 3. Net investment income..... | 0 | | | | | | |
| 4. Amortization of Interest Maintenance Reserve (IMR)..... | 0 | | | | | | |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses..... | 0 | | | | | | |
| 6. Commissions and expense allowances on reinsurance ceded..... | 0 | | | | | | |
| 7. Reserve adjustments on reinsurance ceded..... | (62,288) | | | (62,288) | | | |
| 8. Miscellaneous Income: | | | | | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts..... | 1,798 | | | 1,798 | | | |
| 8.2 Charges and fees for deposit-type contracts..... | 0 | | | | | | |
| 8.3 Aggregate write-ins for miscellaneous income..... | 378 | 0 | 0 | 378 | 0 | 0 | 0 |
| 9. Totals (Lines 1 to 8.3)..... | (60,112) | 0 | 0 | (60,112) | 0 | 0 | 0 |
| 10. Death benefits..... | 0 | | | | | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments)..... | 0 | | | | | | |
| 12. Annuity benefits..... | 0 | | | | | | |
| 13. Disability benefits and benefits under accident and health contracts..... | 0 | | | | | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits..... | 0 | | | | | | |
| 15. Surrender benefits and withdrawals for life contracts..... | 0 | | | | | | |
| 16. Group conversions..... | 0 | | | | | | |
| 17. Interest and adjustments on contract or deposit-type contract funds..... | 0 | | | | | | |
| 18. Payments on supplementary contracts with life contingencies..... | 0 | | | | | | |
| 19. Increase in aggregate reserves for life and accident and health contracts..... | 0 | | | | | | |
| 20. Totals (Lines 10 to 19)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)..... | 0 | | | | | | |
| 22. Commissions and expense allowances on reinsurance assumed..... | 0 | | | | | | |
| 23. General insurance expenses..... | 0 | | | | | | |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes..... | 0 | | | | | | |
| 25. Increase in loading on deferred and uncollected premiums..... | 0 | | | | | | |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance..... | (60,112) | | | (60,112) | | | |
| 27. Aggregate write-ins for deductions..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 28. Totals (Lines 20 to 27)..... | (60,112) | 0 | 0 | (60,112) | 0 | 0 | 0 |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30. Dividends to policyholders and refunds to members..... | 0 | | | | | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 32. Federal income taxes incurred (excluding tax on capital gains)..... | 0 | | | | | | |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 34. Policies/certificates in force end of year..... | 33 | | | 33 | | | |

DETAILS OF WRITE-INS

| | | | | | | | |
|---|-----|---|---|-----|---|---|---|
| 08.301. | 0 | | | | | | |
| 08.302. Miscellaneous income..... | 378 | | | 378 | | | |
| 08.303. | 0 | | | | | | |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)..... | 378 | 0 | 0 | 378 | 0 | 0 | 0 |
| 2701. | 0 | | | | | | |
| 2702. | 0 | | | | | | |
| 2703. | 0 | | | | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

| | Deferred | | | | | | |
|---|-------------|-----------------|-------------------|------------------------------------|---------------------------------------|---|-------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| | Total | Fixed Annuities | Indexed Annuities | Variable Annuities with Guarantees | Variable Annuities without Guarantees | Life Contingent Payout (Immediate and Annuitalizations) | Other |
| 1. Premiums for group annuity contracts..... | 3,800 | | | 3,800 | | | |
| 2. Considerations for supplementary contracts with life contingencies..... | 0 | XXX | XXX | XXX | XXX | | XXX |
| 3. Net investment income..... | 970,928 | | | 951,155 | | 19,773 | |
| 4. Amortization of Interest Maintenance Reserve (IMR)..... | (42,104) | | | (42,104) | | | |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses..... | 0 | | | | | | |
| 6. Commissions and expense allowances on reinsurance ceded..... | 0 | | | | | | |
| 7. Reserve adjustments on reinsurance ceded..... | (1,345,201) | | | (1,345,201) | | | |
| 8. Miscellaneous Income: | | | | | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts..... | 109,144 | | | 109,144 | | | |
| 8.2 Charges and fees for deposit-type contracts..... | 0 | | | | | | |
| 8.3 Aggregate write-ins for miscellaneous income..... | 1,848 | 0 | 0 | 1,848 | 0 | 0 | 0 |
| 9. Totals (Lines 1 to 8.3)..... | (301,585) | 0 | 0 | (321,358) | 0 | 19,773 | 0 |
| 10. Death benefits..... | 0 | | | | | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments)..... | 0 | | | | | | |
| 12. Annuity benefits..... | 37,489 | | | 9,339 | | 28,150 | |
| 13. Disability benefits and benefits under accident and health contracts..... | 0 | | | | | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits..... | 0 | | | | | | |
| 15. Surrender benefits and withdrawals for life contracts..... | 170,144 | | | 170,144 | | | |
| 16. Group conversions..... | 0 | | | | | | |
| 17. Interest and adjustments on contract or deposit-type contract funds..... | 0 | | | | | | |
| 18. Payments on supplementary contracts with life contingencies..... | 0 | | | | | | |
| 19. Increase in aggregate reserves for life and accident and health contracts..... | (63,907) | | | (47,867) | | (16,040) | |
| 20. Totals (Lines 10 to 19)..... | 143,726 | 0 | 0 | 131,616 | 0 | 12,110 | 0 |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)..... | 0 | | | | | | |
| 22. Commissions and expense allowances on reinsurance assumed..... | 0 | | | | | | |
| 23. General insurance expenses..... | 50 | | | 50 | | | |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes..... | 3,853 | | | 3,853 | | | |
| 25. Increase in loading on deferred and uncollected premiums..... | 0 | | | | | | |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance..... | (1,359,471) | | | (1,359,471) | | | |
| 27. Aggregate write-ins for deductions..... | 4,962 | 0 | 0 | (2,159) | 0 | 7,121 | 0 |
| 28. Totals (Lines 20 to 27)..... | (1,206,880) | 0 | 0 | (1,226,111) | 0 | 19,231 | 0 |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)..... | 905,295 | 0 | 0 | 904,753 | 0 | 542 | 0 |
| 30. Dividends to policyholders and refunds to members..... | 0 | | | | | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)..... | 905,295 | 0 | 0 | 904,753 | 0 | 542 | 0 |
| 32. Federal income taxes incurred (excluding tax on capital gains)..... | 0 | | | | | | |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)..... | 905,295 | 0 | 0 | 904,753 | 0 | 542 | 0 |
| 34. Policies/certificates in force end of year..... | 656 | | | 656 | | | |

DETAILS OF WRITE-INS

| | | | | | | | |
|---|-------|---|---|---------|---|-------|---|
| 08.301. Other investment management fees..... | 1,540 | | | 1,540 | | | |
| 08.302. Miscellaneous income..... | 195 | | | 195 | | | |
| 08.303. Separate Account loads..... | 113 | | | 113 | | | |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)..... | 1,848 | 0 | 0 | 1,848 | 0 | 0 | 0 |
| 2701. Miscellaneous deductions..... | 4,962 | | | (2,159) | | 7,121 | |
| 2702. | 0 | | | | | | |
| 2703. | 0 | | | | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)..... | 4,962 | 0 | 0 | (2,159) | 0 | 7,121 | 0 |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**Analysis of Operations by Lines of Business-A&H
NONE**

**Analysis of Increase in Reserves-Individual Life Insurance
NONE**

**Analysis of Increase in Reserves-Group Life Insurance
NONE**

**Analysis of Increase in Reserves-Individual Annuities
NONE**

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)
(N/A Fraternal)

| | 1 | Deferred | | | | 6 | 7 |
|--|-----------|-----------------|-------------------|------------------------------------|---------------------------------------|---|-----------------|
| | | 2 | 3 | 4 | 5 | | |
| | Total | Fixed Annuities | Indexed Annuities | Variable Annuities with Guarantees | Variable Annuities without Guarantees | Life Contingent Payout (Immediate and Annuitizations) | Other Annuities |
| Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded) | | | | | | | |
| 1. Reserve December 31, prior year..... | 716,618 | | | 578,072 | | | 138,547 |
| 2. Tabular net premiums or considerations..... | 3,800 | | | 3,800 | | | |
| 3. Present value of disability claims incurred..... | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 4. Tabular interest..... | 35,008 | | | 28,315 | | | 6,694 |
| 5. Tabular less actual reserve released..... | (8,880) | 3,220 | | 1,301 | | | (13,401) |
| 6. Increase in reserve on account of change in valuation basis..... | 0 | | | | | | |
| 7. Other increases (net)..... | 0 | | | | | | |
| 8. Totals (Lines 1 to 7)..... | 746,546 | 3,220 | 0 | 611,487 | 0 | 0 | 131,839 |
| 9. Tabular cost..... | 0 | | | | | | |
| 10. Reserves released by death..... | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 11. Reserves released by other terminations (net)..... | 170,150 | | | 170,150 | | | |
| 12. Annuity, supplementary contract, and disability payments involving life contingencies..... | 37,483 | | | 28,150 | | | 9,333 |
| 13. Net transfers to or (from) Separate Accounts..... | (113,798) | 3,220 | | (117,018) | | | |
| 14. Total deductions (Lines 9 to 13)..... | 93,836 | 3,220 | 0 | 81,283 | 0 | 0 | 9,333 |
| 15. Reserve December 31, current year..... | 652,710 | 0 | 0 | 530,204 | 0 | 0 | 122,506 |
| Cash Surrender Value and Policy Loans | | | | | | | |
| 16. CSV ending balance, December 31, current year..... | 377,717 | | | 377,717 | | | |
| 17. Amount available for policy loans based upon Line 16 CSV..... | 0 | | | | | | |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

AMERICAN MATURITY LIFE INSURANCE COMPANY
EXHIBIT OF NET INVESTMENT INCOME

| | 1 Collected During Year | 2 Earned During Year |
|--|-------------------------------|----------------------------|
| 1. U.S. government bonds..... | (a).....904,245 |919,942 |
| 1.1 Bonds exempt from U.S. tax..... | (a)..... | ..... |
| 1.2 Other bonds (unaffiliated)..... | (a)..... | ..... |
| 1.3 Bonds of affiliates..... | (a)..... | ..... |
| 2.1 Preferred stocks (unaffiliated)..... | (b)..... | ..... |
| 2.11 Preferred stocks of affiliates..... | (b)..... | ..... |
| 2.2 Common stocks (unaffiliated)..... | ..... | ..... |
| 2.21 Common stocks of affiliates..... | ..... | ..... |
| 3. Mortgage loans..... | (c)..... | ..... |
| 4. Real estate..... | (d)..... | ..... |
| 5. Contract loans..... | ..... | ..... |
| 6. Cash, cash equivalents and short-term investments..... | (e).....70,958 |70,958 |
| 7. Derivative instruments..... | (f)..... | ..... |
| 8. Other invested assets..... | ..... | ..... |
| 9. Aggregate write-ins for investment income..... |(180) |(180) |
| 10. Total gross investment income..... |975,023 |990,720 |
| 11. Investment expenses..... | | (g).....19,792 |
| 12. Investment taxes, licenses and fees, excluding federal income taxes..... | | (g)..... |
| 13. Interest expense..... | | (h)..... |
| 14. Depreciation on real estate and other invested assets..... | | (i).....0 |
| 15. Aggregate write-ins for deductions from investment income..... | |0 |
| 16. Total deductions (Lines 11 through 15)..... | |19,792 |
| 17. Net investment income (Line 10 minus Line 16)..... | |970,928 |

| DETAILS OF WRITE-INS | | |
|---|------------|------------|
| 0901. Miscellaneous expense..... |(180) |(180) |
| 0902. .... | ..... | ..... |
| 0903. .... | ..... | ..... |
| 0998. Summary of remaining write-ins for Line 9 from overflow page..... |0 |0 |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)..... |(180) |(180) |
| 1501. .... |  | ..... |
| 1502. .... |  | ..... |
| 1503. .... |  | ..... |
| 1598. Summary of remaining write-ins for Line 15 from overflow page..... | |0 |
| 1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)..... | |0 |
| (a) Includes \$....48,507 accrual of discount less \$....14,271 amortization of premium and less \$....5,948 paid for accrued interest on purchases. | | |
| (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases. | | |
| (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases. | | |
| (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances. | | |
| (e) Includes \$....70,958 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases. | | |
| (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium. | | |
| (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts. | | |
| (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes. | | |
| (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets. | | |

EXHIBIT OF CAPITAL GAINS (LOSSES)

| | 1 Realized Gain (Loss) on Sales or Maturity | 2 Other Realized Adjustments | 3 Total Realized Capital Gain (Loss) (Columns 1 + 2) | 4 Change in Unrealized Capital Gain (Loss) | 5 Change in Unrealized Foreign Exchange Capital Gain (Loss) |
|---|---|---------------------------------------|---|---|---|
| 1. U.S. government bonds..... |(16,027) | ..... | .....(16,027) | ..... | ..... |
| 1.1 Bonds exempt from U.S. tax..... | ..... | ..... | .....0 | ..... | ..... |
| 1.2 Other bonds (unaffiliated)..... | ..... | ..... | .....0 | ..... | ..... |
| 1.3 Bonds of affiliates..... | ..... | ..... | .....0 | ..... | ..... |
| 2.1 Preferred stocks (unaffiliated)..... | ..... | ..... | .....0 | ..... | ..... |
| 2.11 Preferred stocks of affiliates..... | ..... | ..... | .....0 | ..... | ..... |
| 2.2 Common stocks (unaffiliated)..... | ..... | ..... | .....0 | ..... | ..... |
| 2.21 Common stocks of affiliates..... | ..... | ..... | .....0 | ..... | ..... |
| 3. Mortgage loans..... | ..... | ..... | .....0 | ..... | ..... |
| 4. Real estate..... | ..... | ..... | .....0 | ..... | ..... |
| 5. Contract loans..... | ..... | ..... | .....0 | ..... | ..... |
| 6. Cash, cash equivalents and short-term investments..... |(4) | ..... | .....(4) | ..... | ..... |
| 7. Derivative instruments..... | ..... | ..... | .....0 | ..... | ..... |
| 8. Other invested assets..... | ..... | ..... | .....0 | ..... | ..... |
| 9. Aggregate write-ins for capital gains (losses)..... |0 |0 |0 |0 |0 |
| 10. Total capital gains (losses)..... |(16,031) |0 |(16,031) |0 |0 |

| DETAILS OF WRITE-INS | | | | | |
|---|--------|--------|--------|--------|--------|
| 0901. .... | ..... | ..... | .....0 | ..... | ..... |
| 0902. .... | ..... | ..... | .....0 | ..... | ..... |
| 0903. .... | ..... | ..... | .....0 | ..... | ..... |
| 0998. Summary of remaining write-ins for Line 9 from overflow page... |0 |0 |0 |0 |0 |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)..... |0 |0 |0 |0 |0 |

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

6

| | 1 Total | 2 Industrial Life | Ordinary | | 5 Credit Life (Group and Individual) | Insurance Group | | 8 Group | Accident and Health | | 11 Aggregate of All Other Lines of Business | 12 Fraternal (Fraternal Benefit Societies Only) |
|--|----------------|-----------------------------|----------------|-------------------------|---|--------------------|-----------|----------------|---------------------|-------|--|--|
| | | | 3 | 4 | | 6 | 7 | | 9 | 10 | | |
| | | | Life Insurance | Individual Annuities | | Life Insurance | Annuities | | Group & Individual) | Other | | |
| FIRST YEAR (other than single) | | | | | | | | | | | | |
| 1. Uncollected..... | 0 | | | | | | | | | | | |
| 2. Deferred and accrued..... | 0 | | | | | | | | | | | |
| 3. Deferred, accrued and uncollected: | | | | | | | | | | | | |
| 3.1 Direct..... | 0 | | | | | | | | | | | |
| 3.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 3.3 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 3.4 Net (Line 1 + Line 2)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Advance..... | 0 | | | | | | | | | | | |
| 5. Line 3.4 - Line 4..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Collected during year: | | | | | | | | | | | | |
| 6.1 Direct..... | 0 | | | | | | | | | | | |
| 6.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 6.3 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 6.4 Net..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Line 5 + Line 6.4..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Prior year (uncollected + deferred and accrued - advance)..... | 0 | | | | | | | | | | | |
| 9. First year premiums and considerations: | | | | | | | | | | | | |
| 9.1 Direct..... | 0 | | | | | | | | | | | |
| 9.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 9.3 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 9.4 Net (Line 7 - Line 8)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SINGLE | | | | | | | | | | | | |
| 10. Single premiums and considerations: | | | | | | | | | | | | |
| 10.1 Direct..... | 882,292 | | | 18,916 | | | 863,376 | | | | | |
| 10.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 10.3 Reinsurance ceded..... | 878,492 | | | 18,916 | | | 859,576 | | | | | |
| 10.4 Net..... | 3,800 | 0 | 0 | 0 | 0 | 0 | 3,800 | 0 | 0 | 0 | 0 | 0 |
| RENEWAL | | | | | | | | | | | | |
| 11. Uncollected..... | 0 | | | | | | | | | | | |
| 12. Deferred and accrued..... | 0 | | | | | | | | | | | |
| 13. Deferred, accrued and uncollected: | | | | | | | | | | | | |
| 13.1 Direct..... | 0 | | | | | | | | | | | |
| 13.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 13.3 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 13.4 Net (Line 11 + Line 12)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. Advance..... | 0 | | | | | | | | | | | |
| 15. Line 13.4 - Line 14..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16. Collected during year: | | | | | | | | | | | | |
| 16.1 Direct..... | 0 | | | | | | | | | | | |
| 16.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 16.3 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 16.4 Net..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17. Line 15 + Line 16.4..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18. Prior year (uncollected + deferred and accrued - advance)..... | 0 | | | | | | | | | | | |
| 19. Renewal premiums and considerations: | | | | | | | | | | | | |
| 19.1 Direct..... | 0 | | | | | | | | | | | |
| 19.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 19.3 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 19.4 Net (Line 17 - Line 18)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | | | | | | | | | | | |
| 20. Total premiums and annuity considerations: | | | | | | | | | | | | |
| 20.1 Direct..... | 882,292 | 0 | 0 | 18,916 | 0 | 0 | 863,376 | 0 | 0 | 0 | 0 | 0 |
| 20.2 Reinsurance assumed..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20.3 Reinsurance ceded..... | 878,492 | 0 | 0 | 18,916 | 0 | 0 | 859,576 | 0 | 0 | 0 | 0 | 0 |
| 20.4 Net (Lines 9.4 + 10.4 + 19.4)..... | 3,800 | 0 | 0 | 0 | 0 | 0 | 3,800 | 0 | 0 | 0 | 0 | 0 |

EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

| | 1 | Insurance | | | | | | | | | | 12 |
|--|-------|-------------------------|---------------------|------------------------------|---|---------------------|----------------|------------|-------------------------------------|-------------|--|--|
| | Total | 2 Industrial Life | Ordinary | | 5 Credit Life (Group and Individual) | Group | | 8 Group | Accident and Health | | 11 Aggregate of All Other Lines of Business | Fraternal (Fraternal Benefit Societies Only) |
| | | | 3 Life Insurance | 4 Individual Annuities | | 6 Life Insurance | 7 Annuities | | 9 Credit (Group & Individual) | 10 Other | | |
| POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1) | | | | | | | | | | | | |
| 21. To pay renewal premiums..... | 0 | | | | | | | | | | | |
| 22. All other..... | 0 | | | | | | | | | | | |
| REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED | | | | | | | | | | | | |
| 23. First year (other than single): | | | | | | | | | | | | |
| 23.1 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 23.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 23.3 Net ceded less assumed..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24. Single: | | | | | | | | | | | | |
| 24.1 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 24.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 24.3 Net ceded less assumed..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25. Renewal: | | | | | | | | | | | | |
| 25.1 Reinsurance ceded..... | 0 | | | | | | | | | | | |
| 25.2 Reinsurance assumed..... | 0 | | | | | | | | | | | |
| 25.3 Net ceded less assumed..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 26. Totals: | | | | | | | | | | | | |
| 26.1 Reinsurance ceded (Page 6, Line 6)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 26.2 Reinsurance assumed (Page 6, Line 22)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 26.3 Net ceded less assumed..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| COMMISSIONS INCURRED (direct business only) | | | | | | | | | | | | |
| 27. First year (other than single)..... | 0 | | | | | | | | | | | |
| 28. Single..... | 0 | | | | | | | | | | | |
| 29. Renewal..... | 0 | | | | | | | | | | | |
| 30. Deposit-type contract funds..... | 0 | | | | | | | | | | | |
| 31. Totals (to agree with Page 6, Line 21)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NONE

Annual Statement for the year 2019 of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

| | | Insurance | | | | 5 | 6 | 7 |
|------|---|-----------|---------------------|-----------|-----------------------------|------------|-----------|----------------|
| | | 1 | Accident and Health | | 4 | | | |
| | | | 2 | 3 | | | | |
| | | Life | Cost Containment | All Other | All Other Lines of Business | Investment | Fraternal | Total |
| 1. | Rent..... | | | | | | | 0 |
| 2. | Salaries and wages..... | | | | | | | 0 |
| 3.11 | Contributions for benefit plans for employees..... | | | | | | | 0 |
| 3.12 | Contributions for benefit plans for agents..... | | | | | | | 0 |
| 3.21 | Payments to employees under non-funded benefit plans..... | | | | | | | 0 |
| 3.22 | Payments to agents under non-funded benefit plans..... | | | | | | | 0 |
| 3.31 | Other employee welfare..... | | | | | | | 0 |
| 3.32 | Other agent welfare..... | | | | | | | 0 |
| 4.1 | Legal fees and expenses..... | | | | | | | 0 |
| 4.2 | Medical examination fees..... | | | | | | | 0 |
| 4.3 | Inspection report fees..... | | | | | | | 0 |
| 4.4 | Fees of public accountants and consulting actuaries..... | | | | | | | 0 |
| 4.5 | Expense of investigation and settlement of policy claims..... | | | | | | | 0 |
| 5.1 | Traveling expenses..... | | | | | | | 0 |
| 5.2 | Advertising..... | | | | | | | 0 |
| 5.3 | Postage, express, telegraph and telephone..... | | | | | | | 0 |
| 5.4 | Printing and stationery..... | | | | | | | 0 |
| 5.5 | Cost or depreciation of furniture and equipment..... | | | | | | | 0 |
| 5.6 | Rental of equipment..... | | | | | | | 0 |
| 5.7 | Cost or depreciation of EDP equipment and software..... | | | | | | | 0 |
| 6.1 | Books and periodicals..... | | | | | | | 0 |
| 6.2 | Bureau and association fees..... | | | | | | | 0 |
| 6.3 | Insurance, except on real estate..... | | | | | | | 0 |
| 6.4 | Miscellaneous losses..... | | | | | | | 0 |
| 6.5 | Collection and bank service charges..... | 50 | | | | | | 50 |
| 6.6 | Sundry general expenses..... | | | | | 19,792 | | 19,792 |
| 6.7 | Group service and administration fees..... | | | | | | | 0 |
| 6.8 | Reimbursements by uninsured plans..... | | | | | | | 0 |
| 7.1 | Agency expense allowance..... | | | | | | | 0 |
| 7.2 | Agents' balances charged off (less \$.....0 recovered)..... | | | | | | | 0 |
| 7.3 | Agency conferences other than local meetings..... | | | | | | | 0 |
| 8.1 | Official publication (Fraternal Benefit Societies Only)..... | XXX | XXX | XXX | XXX | XXX | | 0 |
| 8.2 | Expenses of supreme lodge meetings (Fraternal Benefit Soc. Only)..... | XXX | XXX | XXX | XXX | XXX | | 0 |
| 9.1 | Real estate expenses..... | | | | | | | 0 |
| 9.2 | Investment expenses not included elsewhere..... | | | | | | | 0 |
| 9.3 | Aggregate write-ins for expenses..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. | General expenses Incurred..... | 50 | 0 | 0 | 0 | 19,792 | (b).....0 | (a).....19,842 |
| 11. | General expenses unpaid December 31, prior year..... | 170 | | | | 685 | | 855 |
| 12. | General expenses unpaid December 31, current year..... | | | | | | | 0 |
| 13. | Amounts receivable relating to uninsured plans, prior year..... | | | | | | | 0 |
| 14. | Amounts receivable relating to uninsured plans, current year..... | | | | | | | 0 |
| 15. | General expenses paid during year (Lines 10+11-12-13+14)..... | 220 | 0 | 0 | 0 | 20,477 | 0 | 20,697 |

| DETAILS OF WRITE-INS | | | | | | | | |
|----------------------|---|---|---|---|---|---|---|---|
| 09.301. | ..... |  |  |  |  |  |  | 0 |
| 09.302. | ..... |  |  |  |  |  |  | 0 |
| 09.303. | ..... |  |  |  |  |  |  | 0 |
| 09.398. | Summary of remaining write-ins for Line 9.3 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 09.399. | Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

- (a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.
- (b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$.....0; 2. Institutional \$.....0; 3. Recreational and Health \$.....0; 4. Educational \$.....0

5. Religious \$.....0; 6. Membership \$.....0; 7. Other \$.....0; 8. Total \$.....0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

| | | Insurance | | | 4 | 5 | 6 |
|-----|--|-----------|---------------------|-----------------------------|------------|-----------|--------|
| | | 1 | 2 | 3 | | | |
| | | Life | Accident and Health | All Other Lines of Business | Investment | Fraternal | Total |
| 1. | Real estate taxes..... | | | | | | 0 |
| 2. | State insurance department licenses and fees..... | 2,780 | | 2,395 | | | 5,175 |
| 3. | State taxes on premiums..... | 587 | | | | | 587 |
| 4. | Other state taxes, including \$.....0 for employee benefits..... | 486 | | 15,820 | | | 16,306 |
| 5. | U.S. Social Security taxes..... | | | | | | 0 |
| 6. | All other taxes..... | | | | | | 0 |
| 7. | Taxes, licenses and fees incurred..... | 3,853 | 0 | 18,215 | 0 | 0 | 22,068 |
| 8. | Taxes, licenses and fees unpaid December 31, prior year..... | | | | | | 0 |
| 9. | Taxes, licenses and fees unpaid December 31, current year..... | | | | | | 0 |
| 10. | Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)..... | 3,853 | 0 | 18,215 | 0 | 0 | 22,068 |

EXHIBIT 4 - DIVIDENDS OR REFUNDS

| | | 1 | 2 |
|-----|--|------|---------------------|
| | | Life | Accident and Health |
| 1. | Applied to pay renewal premiums..... | | |
| 2. | Applied to shorten the endowment or premium-paying period..... | | |
| 3. | Applied to provide paid-up additions..... | | |
| 4. | Applied to provide paid-up annuities..... | | |
| 5. | Total Lines 1 through 4..... | 0 | 0 |
| 6. | Paid-in cash..... | | |
| 7. | Left on deposit..... | | |
| 8. | Aggregate write-ins for dividend or refund options..... | 0 | 0 |
| 9. | Total Lines 5 through 8..... | 0 | 0 |
| 10. | Amount due and unpaid..... | | |
| 11. | Provision for dividends or refunds payable in the following calendar year..... | | |
| 12. | Terminal dividends..... | | |
| 13. | Provision for deferred dividend contracts..... | | |
| 14. | Amount provisionally held for deferred dividend contracts not included in Line 13..... | | |
| 15. | Total Lines 10 through 14..... | 0 | 0 |
| 16. | Total from prior year..... | | |
| 17. | Total dividends or refunds (Lines 9 + 15 - 16)..... | 0 | 0 |

| DETAILS OF WRITE-INS | | |
|----------------------|---|---|
| 0801. | ..... |  |
| 0802. | ..... |  |
| 0803. | ..... |  |
| 0898. | Summary of remaining write-ins for Line 8 from overflow page..... | 0 |
| 0899. | Totals (Line 0801 through 0803 plus 0898) (Line 8 above)..... | 0 |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------|------------|----------|----------------------------------|-----------|
| Valuation Standard | Total | Industrial | Ordinary | Credit (Group and Individual) | Group |
| Annuities (excluding supplementary contracts with life contingencies): | | | | | |
| 0200001. 83a 6.25% IMM 98..... | 408,298 | XXX..... | | XXX..... | 408,298 |
| 0200002. 83a 6.75% IMM 96-97..... | 311,849 | XXX..... | | XXX..... | 311,849 |
| 0200003. 83a 7.25% IMM 95..... | 58,237 | XXX..... | | XXX..... | 58,237 |
| 0200004. a-2000 3.75% IMM 18..... | 31,794 | XXX..... | | XXX..... | 31,794 |
| 0200005. a-2000 4.00% IMM 13..... | 272,305 | XXX..... | | XXX..... | 272,305 |
| 0200006. a-2000 4.25% IMM 12..... | 147,524 | XXX..... | | XXX..... | 147,524 |
| 0200007. a-2000 4.50% IMM 14..... | 189,327 | XXX..... | 111,219 | XXX..... | 78,108 |
| 0200008. a-2000 5.00% IMM 11..... | 417,963 | XXX..... | 13,748 | XXX..... | 404,215 |
| 0200009. a-2000 5.25% DEF CARVM 98-99..... | 3,344,992 | XXX..... | 169,216 | XXX..... | 3,175,776 |
| 0200010. a-2000 5.25% IMM 05-06, 10..... | 886,473 | XXX..... | 5,322 | XXX..... | 881,151 |
| 0200011. a-2000 5.50% DEF CARVM 94, 96-97, 01-02..... | 471,742 | XXX..... | | XXX..... | 471,742 |
| 0200012. a-2000 5.50% IMM 04,07-08..... | 770,645 | XXX..... | 31,533 | XXX..... | 739,112 |
| 0200013. a-2000 6.00% IMM 03,09..... | 158,445 | XXX..... | 34,373 | XXX..... | 124,072 |
| 0200014. a-2000 6.25% IMM 99..... | 355,702 | XXX..... | 32,997 | XXX..... | 322,705 |
| 0200015. a-2000 6.50% IMM 02..... | 149,449 | XXX..... | | XXX..... | 149,449 |
| 0200016. a-2000 6.75% IMM 01..... | 29,614 | XXX..... | | XXX..... | 29,614 |
| 0200017. a-2000 7.00% IMM 00..... | 427,651 | XXX..... | | XXX..... | 427,651 |
| 0200018. 2012 IAR 3.75% IMM 17-18 | 711,191 | XXX..... | | XXX..... | 711,191 |
| 0200019. 2012 IAR 4.00% IMM 15-16,19..... | 790,809 | XXX..... | 105,878 | XXX..... | 684,931 |
| 0200020. 2012 IAR VM-22 2.25-4.25% IMM 19..... | 381,820 | XXX..... | 4,818 | XXX..... | 377,002 |
| 0299997. Totals (Gross)..... | 10,315,827 | XXX..... | 509,104 | XXX..... | 9,806,723 |
| 0299998. Reinsurance ceded..... | 9,819,785 | XXX..... | 509,104 | XXX..... | 9,310,681 |
| 0299999. Totals (Net)..... | 496,042 | XXX..... | 0 | XXX..... | 496,042 |
| Miscellaneous Reserves: | | | | | |
| 0700001. Deficiency Reserve..... | 150,000 | | | | 150,000 |
| 0700002. Non-Deduction of Deferred Fractional Premium or Return of Premium..... | 0 | | | | |
| 0700003. Immediate Payment of Claims Reserve..... | 0 | | | | |
| 0700004. Guaranteed Minimum Accumulation Benefit Reserve for Variable Policies..... | 70,323 | | 4,469 | | 65,854 |
| 0700005. Guaranteed Minimum Death Benefit Reserve for Variable Policies..... | 0 | | | | |
| 0700006. Guaranteed Minimum Death Benefit Reserve for VUL Policies..... | 0 | | | | |
| 0700007. Guaranteed Minimum Income Benefit Reserve for Variable Policies..... | 0 | | | | |
| 0700008. Guaranteed Minimum Withdrawal Benefit Reserve for Variable Policies..... | 0 | | | | |
| 0799997. Totals (Gross)..... | 220,323 | 0 | 4,469 | 0 | 215,854 |
| 0799998. Reinsurance ceded..... | 63,654 | | 4,469 | | 59,185 |
| 0799999. Totals (Net)..... | 156,668 | 0 | 0 | 0 | 156,668 |
| 9999999. Totals (Net) - Page 3, Line 1..... | 652,710 | 0 | 0 | 0 | 652,710 |

Annual Statement for the year 2019 of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?

Yes []

No [X]

1.2

If not, state which kind is issued

Non-participating

2.1

Does the reporting entity at present issue both participating and non-participating contracts?

Yes []

No [X]

2.2

If not, state which kind is issued

Non-participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

Yes [X]

No []

4.

Has the reporting entity any assessment or stipulated premium contracts in force? If so, state:

Yes []

No [X]

4.1

Amount of insurance:

\$.....

4.2

Amount of reserve:

\$.....

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during year:

\$.....

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes []

No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:

\$.....

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:
Attach statement of methods employed in their valuation.

\$.....

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes []

No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements:

\$.....

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$.....

7.4

Identify where the reserves are reported in the blank.

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year?

Yes []

No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$.....

8.2

State the amount of reserves established for this business:

\$.....

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes []

No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$.....

9.2

State the amount of reserves established for this business:

\$.....

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

| 1 | Valuation Basis | | 4 |
|--------------------------------|-----------------|------------|---|
| | 2 | 3 | |
| Description of Valuation Class | Changed From | Changed To | Increase in Actuarial Reserve Due To Change |

NONE

Ex. 6 - Aggregate Reserves for A&H Contracts
NONE

Ex. 7 - Deposit-Type Contracts
NONE

Ex. 8 - Claims for Life and A&H Contracts - Pt. 1 - Liability
NONE

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

| | 1 | 2 | Ordinary | | | 6 | Group | | Accident and Health | | |
|---|-----------|---------------------|--------------------|----------------------|-------------------------|------------------------------------|--------------------|-----------|---------------------|-------------------------------|-------|
| | | | 3 | 4 | 5 | | 7 | 8 | 9 | 10 | 11 |
| | Total | Industrial Life (a) | Life Insurance (b) | Individual Annuities | Supplementary Contracts | Credit Life (Group and Individual) | Life Insurance (c) | Annuities | Group | Credit (Group and Individual) | Other |
| 1. Settlements during the year: | | | | | | | | | | | |
| 1.1 Direct..... | 1,674,283 | | | 209,558 | | | | 1,464,725 | | | |
| 1.2 Reinsurance assumed..... | 0 | | | | | | | | | | |
| 1.3 Reinsurance ceded..... | 1,636,793 | | | 209,558 | | | | 1,427,235 | | | |
| 1.4 Net..... (d) | 37,490 | 0 | 0 | 0 | 0 | 0 | 0 | 37,490 | 0 | 0 | 0 |
| 2. Liability December 31, current year from Part 1: | | | | | | | | | | | |
| 2.1 Direct..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2.2 Reinsurance assumed..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2.3 Reinsurance ceded..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2.4 Net..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Amounts recoverable from reinsurers Dec. 31, current year..... | 0 | | | | | | | | | | |
| 4. Liability December 31, prior year: | | | | | | | | | | | |
| 4.1 Direct..... | 0 | | | | | | | | | | |
| 4.2 Reinsurance assumed..... | 0 | | | | | | | | | | |
| 4.3 Reinsurance ceded..... | 0 | | | | | | | | | | |
| 4.4 Net..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Amounts recoverable from reinsurers Dec. 31, prior year..... | 0 | | | | | | | | | | |
| 6. Incurred benefits: | | | | | | | | | | | |
| 6.1 Direct..... | 1,674,283 | 0 | 0 | 209,558 | 0 | 0 | 0 | 1,464,725 | 0 | 0 | 0 |
| 6.2 Reinsurance assumed..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6.3 Reinsurance ceded..... | 1,636,793 | 0 | 0 | 209,558 | 0 | 0 | 0 | 1,427,235 | 0 | 0 | 0 |
| 6.4 Net..... | 37,490 | 0 | 0 | 0 | 0 | 0 | 0 | 37,490 | 0 | 0 | 0 |

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.
(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.
(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.
(d) Includes \$.....0 premiums waived under total and permanent disability benefits.

AMERICAN MATURITY LIFE INSURANCE COMPANY
EXHIBIT OF NONADMITTED ASSETS

| | 1 Current Year Total Nonadmitted Assets | 2 Prior Year Total Nonadmitted Assets | 3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1) |
|---|--|--|---|
| 1. Bonds (Schedule D)..... | | | 0 |
| 2. Stocks (Schedule D): | | | |
| 2.1 Preferred stocks..... | | | 0 |
| 2.2 Common stocks..... | | | 0 |
| 3. Mortgage loans on real estate (Schedule B): | | | |
| 3.1 First liens..... | | | 0 |
| 3.2 Other than first liens..... | | | 0 |
| 4. Real estate (Schedule A): | | | |
| 4.1 Properties occupied by the company..... | | | 0 |
| 4.2 Properties held for the production of income..... | | | 0 |
| 4.3 Properties held for sale..... | | | 0 |
| 5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)..... | | | 0 |
| 6. Contract loans..... | | | 0 |
| 7. Derivatives (Schedule DB)..... | | | 0 |
| 8. Other invested assets (Schedule BA)..... | | | 0 |
| 9. Receivables for securities..... | | | 0 |
| 10. Securities lending reinvested collateral assets (Schedule DL)..... | | | 0 |
| 11. Aggregate write-ins for invested assets..... | 47,518 | 76,957 | 29,439 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11)..... | 47,518 | 76,957 | 29,439 |
| 13. Title plants (for Title insurers only)..... | | | 0 |
| 14. Investment income due and accrued..... | | | 0 |
| 15. Premiums and considerations: | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection..... | | | 0 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due..... | | | 0 |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination..... | | | 0 |
| 16. Reinsurance: | | | |
| 16.1 Amounts recoverable from reinsurers..... | | | 0 |
| 16.2 Funds held by or deposited with reinsured companies..... | | | 0 |
| 16.3 Other amounts receivable under reinsurance contracts..... | | | 0 |
| 17. Amounts receivable relating to uninsured plans..... | | | 0 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon..... | | | 0 |
| 18.2 Net deferred tax asset..... | 132,012 | 127,964 | (4,048) |
| 19. Guaranty funds receivable or on deposit..... | | | 0 |
| 20. Electronic data processing equipment and software..... | | | 0 |
| 21. Furniture and equipment, including health care delivery assets..... | | | 0 |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates..... | | | 0 |
| 23. Receivables from parent, subsidiaries and affiliates..... | | | 0 |
| 24. Health care and other amounts receivable..... | | | 0 |
| 25. Aggregate write-ins for other-than-invested assets..... | 0 | 0 | 0 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)..... | 179,530 | 204,921 | 25,391 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | | | 0 |
| 28. TOTALS (Lines 26 and 27)..... | 179,530 | 204,921 | 25,391 |

DETAILS OF WRITE-INS

| | | | |
|--|--------|--------|--------|
| 1101. Interest maintenance reserve..... | 47,518 | 76,957 | 29,439 |
| 1102. | | | 0 |
| 1103. | | | 0 |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)..... | 47,518 | 76,957 | 29,439 |
| 2501. | | | 0 |
| 2502. | | | 0 |
| 2503. | | | 0 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)..... | 0 | 0 | 0 |

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying statutory-basis financial statements of American Maturity Life Insurance Company (the “Company” or “AML”) have been prepared in conformity with statutory accounting practices prescribed or permitted by the State of Connecticut Insurance Department (“the Department”). The Department recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining solvency under the State of Connecticut Insurance Law. The National Association of Insurance Commissioners’ Accounting Practices and Procedures Manual (“NAIC SAP”) has been adopted as a component of prescribed practices by the State of Connecticut.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed by the Department is shown below:

| | SSAP # | F/S Page | F/S Line # | 2019 | 2018 |
|---|--------|----------|------------|---------------|---------------|
| Net income | | | | | |
| 1. AML state basis (Page 4, Line 35, Columns 1 & 2) | XXX | XXX | XXX | \$ 692,645 | \$ 710,796 |
| 2. State prescribed practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 3. State permitted practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 4. Net SAP (1-2-3=4) | XXX | XXX | XXX | \$ 692,645 | \$ 710,796 |
| Surplus | | | | | |
| 5. AML state basis (Page 3, Line 38, Columns 1 & 2) | XXX | XXX | XXX | \$ 49,636,999 | \$ 48,914,915 |
| 6. State prescribed practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 7. State permitted practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 8. NAIC SAP (5-6-7=8) | XXX | XXX | XXX | \$ 49,636,999 | \$ 48,914,915 |

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the National Association of Insurance Commissioners (“NAIC”) Annual Statement Instructions and NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported periods. Actual results could differ from those estimates. The most significant estimates include those used in determining the liability for aggregate reserves for future benefits. Although some variability is inherent in these estimates, management believes the amounts provided are adequate.

C. Accounting Policy

Annuity considerations are recognized as revenue when received.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

1. Short-term investments include all investments whose maturities, at the time of acquisition, are one year or less and are stated at amortized cost.
2. Other than loan-backed and structured securities, investments in unaffiliated bonds rated in NAIC classes 1 through 5 are carried at amortized cost, and unaffiliated bonds rated in NAIC class 6 are carried at the lower of amortized cost or fair value.
3. The Company has no investments in common stocks.
4. The Company has no investments in preferred stocks.
5. The Company has no investments in mortgage loans.
6. The Company has no investments in loan-backed bond and structured securities.
7. The Company has no investments in subsidiaries.
8. The Company has no investments in joint ventures, partnerships, and limited liability companies.
9. The Company has no investments in derivatives.
10. The Company considers anticipated investment income as a factor in the premium deficiency calculation in accordance with SSAP No. 54 - Revised, Individual and Group Accident and Health Contracts.
11. The Company does not have any accident and health policies.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company has no pharmaceutical rebate receivables.

D. Going Concern

The Company is not aware of any conditions or events which raise substantial doubts concerning the Company's ability to continue as a going concern.

Note 2 - Accounting Changes and Corrections of Errors

Accounting Changes

In 2019, the NAIC adopted revisions drafted by the Life Actuarial Task Force to Section 21 of the Valuation Manual Requirements for Principle-Based Reserves for Variable Annuities ("VM-21") and Actuarial Guideline XLIII CARVM for Variable Annuities ("AG 43") which provide comprehensive updates to the Commissioners Annuity Reserve Valuation Method ("CARVM") of reserving for variable annuities. The revisions adopted to VM-21 and AG 43 represent an accounting change that must be recognized as a change in valuation basis under SSAP No. 51R-Life contracts. They are effective January 1, 2020 with early adoption permitted in 2019. The Company is currently assessing the impact of the new guidance.

In 2019, the NAIC amended SSAP No. 101R - Income Taxes to reflect the impact of the Federal Tax Cuts and Jobs Act along with clarification to certain admittance guidance for deferred tax assets. It was effective December 31, 2019, and there was no material impact to the Company.

NOTES TO FINANCIAL STATEMENTS

Note 3 - Business Combinations and Goodwill

A. Statutory Purchase Method

The Company had no business combinations accounted for under the statutory purchase method.

B. Statutory Merger

The Company had no statutory mergers.

C. Assumption Reinsurance

The Company had no assumption reinsurance.

D. Impairment Loss

The Company did not recognize any impairment losses.

Note 4 - Discontinued Operations

The Company had no discontinued operations.

Note 5 - Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company has no investments in mortgage loans.

B. Debt Restructuring

The Company has no investments in restructured loans.

C. Reverse Mortgages

The Company has no investments in reverse mortgages.

D. Loan-Backed Securities

- Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
- The Company had no other-than-temporary impairments ("OTTI") for loan-backed securities recorded during the year where the Company had either the intent to sell the securities or the inability or lack of intent to retain.
- The Company has no other-than-temporary impairments ("OTTI") recognized during 2019.
- The Company did not have any securities in a material unrealized loss position.
- The Company has no other-than-temporary impairments ("OTTI") recognized during 2019.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- For repurchase agreements, Company policies require a minimum of 95% of the fair value of securities transferred under repurchase agreements to be maintained as collateral. For securities lending agreements, Company policies require a minimum of 102% of the fair value of the securities loaned at the outset of the contract be held as collateral. The agreements with third parties contain contractual provisions to allow for additional collateral to be obtained when necessary. Cash collateral received is invested in high quality investments and the offsetting collateral liability is included in Payables for securities lending.
- The Company did not pledge any of its assets as collateral as of December 31, 2019 and 2018.
- The Company did not accept collateral that is permitted by contract or custom to sell or repledge as of December 31, 2019 and 2018.
- The Company did not use affiliated agents for its securities lending transactions.
- The Company had no securities lending or dollar repurchase agreements as of December 31, 2019.
- The Company has not accepted collateral that it is not permitted by contract or custom to sell or repledge.
- As of December 31, 2019, the Company has no securities lending transactions that extend beyond one year from the reporting date.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company had no repurchase agreements transactions accounted for as secured borrowing transactions.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company had no reverse repurchase agreements transactions accounted for as secured borrowing transactions.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company had no repurchase agreements transactions accounted for as a sale transaction.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company had no reverse repurchase agreements transactions accounted for as a sale transaction.

J. Real Estate

The Company has no investments in real estate.

NOTES TO FINANCIAL STATEMENTS

K. Investments in Low-income Housing Tax Credits (“LIHTC”)

The Company has no investments in LIHTC.

L. Restricted Assets

1. Restricted Assets (Including Pledged).

| | Gross (Admitted & Nonadmitted) Restricted | | | | | | | | | Percentage | |
|--|---|---------------------------------|--|--|------------------|-----------------------|----------------------------------|------------------------------|---------------------------------------|---|--|
| | Current Year | | | | | | | | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| Restricted Asset Category | Total General Account (G/A) | G/A Supporting S/A Activity (a) | Total Separate Account (S/A) Restricted Assets | S/A Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total From Prior Year | Increase/ (Decrease) (5 minus 6) | Total Nonadmitted Restricted | Total Admitted Restricted (5 minus 8) | Gross (Admitted & Nonadmitted) Restricted to Total Assets (c) | Admitted Restricted to Total Admitted Assets (d) |
| a. Subject to contractual obligation for which liability is not shown | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | 0% | 0% |
| b. Collateral held under security lending agreements | — | — | — | — | — | — | — | — | — | 0% | 0% |
| c. Subject to repurchase agreements | — | — | — | — | — | — | — | — | — | 0% | 0% |
| d. Subject to reverse repurchase agreements | — | — | — | — | — | — | — | — | — | 0% | 0% |
| e. Subject to dollar repurchase agreements | — | — | — | — | — | — | — | — | — | 0% | 0% |
| f. Subject to dollar reverse repurchase agreements | — | — | — | — | — | — | — | — | — | 0% | 0% |
| g. Placed under option contracts | — | — | — | — | — | — | — | — | — | 0% | 0% |
| h. Letter stock or securities restricted as to sale - excluding FHLB capital stock | — | — | — | — | — | — | — | — | — | 0% | 0% |
| i. FHLB capital stock | — | — | — | — | — | — | — | — | — | 0% | 0% |
| j. On deposit with states | 8,366,577 | — | — | — | 8,366,577 | 8,360,343 | 6,234 | — | 8,366,577 | 13.13% | 13.16% |
| k. On deposit with other regulatory bodies | — | — | — | — | — | — | — | — | — | 0% | 0% |
| l. Pledged as collateral to FHLB (including assets backing funding agreements) | — | — | — | — | — | — | — | — | — | 0% | 0% |
| m. Pledged as collateral not captured in other categories | — | — | — | — | — | — | — | — | — | 0% | 0% |
| n. Other restricted assets | — | — | — | — | — | — | — | — | — | 0% | 0% |
| o. Total restricted assets | \$ 8,366,577 | \$ — | \$ — | \$ — | \$ 8,366,577 | \$ 8,360,343 | \$ 6,234 | \$ — | \$ 8,366,577 | 13.13% | 13.16% |

- (a) Subset of column 1.

(b) Subset of column 3.

(c) Column 5 divided by Asset Page, Column 1, Line 28.

(d) Column 9 divided by Asset Page, Column 3, Line 28.
2. The Company had no assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate).
3. The Company had no other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate).
4. The Company had no collateral received and reflected as assets within the Company's financial statements.

NOTES TO FINANCIAL STATEMENTS

M. Working Capital Finance Investments

The Company had no working capital finance investments.

N. Retained Assets

The Company had no offsetting and netting of assets and liabilities.

O. 5* Securities

The Company had no 5* securities.

P. Short Sales

The Company had no short sales.

Q. Prepayment Penalty and Acceleration Fees

The Company had no prepayment penalty and acceleration fees.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company has no investments in joint ventures, partnerships, or limited liability companies at December 31, 2019.

B. Impaired Investments in Joint Ventures, Partnerships or Limited Liability Companies

Impaired investments in joint ventures, partnerships or limited liability companies are not applicable.

Note 7 - Investment Income

- A. Due and accrued investment income with amounts over 90 days past due is nonadmitted.
- B. The total amount of investment income due and accrued excluded from surplus at December 31, 2019 and 2018 was \$0.

Note 8 - Derivative Instruments

The Company has no investments in derivative instruments.

Note 9 - Income Taxes

A. The components of the net deferred tax asset/(deferred tax liability) ("DTA"/"(DTL)") at period end and the change in those components are as follows:

| | | | | |
|---|--|------------|---------|------------|
| 1 | | 2019 | | |
| | | Ordinary | Capital | Total |
| | (a) Gross DTA | \$ 150,729 | \$ — | \$ 150,729 |
| | (b) Statutory valuation allowance adjustments | — | — | — |
| | (c) Adjusted gross DTA | 150,729 | — | 150,729 |
| | (d) Deferred tax assets nonadmitted | 132,012 | — | 132,012 |
| | (e) Subtotal net admitted deferred tax assets | 18,717 | — | 18,717 |
| | (f) Deferred tax liabilities | 18,717 | — | 18,717 |
| | (g) Net admitted deferred tax asset/(net deferred tax liability) | \$ — | \$ — | \$ — |

| | | | | |
|---|---|-----------|---------|-----------|
| 2 | | 2019 | | |
| | | Ordinary | Capital | Total |
| | Admission Calculation Components SSAP No. 101 : | | | |
| | (a) Federal income taxes paid in prior years recoverable by C/B | \$ — | \$ — | \$ — |
| | (b) Adjusted gross DTA expected to be realized | 0 | — | 0 |
| | (1) DTA's expected to be realized after the balance sheet date | 0 | — | 0 |
| | (2) DTA's allowed per limitation threshold | XXX | XXX | 7,445,550 |
| | (c) DTA's offset against DTLs | 18,717 | — | 18,717 |
| | (d) DTA's admitted as a result of application of SSAP No. 101 | \$ 18,717 | \$ — | \$ 18,717 |

| | | |
|---|--|---------------|
| 3 | (a) Ratio % used to determine recovery period and threshold limitation | 51,651% |
| | (b) Adjusted capital and surplus used to determine 2(b) thresholds | \$ 49,636,999 |

| | | | |
|---|--|------------|---------|
| 4 | | 2019 | |
| | | Ordinary | Capital |
| | Impact of Tax Planning Strategies: | | |
| | (a) Determination of adjusted gross DTA and net admitted DTA, by tax character as a %. | | |
| | (1) Adjusted gross DTAs amount from Note 9A1c | \$ 150,729 | \$ — |
| | (2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies | 0% | 0% |
| | (3) Net admitted adj. gross DTAs amount from Note 9A1e | 18,717 | — |
| | (4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies | 0% | 0% |
| | (b) Do the tax planning strategies include the use of reinsurance? | Yes_____ | No__X__ |

NOTES TO FINANCIAL STATEMENTS

| | | | | |
|---|--|---------------------|---------|------------|
| 1 | | 2018 | | |
| | | Ordinary | Capital | Total |
| | (a) Gross DTA | \$ 144,462 | \$ — | \$ 144,462 |
| | (b) Statutory valuation allowance adjustments | — | — | — |
| | (c) Adjusted gross DTA | 144,462 | — | 144,462 |
| | (d) Deferred tax assets nonadmitted | 127,964 | — | 127,964 |
| | (e) Subtotal net admitted deferred tax assets | 16,498 | — | 16,498 |
| | (f) Deferred tax liabilities | 16,498 | — | 16,498 |
| | (g) Net admitted deferred tax asset/(net deferred tax liability) | \$ — | \$ — | \$ — |
| 2 | | 2018 | | |
| | | Ordinary | Capital | Total |
| | Admission Calculation Components SSAP No. 101 : | | | |
| | (a) Federal income taxes paid in prior years recoverable by C/B | \$ — | \$ — | \$ — |
| | (b) Adjusted gross DTA expected to be realized | 0 | — | 0 |
| | (1) DTA's expected to be realized after the balance sheet date | 0 | — | 0 |
| | (2) DTA's allowed per limitation threshold | XXX | XXX | 7,337,237 |
| | (c) DTA's offset against DTLs | 16,498 | — | 16,498 |
| | (d) DTA's admitted as a result of application of SSAP No. 101 | \$ 16,498 | \$ — | \$ 16,498 |
| 3 | (a) Ratio % used to determine recovery period and threshold limitation | 53,475% | | |
| | (b) Adjusted capital and surplus used to determine 2(b) thresholds | \$ 48,914,915 | | |
| 4 | | 2018 | | |
| | | Ordinary | Capital | |
| | Impact of Tax Planning Strategies: | | | |
| | (a) Determination of adjusted gross DTA and net admitted DTA, by tax character as a %. | | | |
| | (1) Adjusted gross DTAs amount from Note 9A1c | \$ 144,462 | \$ — | |
| | (2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies | 0% | 0% | |
| | (3) Net admitted adj. gross DTAs amount from Note 9A1e | 16,498 | — | |
| | (4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies | 0% | 0% | |
| | (b) Do the tax planning strategies include the use of reinsurance? | Yes_____ No__X_____ | | |
| 1 | | Change During 2019 | | |
| | | Ordinary | Capital | Total |
| | (a) Gross DTA | \$ 6,267 | \$ — | \$ 6,267 |
| | (b) Statutory valuation allowance adjustments | — | — | — |
| | (c) Adjusted gross DTA | 6,267 | — | 6,267 |
| | (d) Deferred tax assets nonadmitted | 4,048 | — | 4,048 |
| | (e) Subtotal net admitted deferred tax assets | 2,219 | — | 2,219 |
| | (f) Deferred tax liabilities | 2,219 | — | 2,219 |
| | (g) Net admitted deferred tax asset/(net deferred tax liability) | \$ — | \$ — | \$ — |
| 2 | | Change During 2019 | | |
| | | Ordinary | Capital | Total |
| | Admission Calculation Components SSAP No. 101 : | | | |
| | (a) Federal income taxes paid in prior years recoverable by C/B | \$ — | \$ — | \$ — |
| | (b) Adjusted gross DTA expected to be realized | — | — | — |
| | (1) DTA's expected to be realized after the balance sheet date | — | — | — |
| | (2) DTA's allowed per limitation threshold | XXX | XXX | 108,313 |
| | (c) DTA's offset against DTLs | 2,219 | — | 2,219 |
| | (d) DTA's admitted as a result of application of SSAP No. 101 | \$ 2,219 | \$ — | \$ 2,219 |
| 3 | (a) Ratio % used to determine recovery period and threshold limitation | (1,824)% | | |
| | (b) Adjusted capital and surplus used to determine 2(b) thresholds | \$ 722,084 | | |

NOTES TO FINANCIAL STATEMENTS

| 4 | | Change During 2019 | |
|---|--|--------------------|---------|
| | | Ordinary | Capital |
| | Impact of Tax Planning Strategies: | | |
| | (a) Determination of adjusted gross DTA and net admitted DTA, by tax character as a %. | | |
| | (1) Adjusted gross DTAs amount from Note 9A1c | \$ 6,267 | \$ — |
| | (2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies | 0% | 0% |
| | (3) Net admitted adj. gross DTAs amount from Note 9A1e | 2,219 | — |
| | (4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies | 0% | 0% |

B. DTLs are not recognized for the following amounts:

Not Applicable

C. Significant Components of Income Taxes Incurred

| 1 | The components of current income tax expense are as follows: | | | |
|-----|--|------------|-----------|------------|
| | | 2019 | 2018 | Change |
| (a) | Federal | \$ 189,049 | \$ 60,568 | \$ 128,481 |
| (b) | Foreign | — | — | — |
| (c) | Subtotal | 189,049 | 60,568 | 128,481 |
| (d) | Federal income tax on net capital gains | 2,020 | (21,912) | 23,932 |
| (e) | Utilization of capital loss carryforwards | — | — | — |
| (f) | Other | — | — | — |
| (g) | Federal and foreign income taxes incurred | \$ 191,069 | \$ 38,656 | \$ 152,413 |

| 2 | The main components of the period end deferred tax amounts and the change in those components are as follows: | | | |
|---------------|---|-----------|-----------|----------|
| | | 2019 | 2018 | Change |
| DTA: Ordinary | | | | |
| | Policyholder reserves | \$ 56,781 | \$ 47,980 | \$ 8,801 |
| | Deferred acquisition costs | 93,948 | 96,482 | (2,534) |
| | Subtotal: DTA ordinary | 150,729 | 144,462 | 6,267 |
| | Total adjusted gross ordinary DTA | 150,729 | 144,462 | 6,267 |
| | Nonadmitted ordinary DTA | 132,012 | 127,964 | 4,048 |
| | Admitted ordinary DTA | 18,717 | 16,498 | 2,219 |
| DTA: Capital | | | | |
| | Investments | — | — | — |
| | Subtotal: DTA capital | — | — | — |
| | Capital statutory valuation allowance | — | — | — |
| | Total adjusted gross capital DTA | — | — | — |
| | Nonadmitted capital DTA | — | — | — |
| | Admitted capital DTA | — | — | — |
| | Total Admitted DTA | \$ 18,717 | \$ 16,498 | \$ 2,219 |

| | | | | |
|--------------|---|-----------|-----------|----------|
| 3 | DTL: Ordinary | | | |
| | Investments | \$ 18,717 | \$ 16,498 | \$ 2,219 |
| | Other | — | — | — |
| | Gross DTL ordinary | 18,717 | 16,498 | 2,219 |
| DTL: Capital | | | | |
| | Gross DTL capital | — | — | — |
| | Total DTL | 18,717 | 16,498 | 2,219 |
| | Net adjusted DTA/(DTL) | \$ — | \$ — | \$ — |
| | Adjust for the change in nonadmitted deferred tax | | | 4,048 |
| | Adjusted change in net deferred Income Tax | | | \$ 4,048 |

D. Reconciliation of federal income tax rate to actual effective rate:

The sum of the income tax incurred and the change in the DTA/DTL is different from the result obtained by applying the statutory federal income tax rate to the pretax income. The significant items causing this difference are as follows:

NOTES TO FINANCIAL STATEMENTS

| | 2019 | % of Pre-tax | 2018 | % of Pre-tax |
|---|------------|--------------|------------|--------------|
| | Tax effect | income | Tax effect | income |
| | | 883,714 | | 749,452 |
| Statutory tax | \$ 185,580 | 21.00 % | \$ 157,385 | 21.00 % |
| Prior period adjustment | (4,741) | (0.54)% | (98,825) | (13.19)% |
| All other | 6,182 | 0.70 % | (16,383) | (2.18)% |
| Total statutory income tax | \$ 187,021 | 21.16 % | \$ 42,177 | 5.63 % |
| Federal and foreign income taxes incurred | \$ 191,069 | 21.62 % | \$ 38,656 | 5.16 % |
| Change in net deferred income taxes | (4,048) | (0.46)% | 3,521 | 0.47 % |
| Total statutory income tax | \$ 187,021 | 21.16 % | \$ 42,177 | 5.63 % |

E. Operating loss and tax credit carryforwards and protective tax deposits

1. At December 31, 2019, the Company had \$0 of net operating loss carryforwards and \$0 of foreign tax credit carryforwards.
2. The amount of federal income taxes incurred in the current year and each preceding year that will be available for recoupment in the event of future net losses are:

| | | |
|------|----|---|
| 2019 | \$ | — |
| 2018 | \$ | — |
| 2017 | \$ | — |

3. The aggregate amount of deposits reported as admitted assets under Section 6603 of the IRS Code was \$0 as of December 31, 2019.

F. Consolidated Federal Income Tax Return

1. The Company's federal income tax return is consolidated within Talcott Resolution Life Insurance Company's ("TL") consolidated federal income tax return. The consolidated federal income tax return includes the following entities:

Talcott Resolution Life Insurance Company
Talcott Resolution Life and Annuity Insurance Company
American Maturity Life Insurance Company

For the period ended May 31, 2018, the Company's federal income tax return was included in a consolidated tax return with its former indirect parent, The Hartford Financial Services Group, Inc. ("The Hartford") and The Hartford's subsidiaries.

2. Federal Income Tax Allocation

Estimated tax payments are made quarterly (if necessary), at which time intercompany tax balances are settled. In the subsequent year, additional settlements (if necessary) are made on the unextended due date of the return and at the time the return is filed. The method of allocation among affiliates of the Company is subject to written agreement approved by the Board of Directors and based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return. For the period ended May 31, 2018, the allocation of tax was subject to a written agreement with the Company's former indirect parent, The Hartford.

Note 10 - Information Concerning Parent, Subsidiaries and Affiliates

- A&C. See Schedule Y.
- B. The Company has no reportable transactions with affiliates in 2019.
- D. The Company reported \$36,267 and \$0 as a payable to parents, subsidiaries and affiliates as of December 31, 2019 and 2018, respectively. Amounts are settled in accordance with terms of the agreements.
- E. Guarantees or undertakings including the Company and any affiliate or related party:

For all guarantees, see Note 14.A.2.
- F. Management or expense allocation contracts involving affiliated companies:

1. Effective June 1, 2018, Talcott Resolution Life Insurance Company ("TL") and certain of its affiliates, including but not limited to insurance companies (the "Talcott Companies"), entered into a new Amended and Restated Services and Cost Allocation Agreement, which superseded the previous Cost Allocation Agreements and authorizes the affiliates and TL to obtain a variety of operating services from each other to conduct their day to day businesses and to provide fair and equitable compensation for their services. Expenses covered under the Agreement are allocated based on cost basis, not market value.

2. Effective June 1, 2018, TL and certain of its broker dealer affiliates, including Talcott Resolution Distribution Company ("TDC"), entered into a new Amended and Restated Service and Cost Allocation Agreement, which provides services to the entities for the purpose of conducting their day to day businesses.

3. Effective on June 26, 2018, Hopmeadow Holdings, LP and its direct and indirect subsidiaries entered into a new Tax Allocation Agreement.

4. Effective June 1, 2018, TL entered into an Intercompany Liquidity Agreement (the "Liquidity Agreement") with Talcott Resolution Life and Annuity Insurance Company ("TLA"). The Agreement allows for short-term advances of funds between TL, TLA and certain TL subsidiaries who become parties to the Liquidity Agreement in the future. There are currently no advances outstanding.

5. Effective December 12, 2018, TL entered into an Intercompany Liquidity Agreement (the "TLI Liquidity Agreement") with Talcott Resolution Life Inc. ("TLI"). The TLI Liquidity Agreement allows for short-term advances of funds between TL and TLI. There are currently no advances outstanding.

6. Principal Underwriting Agreement between TDC, TL, and TLA as amended and restated effective July 17, 2007.
- G. All outstanding shares of the Company's stock are owned by TL, an insurance company domiciled in the State of Connecticut.
- H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via subsidiary, controlled or affiliated ("SCA") company.
- I. The Company has no investments in an SCA company that exceed 10% of its admitted assets.

NOTES TO FINANCIAL STATEMENTS

- J.

The Company has no impaired investments in an SCA company.
- K.

The Company has no investments in a foreign subsidiary.
- L.

The Company has no investments in a downstream noninsurance holding company.
- M.

The Company has no investments in noninsurance SCA entities.
- N.

The Company has no investments in insurance SCA's for which the audited statutory equity reflects a departure from the NAIC statutory accounting practices and procedures.

Note 11 - Debt

- A.

The Company has no outstanding debt.
- B.

The Company is not party to any Federal Home Loan Bank agreements.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A - D. Defined Benefit Plans

The Company has no direct plans.

E. Defined Contribution Plans

As of June 1, 2018, TL adopted a new investment and savings Plan, the Talcott 401(k) Plan and a non-qualified savings plan, the Talcott Resolution Deferred Compensation Plan. Effective December 31, 2018, both plans were assigned to Talcott Resolution Life Inc., the Company's indirect parent. Substantially all U.S. employees of the Company are eligible to participate in the Talcott 401(k) Plan under which designated contributions can be invested in a variety of investments. The Company's contributions include a non-elective contribution of 2% of eligible compensation and a dollar-for-dollar matching contribution of up to 6% of eligible compensation contributed by the employee each pay period. The Talcott Resolution Deferred Compensation Plan has a 6% matching contribution for eligible compensation earned in excess of the 401(a)(17) limit, currently \$275,000. Eligible compensation includes salary and bonuses and participants can defer up to 80% of their eligible pay. The cost allocated to the Company for the years ended December 31, 2019 and 2018 was immaterial.

Through May 31, 2018, substantially all U.S. employees of the Company were eligible to participate in The Hartford Investment and Savings Plan under which designated contributions could be invested in a variety of investments including up to 10% in common stock of The Hartford Financial Services Group, Inc. ("The Hartford"). The Company's contributions included a non-elective contribution of 2% of eligible compensation and a dollar-for-dollar matching contribution of up to 6% of eligible compensation contributed by the employee each pay period. The Hartford also maintained a non-qualified savings plan, The Hartford Excess Savings Plan, with the same level of matching contributions excluding the non-elective contributions with respect to employee compensation in excess of the limit that can be recognized under the tax-qualified Investment and Savings Plan. Eligible compensation included overtime and bonuses but was limited to a total of \$1,000,000 annually. Participation in this plan was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction. The cost allocated to the Company for the year ended December 31, 2018 was immaterial.

F. Multiemployer Plans

The Company has no multiemployer plans.

G. Consolidated/Holding Company Plans

The Hartford maintained The Hartford Retirement Plan for U.S. employees, a U.S. qualified defined benefit pension plan (the "Plan"), that covered substantially all U.S. employees of the Company hired prior to January 1, 2013. The Hartford also maintained non-qualified pension plans to provide retirement benefits previously accrued that are in excess of Internal Revenue Code limitations. These plans were collectively referred to as the "Pension Plans." Participation in the Plans was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction.

Effective December 31, 2012, The Hartford amended the Plan to freeze participation and benefit accruals. As a result, employees will not accrue further benefits under the Plan, although interest will continue to accrue to existing account balances. Participants as of December 31, 2012 continued to earn vesting credit with respect to their frozen accrued benefits as they continued to work. The freeze also applied to The Hartford Excess Pension Plan II, The Hartford's non-qualified excess pension benefit plan for certain highly compensated employees.

The Hartford also provided certain health care and life insurance benefits for eligible retired employees. The Hartford's contribution for health care benefits will depend upon the retiree's date of retirement and years of service. In addition, the plan has a defined dollar cap for certain retirees which limits average company contributions. The Hartford prefunded a portion of the health care obligations through a trust fund where such prefunding can be accomplished on a tax effective basis. Effective January 1, 2002, company-subsidized retiree medical, retiree dental and retiree life insurance benefits were eliminated for employees with original hire dates on or after January 1, 2002. As of December 31, 2012, The Hartford's other postretirement medical, dental and life insurance coverage plans were amended to no longer provide subsidized coverage for current employees who retire on or after January 1, 2014. Participation in this plan was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction.

The expenses allocated to the Company for the Pension Plans and other postretirement benefits were not material to the results of operations for 2018.

The Company participates in Talcott sponsored postemployment plans that provide for medical and salary replacement benefits for employees on long-term disability. The expenses allocated to the Company for long term disability were not material to the results of operations for the years ended December 31, 2019 and 2018.

The Company participated in postemployment plans sponsored by, and included in the financial statements of, the Hartford Fire Insurance Company. These plans provided for medical and salary continuation benefits for employees on long-term disability. The expenses allocated to the Company for long term disability were not material to the results of operations for 2018. Participation in this plan was terminated effective May 31, 2018, as a result of the Talcott Resolution sale transaction.

H. Postemployment Benefits and Compensated Absences

The Company has no direct postemployment benefits and compensated absences.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

There was no impact from the Modernization Act on Medicare postretirement benefits (INT 04-17) to the Company.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

1.

The Company has 15,000 shares of common capital stock authorized and 12,500 shares issued and outstanding. The par value of the stock is \$200.
2.

The Company has no preferred shares authorized.

NOTES TO FINANCIAL STATEMENTS

3.

The maximum amount of dividends which can be paid to shareholders by Connecticut domiciled insurance companies, without prior approval of the Connecticut Insurance Commissioner ("the Commissioner"), is generally restricted to the greater of 10% of surplus as of the preceding December 31st or the net gain from operations after dividends to policyholders, federal income taxes and before realized capital gains or (losses) for the previous year. In addition, if any dividend exceeds the insurer's earned surplus, it requires the prior approval of the Commissioner. Dividends are paid as determined by the Board of Directors in accordance with state statutes and regulations, and are not cumulative. With respect to dividends to its parent TL, the Company's dividend limitation under the holding company laws of Connecticut is \$0 in 2020. Because the Company's earned surplus is negative as of December 31, 2019, the Company will not be permitted to pay any dividends to TL in 2020 without prior approval from the Commissioner until such time as earned surplus becomes positive. As a condition of the sale, TL and its affiliates are required to gain pre-approval from the Commissioner for any dividends, regardless of size, through May 31, 2020.
4.

The Company paid no dividends in 2019 and 2018.
5.

Within the limits of (3) above, there are no additional restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
6.

No restrictions have been placed on the unassigned funds of the Company.
7.

The Company is not organized as a mutual company.
8.

No stock is being held by the Company for special purposes.
9.

The Company had no changes in the balances of any special surplus funds from the prior period.
10.

The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is \$0.
11.

The Company has no surplus notes outstanding.
12.

The Company had no restatements due to quasi-reorganization.
13.

The Company had no quasi-reorganizations.

Note 14 - Liabilities, Contingencies, and Assessments

A. Contingent Commitments

1.

The Company has no commitments or contingent commitments to a joint venture, partnership or limited liability company.
2.

Detail of Other Contingent Commitments

Not applicable.
3.

Summary of Detail in Note 14.A.2.

Not applicable.

B. Assessments

1.

Liability and Related Asset

In all states, insurers licensed to transact certain classes of insurance are required to become members of a guaranty fund. In most states, in the event of the insolvency of an insurer writing any such class of insurance in the state, members of the funds are assessed to pay certain claims of the insolvent insurer. A particular state's fund assesses its members based on their respective written premiums in the state for the classes of insurance in which the insolvent insurer was engaged. Assessments are generally limited for any year to one or two percent of premiums written per year, depending on the state.

Under insurance guaranty fund laws in each state, the District of Columbia and Puerto Rico, insurers licensed to do business can be assessed by state insurance guaranty associations for certain obligations of insolvent insurance companies to policyholders and claimants. Part of the assessments paid by/refunded to the Company pursuant to these laws may be used as credits for a portion of the associated premium taxes. The Company paid no guaranty fund assessments in 2019 and 2018. The Company had a guaranty fund receivable of \$0 as of both December 31, 2019 and 2018.
2.

Rollforward of Related Asset

The Company has no guaranty fund assets to rollforward.
3.

Guaranty Fund Liabilities and Assets Related to Assessments from Insolvencies for Long-Term Care Contracts

The Company has no guaranty fund liabilities and assets related to assessments from insolvencies for long-term care contracts.

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits

The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits.

E. Joint and Several Liabilities

The Company had no joint and several liabilities.

F. All Other Contingencies

The Company is or may become involved in various legal actions, some of which assert claims for substantial amounts. Management expects that the ultimate liability, if any, with respect to such lawsuits, after consideration of provisions made for estimated losses and costs of defense, will not be material to the financial condition of the Company.

For additional information, please refer to the current and periodic reports filed by Talcott Resolution Life Insurance Company with the United States Securities and Exchange Commission.

NOTES TO FINANCIAL STATEMENTS

Note 15 - Leases

- A. The Company has no material lease commitments. The Company reimburses its parent, TL for rent of its Home Office Facility.
- B. Leasing is not a source of income for the Company.

Note 16- Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

The Company has no financial instruments with off-balance sheet risk.

The Company aims to maintain a diversified investment portfolio including issuer, sector, and geographic stratification, and has established certain exposure limits, diversification standards and review procedures to mitigate credit risk. The Company is not exposed to any credit concentration risk of a single issuer, excluding U.S. Government securities, greater than 10% of the Company's capital and surplus as of December 31, 2019.

Note 17- Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company had no transfers of receivables reported as sales.
- B. The Company had no transfer or servicing of financial assets.
- C. Wash sales

The Company had no wash sales.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company had no gain or loss from uninsured Accident & Health plans or the uninsured portion of partially insured plans.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company had no direct premiums written by managing general agents or third-party administrators.

Note 20 - Fair Value Measurements

A. Fair Value Measurements

Fair value is determined based on the "exit price" notion which is defined as the price that would be received to sell an asset in the principal or most advantageous market for the asset in an orderly transaction between market participants. The Company's Separate Account assets are held at fair value.

The Company's investment manager (a registered investment adviser under the Investment Advisers Act of 1940), with oversight by the Company's Investment Management Department and its Finance and Investment Committee ("FIC"), a committee co-chaired by the Chief Investment Officer and the Chief Risk Officer of the Company, estimates the fair value for financial assets held in the Company's general account and guaranteed separate accounts based on the framework established in the fair value accounting guidance. The Company reviews its investment manager's pricing policy on a periodic basis, with any changes to be approved by the FIC. The Company reserves the right to take exception to its investment manager's pricing of a particular asset and, with FIC's approval, to adjust the price received from its investment manager for that particular asset. The following section applies the fair value hierarchy and disclosure requirements for the Company's Separate Account assets, and categorizes the inputs in the valuation techniques used to measure fair value into three broad Levels (Level 1, 2, or 3):

- Level 1Unadjusted quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date. Level 1 securities include open-ended mutual funds reported in Separate Account assets.
- Level 2Observable inputs, other than quoted prices included in Level 1, for the asset or prices for similar assets. Certain short-term investments reported in Separate Account assets are model priced by vendors using observable inputs and are classified within Level 2.
- Level 3Valuations that are derived from techniques in which one or more of the significant inputs are unobservable (including assumptions about risk). Because Level 3 values, by their nature, contain one or more significant unobservable inputs as there is little or no observable market for these assets and liabilities, considerable judgment is used to determine the Level 3 fair values. Level 3 fair values represent the Company's best estimate of an amount that could be realized in a current market exchange absent actual market exchanges.

In many situations, inputs used to measure the fair value of an asset may fall into different levels of the fair value hierarchy. In these situations, the Company's investment manager will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value. In most cases, both observable (e.g., changes in interest rates) and unobservable (e.g., changes in risk assumptions) inputs are used in the determination of fair values that the Company's investment manager has classified within Level 3. Consequently, these values and the related gains and losses are based upon both observable and unobservable inputs. The Company's bonds included in Level 3 are classified as such because these securities are primarily within illiquid markets and/or priced by independent brokers.

1. The following table presents assets carried at fair value by hierarchy level:

| December 31, 2019 | | | | |
|---|--|---|---|-----------|
| (Amounts in thousands) | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Observable Inputs (Level 2) | Significant Unobservable Inputs (Level 3) | Total |
| a. Assets accounted for at fair value | | | | |
| Separate Account assets | \$ 13,137 | \$ 144 | \$ — | \$ 13,281 |
| Total assets accounted for at fair value | \$ 13,137 | \$ 144 | \$ — | \$ 13,281 |
| b. Liabilities accounted for at fair value | | | | |
| N/A | \$ — | \$ — | \$ — | \$ — |
| Total liabilities accounted for at fair value | \$ — | \$ — | \$ — | \$ — |

Fair values and changes in the fair values of Separate Account assets generally accrue directly to the policyholders and are not included in the Company's revenues and expenses or surplus.

Valuation Techniques, Procedures and Controls

The Company determines the fair values of certain financial assets and liabilities based on quoted market prices where available and where prices represent reasonable estimates of fair value. The Company also determines fair values based on future cash flows discounted at the appropriate current market rate. Fair values reflect adjustments for counterparty credit quality, the Company's default spreads, liquidity and, where appropriate, risk margins on unobservable parameters.

NOTES TO FINANCIAL STATEMENTS

The process for determining the fair value of investments is monitored by the Valuation Committee, which is a cross-functional group of senior management within the Company. The purpose of the Valuation Committee is to provide oversight of the pricing policy, procedures and controls, including approval of valuation methodologies and pricing sources. The Valuation Committee reviews market data trends, pricing statistics and trading statistics to ensure that prices are reasonable and consistent with our fair value framework. Controls and procedures used to assess third-party pricing services are reviewed by the Valuation Committee, including the results of annual due-diligence reviews. Controls include, but are not limited to, reviewing daily and monthly price changes, stale prices, and missing prices and comparing new trade prices to third-party pricing services, weekly price changes to published bond prices of a corporate bond index, and daily OTC derivative market valuations to counterparty valuations. The Company has a dedicated pricing unit that works with trading and investment professionals to challenge the price received by a third party pricing source if the Company believes that the valuation received does not accurately reflect the fair value. New valuation models and changes to current models require approval by the Valuation Committee. In addition, the Company's enterprise-wide Operational Risk Management function provides an independent review of the suitability and reliability of model inputs, as well as an analysis of significant changes to current models.

The Company also has an enterprise-wide Operational Risk Management function which is responsible for establishing, maintaining and communicating the framework, principles and guidelines of the Company's operational risk management program. This includes model risk management which provides an independent review of the suitability, characteristics and reliability of model inputs as well as an analysis of significant changes to current models.

Bonds and Stocks

The fair values of bonds and stocks in an active and orderly market (e.g., not distressed or forced liquidation) are determined by management using a "waterfall" approach after considering the following pricing sources: quoted prices for identical assets or liabilities, prices from third-party pricing services, independent broker quotations, or internal matrix pricing processes. Typical inputs used by these pricing sources include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates. Most bonds do not trade daily. Based on the typical trading volumes and the lack of quoted market prices for bonds, third-party pricing services utilize matrix pricing to derive security prices. Matrix pricing relies on securities' relationships to other benchmark quoted securities, which trade more frequently. Pricing services utilize recently reported trades of identical or similar securities making adjustments through the reporting date based on the preceding outlined available market observable information. If there are no recently reported trades, the third-party pricing services may develop a security price using expected future cash flows based upon collateral performance and discounted at an estimated market rate. Both matrix pricing and discounted cash flow techniques develop prices by factoring in the time value for cash flows and risk, including liquidity and credit.

Prices from third-party pricing services may be unavailable for securities that are rarely traded or are traded only in privately negotiated transactions. As a result, certain securities are priced via independent broker quotations which utilize inputs that may be difficult to corroborate with observable market based data. Additionally, the majority of these independent broker quotations are non-binding.

The Company's investment manager utilizes an internally developed matrix pricing process for private placement securities for which the Company is unable to obtain a price from a third-party pricing service. The process is similar to the third-party pricing services. The Company's investment manager develops credit spreads each month using market based data for public securities adjusted for credit spread differentials between public and private securities which are obtained from a survey of multiple private placement brokers. The credit spreads determined through this survey approach are based upon the issuer's financial strength and term to maturity, utilizing independent public security index and trade information and adjusting for the non-public nature of the securities. Credit spreads combined with risk-free rates are applied to contractual cash flows to develop a price.

The Securities Working Group of the Company's investment manager performs ongoing analyses of the prices and credit spreads received from third parties to ensure that the prices represent a reasonable estimate of the fair value. In addition, the Company's investment manager ensures that prices received from independent brokers represent a reasonable estimate of fair value through the use of internal and external cash flow models utilizing spreads, and when available, market indices. As a result of these analyses, if the Company's investment manager determines that there is a more appropriate fair value based upon the available market data, the price received from the third party is adjusted accordingly and approved by the Valuation Committee of the Company's investment manager.

The Company's investment manager conducts other specific monitoring controls around pricing. Daily, weekly and monthly analyses identify price changes over pre-determined thresholds for bonds and equity securities. Monthly analyses identify prices that have not changed, and missing prices. Also on a monthly basis, a second source validation is performed on most sectors. Analyses are conducted by a dedicated pricing unit that follows up with trading and investment sector professionals and challenges prices with vendors when the estimated assumptions used differs from what the Company's investment manager feels a market participant would use. Examples of other procedures performed include, but are not limited to, initial and ongoing review of third-party pricing services' methodologies, review of pricing statistics and trends and back testing recent trades.

The Company's investment manager has analyzed the third-party pricing services' valuation methodologies and related inputs, and has also evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Most prices provided by third-party pricing services are classified into Level 2 because the inputs used in pricing the securities are observable. Due to the lack of transparency in the process that brokers use to develop prices, most valuations that are based on brokers' prices are classified as Level 3. Some valuations may be classified as Level 2 if the price can be corroborated with observable market data.

Valuation Inputs for Separate Account Assets

Separate Account assets are primarily invested in mutual funds but also have investments in bonds and stocks. For Level 1 investments, valuations are based on observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date.

For the Separate Accounts' Level 2 debt securities, typical inputs used by pricing techniques include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates.

B. Other Fair Value Disclosures

Not applicable.

C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

The tables below reflect the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (joint ventures and partnerships). The fair values are also categorized into the three-level fair value hierarchy as described in Note 20A.

| (Amounts in thousands) | December 31, 2019 | | | | | | |
|--|----------------------|----------------|-------------|-----------|-----------|-----------------------|----------------------------------|
| Type of Financial Instrument | Aggregate Fair Value | Admitted Value | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
| Assets | | | | | | | |
| Bonds – unaffiliated | \$ 48,235 | \$ 47,774 | \$ — | \$ 48,235 | \$ — | \$ — | \$ — |
| Cash, cash equivalents and short-term investments - unaffiliated | 2,518 | 2,518 | 314 | 2,204 | — | — | — |
| Separate Account assets | 13,281 | 13,281 | 13,137 | 144 | — | — | — |
| Total assets | \$ 64,034 | \$ 63,573 | \$ 13,451 | \$ 50,583 | \$ — | \$ — | \$ — |
| Liabilities | | | | | | | |
| Separate Account liabilities | \$ (13,281) | \$ (13,281) | \$ (13,137) | \$ (144) | \$ — | \$ — | \$ — |
| Total liabilities | \$ (13,281) | \$ (13,281) | \$ (13,137) | \$ (144) | \$ — | \$ — | \$ — |

NOTES TO FINANCIAL STATEMENTS

| (Amounts in thousands) | December 31, 2018 | | | | | | |
|--|----------------------|----------------|-------------|-----------|-----------|-----------------------|----------------------------------|
| Type of Financial Instrument | Aggregate Fair Value | Admitted Value | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
| Assets | | | | | | | |
| Bonds – unaffiliated | \$ 45,958 | \$ 46,332 | \$ — | \$ 45,958 | \$ — | \$ — | \$ — |
| Cash, cash equivalents and short-term investments - unaffiliated | 3,210 | 3,210 | 32 | 3,178 | — | — | — |
| Separate Account assets | 11,842 | 11,842 | 11,700 | 142 | — | — | — |
| Total assets | \$ 61,010 | \$ 61,384 | \$ 11,732 | \$ 49,278 | \$ — | \$ — | \$ — |
| Liabilities | | | | | | | |
| Separate Account liabilities | \$ (11,842) | \$ (11,842) | \$ (11,700) | \$ (142) | \$ — | \$ — | \$ — |
| Total liabilities | \$ (11,842) | \$ (11,842) | \$ (11,700) | \$ (142) | \$ — | \$ — | \$ — |

The valuation methodologies used to determine the fair values of bonds are described in the above Fair Value Measurements section of this note.

The amortized cost of short-term investments approximates fair value.

D. Financial Instruments for Which Not Practicable to Estimate Fair Values

At December 31, 2019, the Company had no investments where it was not practicable to estimate fair value.

E. Financial Instruments Measured Using the NAV

The Company had no investments measured using the NAV.

Note 21 – Other Items

A. Unusual or Infrequent Items

The Company had no unusual or infrequent items during the reporting period.

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructurings during the reporting period.

C. Other Disclosures

On May 31, 2018, Hartford Holdings, Inc., an indirect parent company of the Company and a direct wholly owned subsidiary of The Hartford, sold all of the issued and outstanding equity of Talcott Resolution Life, Inc. ("TLI") (formerly Hartford Life, Inc.), TL's parent, to a group of investors led by Cornell Capital LLC, Atlas Merchant Capital LLC, TRB Advisors LP, Global Atlantic Financial Group, Pine Brook and J. Safra Group. Under the terms of the purchase and sale agreement, the investor group formed a limited partnership (Hopmeadow Holdings, LP) that acquired TLI and its life and annuity insurance operating subsidiaries (primarily TL and TLA), including the Company. This transaction did not have a material impact to the Company's surplus; however, the Company has a new indirect ultimate parent company due to the sale.

In April 2018, the Company's direct parent, Hartford Life International Holding Company, was dissolved and the Company became a direct subsidiary of TL.

D. Business Interruption Insurance Recoveries

No business interruption insurance recoveries were received.

E. State Transferable and Non-transferable Tax Credits

The Company had no unused state transferable or nontransferable tax credits.

F. Subprime Mortgage-Related Risk Exposure:

The Company has no subprime mortgage-related risk exposure.

G. Retained Assets

The Company has no retained assets.

H. Insurance-Linked Securities (ILS) Contracts

The Company had no insurance-linked securities contracts.

I. Realized Amount on Life Insurance

The Company had no ownership of or rights to control life insurance policies.

Note 22 - Events Subsequent

The Company had no other material subsequent events through the filing date of February 24, 2020.

Note 23 - Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1. There are no reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company.
2. No policies issued by the Company have been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor of an insured or any other person not primarily engaged in the insurance business.

NOTES TO FINANCIAL STATEMENTS

Section 2 - Ceded Reinsurance Report - Part A

1.

The Company has no reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits.
2.

The Company has no reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsurance policies.

Section 3 - Ceded Reinsurance Report - Part B

1.

The estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement is \$0.
2.

There have been no new agreements executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement.

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during the year.

C. Commutation of Ceded Reinsurance

The Company has not commuted any ceded reinsurance during the year.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E. The Company had no variable annuity reinsurance contracts with an affiliated captive reinsurer.

F. The Company had no reinsurance agreements with an affiliated captive reinsurer.

G. The Company did not utilize captives to assume reserves for ceding entities.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A.-C.

The Company has no retrospectively rated contracts.
- D.

The Company had no medical loss ratio rebates.
- E.

The Company had no accident and health insurance premiums that are subject to the Affordable Care Act risk-sharing provisions.

Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses

The Company had no change to incurred losses or loss adjustment expenses.

Note 26 - Intercompany Pooling Arrangements

The Company has no intercompany pooling arrangements.

Note 27 - Structured Settlements

The Company has not purchased any structured settlements.

Note 28 - Health Care Receivables

The Company has no health care receivables.

Note 29 - Participating Policies

The Company has no participating policies.

Note 30 - Premium Deficiency Reserves

The Company had no premium deficiency reserves.

Note 31 - Reserves for Life Contracts and Deposit-Type Contracts

1.

Not applicable.
2.

Not applicable.
3.

Not applicable.
4.

Tabular interest, tabular less actual reserves released and tabular cost are determined by formula as described in the NAIC SAP.
5.

Tabular interest for contracts not involving life contingencies represents the net amount credited taking into account increments of premiums and annuity considerations and decrements of benefits, withdrawals, loads and policy charges.
6.

Not applicable.

NOTES TO FINANCIAL STATEMENTS

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

An analysis of annuity actuarial reserves and deposit fund liabilities by withdrawal characteristics as of December 31, 2019 (including General and Separate Account liabilities) is presented below:

A. INDIVIDUAL ANNUITIES

| | General Account | Separate Account with Guarantees | Separate Account Nonguaranteed | Total | % of Total |
|---|--------------------|--|--------------------------------------|------------|---------------|
| 1. Subject to discretionary withdrawal | | | | | |
| a. With market value adjustment | \$ — | \$ 25,880 | \$ — | \$ 25,880 | 3.54 |
| b. At book value less current surrender charge of 5% or more | — | — | — | — | 0.00 |
| c. At fair value | — | — | 146,638 | 146,638 | 20.09 |
| d. Total with market value adjustment or at fair value | — | 25,880 | 146,638 | 172,518 | 23.63 |
| e. At book value without adjustment (minimal or no charge or adjustment) | 169,216 | 17,704 | — | 186,920 | 25.60 |
| 2. Not subject to discretionary withdrawal | 339,888 | — | 30,728 | 370,616 | 50.77 |
| 3. Total (gross) | 509,104 | 43,584 | 177,366 | 730,054 | 100.00 |
| 4. Reinsurance ceded | 509,104 | 43,584 | — | 552,688 | |
| 5. Total (net) | \$ — | \$ — | \$ 177,366 | \$ 177,366 | |
| 6. Amount included in A(1)b above that will move to A(1)e in the year after the statement date: | \$ — | \$ — | \$ — | \$ — | |

B. GROUP ANNUITIES

| | General Account | Separate Account with Guarantees | Separate Account Nonguaranteed | Total | % of Total |
|---|--------------------|--|--------------------------------------|---------------|---------------|
| 1. Subject to discretionary withdrawal | | | | | |
| a. With market value adjustment | \$ — | \$ — | \$ — | \$ — | 0.00 |
| b. At book value less current surrender charge of 5% or more | — | 11,757,938 | — | 11,757,938 | 33.04 |
| c. At fair value | — | — | 12,720,939 | 12,720,939 | 35.74 |
| d. Total with market value adjustment or at fair value | — | 11,757,938 | 12,720,939 | 24,478,877 | 68.78 |
| e. At book value without adjustment (minimal or no charge or adjustment) | 3,647,519 | 1,041,031 | — | 4,688,550 | 13.17 |
| 2. Not subject to discretionary withdrawal | 6,159,207 | — | 262,106 | 6,421,313 | 18.05 |
| 3. Total (gross) | 9,806,726 | 12,798,969 | 12,983,045 | 35,588,740 | 100.00 |
| 4. Reinsurance ceded | 9,310,681 | 12,646,445 | — | 21,957,126 | |
| 5. Total (net) | \$ 496,045 | \$ 152,524 | \$ 12,983,045 | \$ 13,631,614 | |
| 6. Amount included in B(1)b above that will move to B(1)e in the year after the statement date: | \$ — | \$ — | \$ — | \$ — | |

Reconciliation of total annuity actuarial reserves and deposit fund liabilities:

| | |
|--|---------------|
| F. Life and Accident & Health Annual Statement: | |
| 1. Exhibit 5, Annuities Section, Total (net) | 496,045 |
| 2. Exhibit 5, Supplementary Contract Section, Total (net) | — |
| 3. Exhibit 7, Deposit-Type Contracts Section, Total (net) | — |
| 4. Subtotal | 496,045 |
| Separate Account Annual Statement: | |
| 5. Exhibit 3, Annuities Section, Total (net) | 13,312,935 |
| 6. Exhibit 3, Supplemental Contract Section, Total (net) | — |
| 7. Policyholder dividend and coupon accumulations | — |
| 8. Policyholder premiums | — |
| 9. Guaranteed interest contracts | — |
| 10. Exhibit 4, Deposit-Type Contracts Section, Total (net) | — |
| 11. Subtotal | 13,312,935 |
| 12. Combined total | \$ 13,808,980 |

Note 33 - Analysis of Life Actuarial Reserves by Withdrawal Characteristics

The Company has no life actuarial reserves.

Note 34 - Premium and Annuity Considerations Deferred and Uncollected

The Company has no premium and annuity considerations deferred and uncollected.

NOTES TO FINANCIAL STATEMENTS

Note 35 - Separate Accounts

A. Separate Account Activity

1. The Company maintained Separate Account assets totaling \$13,281,937 and \$11,841,465 at December 31, 2019 and 2018, respectively. The Company utilizes Separate Accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from group and individual variable annuity product lines in Separate Accounts.

In accordance with the domiciliary state procedures for approving items within the Separate Account, the Separate Account classification is supported by state statute.

2. Some assets are considered legally insulated whereas others are not legally insulated from the General Account.

As of December 31, 2019 and 2018, the Company Separate Account statement included legally insulated assets of \$13,136,951 and \$11,699,944, respectively. The assets legally insulated from the General Account are attributed to the following product lines as of:

| Product Lines | December 31, 2019 | | December 31, 2018 | |
|-------------------------------|--------------------------|--------------------------------|--------------------------|--------------------------------|
| | Legally Insulated Assets | Assets (not legally insulated) | Legally Insulated Assets | Assets (not legally insulated) |
| Group variable annuities | \$ 12,959,901 | \$ 144,446 | \$ 11,508,197 | \$ 141,521 |
| Individual variable annuities | 177,050 | — | 191,747 | — |
| Total | \$ 13,136,951 | \$ 144,446 | \$ 11,699,944 | \$ 141,521 |

3. In accordance with the product lines recorded within the Separate Account statement, some Separate Account liabilities are guaranteed by the General Account, wherein the Company contractually guarantees either a minimum return or account value to the policyholder.

Separate Account liabilities are determined in accordance with prescribed actuarial methodologies, which approximate the market value less applicable surrender charges. The resulting surplus, net of reinsurance, is recorded in the General Account Summary of Operations as a component of Net Transfers to or (from) Separate Accounts.

For the year ended December 31, 2019, the General Account of the Company had a maximum guarantee for Separate Account liabilities of \$0. To compensate the General Account for the risk taken, the Separate Account has paid risk charges as follows for the past five years:

| | | | |
|----|------|----|---|
| a. | 2019 | \$ | — |
| b. | 2018 | \$ | — |
| c. | 2017 | \$ | — |
| d. | 2016 | \$ | — |
| e. | 2015 | \$ | — |

As of December 31, 2019, the General Account of the Company had paid no Separate Account guarantees. The total Separate Account guarantees paid by the General Account for the preceding four years ending December 31, 2018, 2017, 2016, and 2015 were \$0.

4. The Company does not engage in securities lending transactions within the Separate Accounts.

B. General Nature and Characteristics of Separate Accounts Business

Investment income (including investment gains and losses) and interest credited to policyholders on Separate Account assets are not separately reflected in the Summary of Operations.

Separate Account fees, net of minimum guarantees, were \$110,942 and \$113,319 for the years ended December 31, 2019 and 2018, respectively, and are recorded as a component of Fee Income on the Company's Summary of Operations.

Separate Accounts held by the Company represent funds for nonguaranteed group and individual variable annuity contracts, wherein the policyholder assumes substantially all the investment risks and rewards. The assets of these accounts are carried at market value.

An analysis of the Separate Account reserves as of December 31, 2019 is as follows:

| | Indexed | Nonindexed Guaranteed Less Than or Equal to 4% | Nonindexed Guaranteed More Than 4% | Nonguaranteed Separate Accounts | Total |
|--|---------|--|------------------------------------|---------------------------------|---------------|
| 1. Premium considerations or deposits for the year ended December 31, 2019 | \$ — | \$ — | \$ — | \$ 16,128 | \$ 16,128 |
| Reserves at year-end: | | | | | |
| 2. For accounts with assets at: | | | | | |
| a. Fair value | \$ — | \$ 152,522 | \$ — | \$ 13,160,412 | \$ 13,312,934 |
| b. Amortized cost | — | — | — | — | — |
| c. Total reserves | \$ — | \$ 152,522 | \$ — | \$ 13,160,412 | \$ 13,312,934 |
| 3. By withdrawal characteristics: | | | | | |
| a. Subject to discretionary withdrawal | \$ — | \$ — | \$ — | \$ — | — |
| 1. With market value adjustment | — | 152,522 | — | — | 152,522 |
| 2. At book value without market value adjustment and with surrender charge of 5% or more | — | — | — | — | — |
| 3. At fair value | — | — | — | 12,867,578 | 12,867,578 |
| 4. At book value without market value adjustment and with surrender charge of less than 5% | — | — | — | — | — |
| 5. Subtotal | — | 152,522 | — | 12,867,578 | 13,020,100 |
| b. Not subject to discretionary withdrawal | — | — | — | 292,834 | 292,834 |
| c. Total | \$ — | \$ 152,522 | \$ — | \$ 13,160,412 | \$ 13,312,934 |
| 4. Reserves for asset default risk in lieu of AVR | \$ — | \$ — | \$ — | \$ — | — |

NOTES TO FINANCIAL STATEMENTS

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

| | December 31, | December 31, |
|---|----------------|--------------|
| | 2019 | 2018 |
| 1. Transfers as reported in the Summary of Operations of the Separate Account Statement | | |
| a. Transfer to Separate Accounts | \$ 16,128 | \$ 30,144 |
| b. Transfer from Separate Accounts | 1,435,711 | 827,135 |
| c. Net Transfer to/(from) Separate Accounts (a) - (b) | (1,419,583) | (796,991) |
| 2. Reconciling Adjustments: | | |
| Internal exchanges and other Separate Account activity | (1) | 304 |
| 3. Transfers as reported in the Summary of Operations of the Life, Accident & Health | | |
| Annual Statement (1c) + 2 | \$ (1,419,584) | \$ (796,687) |

Note 36 - Loss/Claim Adjustment Expenses

The Company had no loss/claim adjustment expenses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2.

Yes [X]No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X]No []N/A []

1.3

State regulating?

CT

1.4

Is the reporting entity publicly traded or a member of publicly traded group?

Yes []No [X]

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [X]No []

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2017

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity.
This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2017

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/10/2019

3.4

By what department or departments?
Connecticut State Insurance Department

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments?

Yes []No []N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X]No []N/A []

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11

sales of new business?

Yes []No [X]

4.12

renewals?

Yes []No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21

sales of new business?

Yes []No [X]

4.22

renewals?

Yes []No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If the answer is YES, complete and file the merger history data file with the NAIC.

Yes []No [X]

5.2

If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes []No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes []No [X]

7.2

If yes,

7.21

State the percentage of foreign control

%

7.22

State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

| | |
|-------------|----------------|
| 1 | 2 |
| Nationality | Type of Entity |
| | |

8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes []No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X]No []

8.4

If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| | | | | | |
|---|------------------------|-----|-----|------|-----|
| 1 | 2 | 3 | 4 | 5 | 6 |
| Affiliate Name | Location (City, State) | FRB | OCC | FDIC | SEC |
| Talcott Resolution Distribution Company, Inc. | Windsor, CT | NO | NO | NO | YES |

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, City Place I, 33rd Floor, 185 Asylum Street, Hartford, CT 06103-3402

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes []No [X]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes []No [X]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes ☒ No ☐ N/A ☐

10.6

If the response to 10.5 is no or n/a, please explain:

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Zengdi Zhuang, F.S.A., M.A.A.A., Assistant Vice President & Actuary, 1 Griffin Road North, Windsor, CT 06095

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes ☐ No ☒

12.11

Name of real estate holding company

12.12

Number of parcels involved

0

12.13

Total book/adjusted carrying value

\$ 0

12.2

If yes, provide explanation

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes ☐ No ☐

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes ☐ No ☐

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes ☐ No ☐ N/A ☐

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes ☒ No ☐

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

14.11

If the response to 14.1 is no, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes ☒ No ☐

14.21

If the response to 14.2 is yes, provide information related to amendment(s).
The Code of Ethics was last updated on August 9, 2019 for technical, administrative and other non-substantive changes.

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ☐ No ☒

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes ☐ No ☒

15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| | | | |
|---|---------------------------------|---|--------|
| 1 | 2 | 3 | 4 |
| American Bankers Association (ABA) Routing Number | Issuing or Confirming Bank Name | Circumstances That Can Trigger the Letter of Credit | Amount |
| | | | \$ |

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof?

Yes ☒ No ☐

17.

Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof?

Yes ☒ No ☐

18.

Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?

Yes ☒ No ☐

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes ☐ No ☒

20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11

To directors or other officers

\$ 0

20.12

To stockholders not officers

\$ 0

20.13

Trustees, supreme or grand (Fraternal only)

\$ 0

20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21

To directors or other officers

\$ 0

20.22

To stockholders not officers

0

20.23

Trustees, supreme or grand (Fraternal only)

0

21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement?

Yes ☐ No ☒

21.2

If yes, state the amount thereof at December 31 of the current year:

21.21

Rented from others

\$ 0

21.22

Borrowed from others

\$ 0

21.23

Leased from others

\$ 0

21.24

Other

\$ 0

22.1

Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments?

Yes ☐ No ☒

22.2

If answer is yes:

22.21

Amount paid as losses or risk adjustment

\$ 0

22.22

Amount paid as expenses

\$ 0

22.23

Other amounts paid

\$ 0

23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☐ No ☒

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$0

INVESTMENT

24.01

Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)?

Yes []No [X]

24.02

If no, give full and complete information, relating thereto:
Excluding securities held in physical form in Talcott's home office, our primary custodian bank, JPMorgan Chase Bank, N.A. held most.

24.03

For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.04

Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions?

Yes []No []N/A [X]

24.05

If answer to 24.04 is yes, report amount of collateral for conforming programs.

\$0

24.06

If answer to 24.04 is no, report amount of collateral for other programs

\$0

24.07

Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?

Yes []No []N/A [X]

24.08

Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?

Yes []No []N/A [X]

24.09.

Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?

Yes []No []N/A [X]

24.10

For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$0

24.102

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$0

24.103

Total payable for securities lending reported on the liability page:

\$0

25.1

Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.)

Yes [X]No []

25.2

If yes, state the amount thereof at December 31 of the current year:

25.21

Subject to repurchase agreements

\$0

25.22

Subject to reverse repurchase agreements

\$0

25.23

Subject to dollar repurchase agreements

\$0

25.24

Subject to reverse dollar repurchase agreements

\$0

25.25

Placed under option agreements

\$0

25.26

Letter stock or securities restricted as sale – excluding FHLB Capital Stock

\$0

25.27

FHLB Capital Stock

\$0

25.28

On deposit with states

\$8,366,577

25.29

On deposit with other regulatory bodies

\$0

25.30

Pledged as collateral – excluding collateral pledged to an FHLB

\$0

25.31

Pledged as collateral to FHLB – including assets backing funding agreements

\$0

25.32

Other

\$0

25.3

For category (25.26) provide the following:

| 1 Nature of Restriction | 2 Description | 3 Amount |
|----------------------------|------------------|-------------|
| | | \$ |

26.1

Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes []No [X]

26.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes []No []N/A [X]

Lines 26.3 through 26.5 are for Life/Fraternal reporting entities only.

26.3

Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a results of interest rate sensitivity?

Yes []No [X]

26.4

If the response to 26.3 is yes. Does the reporting entity utilize:

26.41

Special accounting provisions of SSAP No. 108

Yes []No []

26.42

Permitted accounting practice

Yes []No []

26.43

Other accounting guidance

Yes []No []

26.5

By responding yes to 26.41 regarding utilizing the special accounting provision of SSAP No. 108, does the reporting entity attest to the following:

Yes []No []

The reporting entity has obtained explicit approval from the domiciliary state.

Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.

Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guidance Conditional Tail Expectation Amount.

Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1

Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

Yes []No [X]

27.2

If yes, state the amount thereof at December 31 of the current year:

\$0

28.

Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X]No []

28.01

For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian's Address |
|---------------------------|--|
| JPMorgan Chase Bank, N.A. | 4 Chase MetroTech Center, 16th Floor, Brooklyn, NY 11245 |

28.02

For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

| 1 | 2 | 3 |
|---------|-------------|-------------------------|
| Name(s) | Location(s) | Complete Explanation(s) |
| | | |

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

| 1 | 2 | 3 | 4 |
|---------------|---------------|----------------|--------|
| Old Custodian | New Custodian | Date of Change | Reason |
| | | | |

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

| 1 | 2 |
|--|-------------|
| Name of Firm or Individual | Affiliation |
| Hartford Investment Management Company | U |

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [X] No []

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [X] No []

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1 | 2 | 3 | 4 | 5 |
|--|--|-------------------------------|-----------------|---|
| Central Registration Depository Number | Name of Firm or Individual | Legal Entity Identifier (LEI) | Registered With | Investment Management Agreement (IMA) Filed |
| 106699 | Hartford Investment Management Company | FE0BULMG7PY8G4MG7C65 | SEC | DS |

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

| 1 | 2 | 3 |
|---------------|---------------------|------------------------------|
| CUSIP | Name of Mutual Fund | Book/Adjusted Carrying Value |
| | | \$ |
| 29.2999 TOTAL | | \$ |

29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1 | 2 | 3 | 4 |
|--|--|--|-------------------|
| Name of Mutual Fund (from above table) | Name of Significant Holding of the Mutual Fund | Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding | Date of Valuation |
| | | \$ | |

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

| | | 1 | 2 | 3 |
|------|------------------|----------------------------|---------------|---|
| | | Statement (Admitted) Value | Fair Value | Excess of Statement over Fair Value (-), or Fair Value over Statement (+) |
| 30.1 | Bonds | \$ 49,978,296 | \$ 50,439,642 | \$ 461,346 |
| 30.2 | Preferred Stocks | \$ 0 | \$ 0 | \$ 0 |
| 30.3 | Totals | \$ 49,978,296 | \$ 50,439,642 | \$ 461,346 |

30.4 Describe the sources or methods utilized in determining the fair values:

See Note 20, Fair Value Measurements, for information regarding the sources or methods utilized in determining the fair value.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No []

32.2 If no, list exceptions:

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [X] No []

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a. The security was purchased prior to January 1, 2018.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [X] No []

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a. The shares were purchased prior to January 1, 2019.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The security had a public credit rating(s) with annual surveillance assigned by NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d.

The fund only or predominantly holds bonds in its portfolio.

e.

The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f.

The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes [☐] No [☒ X]

OTHER

36.1

Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?

\$

0

36.2

List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| | |
|------|-------------|
| 1 | 2 |
| Name | Amount Paid |
| | \$ |

37.1

Amount of payments for legal expenses, if any?

\$

0

37.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| | |
|------|-------------|
| 1 | 2 |
| Name | Amount Paid |
| | \$ |

38.1

Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?

\$

0

38.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

| | |
|------|-------------|
| 1 | 2 |
| Name | Amount Paid |
| | \$ |

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [☐]

No [☒ X]

1.2

If yes, indicate premium earned on U.S. business only.

\$

0

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

0

1.3

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$

0

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$

0

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$

0

1.62

Total incurred claims

\$

0

1.63

Number of covered lives

\$

0

All years prior to most current three years:

1.64

Total premium earned

\$

0

1.65

Total incurred claims

\$

0

1.66

Number of covered lives

\$

0

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$

0

1.72

Total incurred claims

\$

0

1.73

Number of covered lives

\$

0

All years prior to most current three years:

1.74

Total premium earned

\$

0

1.75

Total incurred claims

\$

0

1.76

Number of covered lives

\$

0

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

\$

0

\$

0

2.2

Premium Denominator

\$

3,800

\$

76,676

2.3

Premium Ratio (2.1/2.2)

0.0%

0.0%

2.4

Reserve Numerator

\$

0

\$

0

2.5

Reserve Denominator

\$

496,041

\$

558,460

2.6

Reserve Ratio (2.4/2.5)

0.0%

0.0%

3.1

Does the reporting entity have Separate Accounts?

Yes [☒ X]

No [☐]

3.2

If yes, has a Separate Accounts statement been filed with this Department

Yes [☒ X]

No [☐]

N/A [☐]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$

35,794

3.4

State the authority under which Separate Accounts are maintained:
Connecticut General Statutes Sections 38a-433 and 38a-459

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [☒ X]

No [☐]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [☐]

No [☒ X]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"

\$

0

4.

For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1

Amount of loss reserves established by these annuities during the current year:

\$

0

4.2

List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

| | |
|---|--|
| 1 P&C Insurance Company and Location | 2 Statement Value on Purchase Date of Annuities (i.e., Present Value) |
| | |

5.1

Do you act as a custodian for health savings accounts?

Yes [☐]

No [☒ X]

5.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$

0

5.3

Do you act as an administrator for health savings accounts?

Yes [☐]

No [☒ X]

5.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$

0

6.1

Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?

Yes [☐]

No [☐]

N/A [☒ X]

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

6.2 If the answer to 6.1 is yes, please provide the following:

| 1 Company Name | 2 NAIC Company Code | 3 Domiciliary Jurisdiction | 4 Reserve Credit | Assets Supporting Reserve Credit | | |
|--------------------------|------------------------------|--------------------------------------|----------------------------|----------------------------------|------------------------------|----------------|
| | | | | 5 Letters of Credit | 6 Trust Agreements | 7 Other |
| | | | \$ | \$ | \$ | \$ |

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

| | | | |
|-----|-------------------------|----|---|
| 7.1 | Direct premiums written | \$ | 0 |
| 7.2 | Total incurred claims | \$ | 0 |
| 7.3 | Number of covered lives | | 0 |

| *Ordinary Life Insurance Includes |
|---|
| Term (whether full underwriting, limited underwriting, jet issue, "short form app") |
| Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app") |
| Variable Life (with or without secondary guarantee) |
| Universal Life (with or without secondary guarantee) |
| Variable Universal Life (with or without secondary guarantee) |

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []

8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []

9.2 Net reimbursement of such expenses between reporting entities:

| | | | |
|------|----------|----|---|
| 9.21 | Paid | \$ | 0 |
| 9.22 | Received | \$ | 0 |

10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]

10.2 If yes, what amount pertaining to these items is included in:

| | | | |
|-------|----------------|----|---|
| 10.21 | Page 3, Line 1 | \$ | 0 |
| 10.22 | Page 4, Line 1 | \$ | 0 |

11. For stock reporting entities only:

| | | | |
|------|---|----|------------|
| 11.1 | Total amount paid in by stockholders as surplus funds since organization of the reporting entity: | \$ | 57,481,154 |
|------|---|----|------------|

12. Total dividends paid stockholders since organization of the reporting entity:

| | | | |
|-------|-------|----|---|
| 12.11 | Cash | \$ | 0 |
| 12.12 | Stock | \$ | 0 |

13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

13.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [] No []

13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

| | 1 Reinsurance Assumed | 2 Reinsurance Ceded | 3 Net Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium | \$ 0 | \$ 0 | \$ 0 |
| 13.32 Paid claims | \$ 0 | \$ 0 | \$ 0 |
| 13.33 Claim liability and reserve (beginning of year) | \$ 0 | \$ 0 | \$ 0 |
| 13.34 Claim liability and reserve (end of year) | \$ 0 | \$ 0 | \$ 0 |
| 13.35 Incurred claims | \$ 0 | \$ 0 | \$ 0 |

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

| | Attachment Point | 1 Earned Premium | 2 Claim Liability and Reserve |
|-------|---------------------|------------------------|-------------------------------------|
| 13.41 | <\$25,000 | \$ 0 | \$ 0 |
| 13.42 | \$25,000 — 99,999 | \$ 0 | \$ 0 |
| 13.43 | \$100,000 — 249,999 | \$ 0 | \$ 0 |
| 13.44 | \$250,000 — 999,999 | \$ 0 | \$ 0 |
| 13.45 | \$1,000,000 or more | \$ 0 | \$ 0 |

| | | | |
|------|--|----|---|
| 13.5 | What portion of earned premium reported in 13.31, Column 1 was assumed from pools? | \$ | 0 |
|------|--|----|---|

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []

15. How often are meetings of the subordinate branches required to be held?

16. How are the subordinate branches represented in the supreme or governing body?

17. What is the basis of representation in the governing body?

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

18.1

How often are regular meetings of the governing body held?

18.2

When was the last regular meeting of the governing body held?

18.3

When and where will the next regular or special meeting of the governing body be held?

18.4

How many members of the governing body attended the last regular meeting?

18.5

How many of the same were delegates of the subordinate branches?

19.

How are the expenses of the governing body defrayed?

20.

When and by whom are the officers and directors elected?

21.

What are the qualifications for membership?

22.

What are the limiting ages for admission?

23.

What is the minimum and maximum insurance that may be issued on any one life?

24.

Is a medical examination required before issuing a benefit certificate to applicants?

Yes [☐]

No [☐]

25.

Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?

Yes [☐]

No [☐]

26.1

Are notices of the payments required sent to the members?

Yes [☐]

No [☐]

N/A [☐]

26.2

If yes, do the notices state the purpose for which the money is to be used?

Yes [☐]

No [☐]

27.

What proportion of first and subsequent year's payments may be used for management expenses?

27.11

First Year

27.12

Subsequent Years

28.1

Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?

Yes [☐]

No [☐]

28.2

If so, what amount and for what purpose?

\$

29.1

Does the reporting entity pay an old age disability benefit?

Yes [☐]

No [☐]

29.2

If yes, at what age does the benefit commence?

30.1

Has the constitution or have the laws of the reporting entity been amended during the year?

Yes [☐]

No [☐]

30.2

If yes, when?

31.

Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?

Yes [☐]

No [☐]

32.1

State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements?

Yes [☐]

No [☐]

32.2

If so, was an additional reserve included in Exhibit 5?

Yes [☐]

No [☐]

N/A [☐]

32.3

If yes, explain

33.1

Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?

Yes [☐]

No [☐]

33.2

If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?

Yes [☐]

No [☐]

N/A [☐]

34.

Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?

Yes [☐]

No [☐]

35.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes [☐]

No [☐]

35.2

If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

| | |
|------|-------------------------|
| Date | Outstanding Lien Amount |
| | \$ |

AMERICAN MATURITY LIFE INSURANCE COMPANY
FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

| | 1 2019 | 2 2018 | 3 2017 | 4 2016 | 5 2015 |
|---|------------|------------|------------|------------|------------|
| Life Insurance in Force (Exhibit of Life Insurance) | | | | | |
| 1. Ordinary - whole life and endowment (Line 34, Col. 4)..... | | | | | |
| 2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)..... | | | | | |
| 3. Credit life (Line 21, Col. 6)..... | | | | | |
| 4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)..... | | | | | |
| 5. Industrial (Line 21, Col. 2)..... | | | | | |
| 6. FEGLI/SGLI (Lines 43 & 44, Col. 4)..... | | | | | |
| 7. Total (Line 21, Col. 10)..... | 0 | 0 | 0 | 0 | 0 |
| 7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated..... | | | | XXX | XXX |
| New Business Issued (Exhibit of Life Insurance) | | | | | |
| 8. Ordinary - whole life and endowment (Line 34, Col. 2)..... | | | | | |
| 9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)..... | | | | | |
| 10. Credit life (Line 2, Col. 6)..... | | | | | |
| 11. Group (Line 2, Col. 9)..... | | | | | |
| 12. Industrial (Line 2, Col. 2)..... | | | | | |
| 13. Total (Line 2, Col. 10)..... | 0 | 0 | 0 | 0 | 0 |
| Premium Income - Lines of Business (Exhibit 1-Part 1) | | | | | |
| 14. Industrial life (Line 20.4, Col. 2)..... | | | | | |
| 15.1 Ordinary life insurance (Line 20.4, Col. 3)..... | | | | | |
| 15.2 Ordinary individual annuities (Line 20.4, Col. 4)..... | | | | | |
| 16. Credit life (group and individual) (Line 20.4, Col. 5)..... | | | | | |
| 17.1 Group life insurance (Line 20.4, Col. 6)..... | | | | | |
| 17.2 Group annuities (Line 20.4, Col. 7)..... | 3,800 | 76,676 | 48,262 | 6,600 | 5,400 |
| 18.1 A&H - group (Line 20.4, Col. 8)..... | | | | | |
| 18.2 A&H - credit (group and individual) (Line 20.4, Col. 9)..... | | | | | |
| 18.3 A&H - other (Line 20.4, Col. 10)..... | | | | | |
| 19. Aggregate of all other lines of business (Line 20.4, Col. 11)..... | | | | | |
| 20. Total..... | 3,800 | 76,676 | 48,262 | 6,600 | 5,400 |
| Balance Sheet (Pages 2 and 3) | | | | | |
| 21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3).... | 50,535,960 | 49,769,396 | 49,184,861 | 48,919,537 | 48,929,830 |
| 22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)..... | 898,961 | 854,481 | 839,601 | 859,757 | 1,416,549 |
| 23. Aggregate life reserves (Page 3, Line 1)..... | 652,710 | 716,617 | 735,590 | 724,844 | 774,954 |
| 23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1..... | | | | XXX | XXX |
| 24. Aggregate A&H reserves (Page 3, Line 2)..... | | | | | |
| 25. Deposit-type contract funds (Page 3, Line 3)..... | | | | | |
| 26. Asset valuation reserve (Page 3, Line 24.01)..... | | | 9,582 | 8,177 | 7,201 |
| 27. Capital (Page 3, Lines 29 & 30)..... | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 |
| 28. Surplus (Page 3, Line 37)..... | 47,136,999 | 46,414,915 | 45,845,259 | 45,559,780 | 45,013,281 |
| Cash Flow (Page 5) | | | | | |
| 29. Net cash from operations (Line 11)..... | 695,986 | 686,040 | 341,202 | (63,924) | 186,195 |
| Risk-Based Capital Analysis | | | | | |
| 30. Total adjusted capital..... | 49,636,999 | 48,914,915 | 48,354,841 | 48,067,957 | 47,520,482 |
| 31. Authorized control level risk-based capital..... | 96,101 | 91,472 | 103,267 | 130,538 | 106,187 |
| Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0 | | | | | |
| 32. Bonds (Line 1)..... | 95.0 | 93.5 | 92.2 | 79.3 | 94.9 |
| 33. Stocks (Lines 2.1 and 2.2)..... | | | | | |
| 34. Mortgage loans on real estate (Lines 3.1 and 3.2)..... | | | | | |
| 35. Real estate (Line 4.1, 4.2 and 4.3)..... | | | | | |
| 36. Cash, cash equivalents and short-term investments (Line 5)..... | 5.0 | 6.5 | 7.8 | 6.2 | 5.1 |
| 37. Contract loans (Line 6)..... | | | | | |
| 38. Derivatives (Line 7)..... | | | | | |
| 39. Other invested assets (Line 8)..... | | | | | |
| 40. Receivables for securities (Line 9)..... | | | | 14.5 | |
| 41. Securities lending reinvested collateral assets (Line 10)..... | | | | | |
| 42. Aggregate write-ins for invested assets (Line 11)..... | | | | | |
| 43. Cash, cash equivalents and invested assets (Line 12)..... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

AMERICAN MATURITY LIFE INSURANCE COMPANY
FIVE-YEAR HISTORICAL DATA

(continued)

| | 1 2019 | 2 2018 | 3 2017 | 4 2016 | 5 2015 |
|---|------------|------------|------------|------------|------------|
| Investments in Parent, Subsidiaries and Affiliates | | | | | |
| 44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)..... | | | | | |
| 45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)..... | | | | | |
| 46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)..... | | | | | |
| 47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10)..... | | | | | |
| 48. Affiliated mortgage loans on real estate | | | | | |
| 49. All other affiliated..... | | | | | |
| 50. Total of above Lines 44 to 49..... | 0 | 0 | 0 | 0 | 0 |
| 51. Total investment in parent included in Lines 44 to 49 above..... | | | | | |
| Total Nonadmitted and Admitted Assets | | | | | |
| 52. Total nonadmitted assets (Page 2, Line 28, Col. 2)..... | 179,530 | 204,921 | 76,565 | 118,778 | 161,647 |
| 53. Total admitted assets (Page 2, Line 28, Col. 3)..... | 63,817,357 | 61,610,861 | 62,484,284 | 60,601,086 | 60,597,457 |
| Investment Data | | | | | |
| 54. Net investment income (Exhibit of Net Investment Income)..... | 970,928 | 791,757 | 541,219 | 465,897 | 436,964 |
| 55. Realized capital gains (losses) (Page 4, Line 34, Column 1)..... | (5,386) | (11,456) | (51) | | |
| 56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)..... | | | | | |
| 57. Total of above Lines 54, 55 and 56..... | 965,542 | 780,301 | 541,168 | 465,897 | 436,964 |
| Benefits and Reserve Increase (Page 6) | | | | | |
| 58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 & 8)..... | 207,634 | 249,185 | 126,730 | 248,617 | 127,180 |
| 59. Total contract/certificate benefits - A&H (Lines 13 & 14, Col. 6)..... | | | | | |
| 60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)..... | | | | | |
| 61. Increase in A&H reserves (Line 19, Col. 6)..... | | | | | |
| 62. Dividends to policyholders and refunds to members (Line 30, Col 1)..... | | | | | |
| Operating Percentages | | | | | |
| 63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00..... | 1.3 | 1.1 | | (307.3) | 1,116.3 |
| 64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00..... | | | | | |
| 65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)..... | | | | | |
| 66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)..... | | | | | |
| 67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)..... | | | | | |
| A&H Claim Reserve Adequacy | | | | | |
| 68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2)..... | | | | | |
| 69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2)..... | | | | | |
| 70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)..... | | | | | |
| 71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)..... | | | | | |
| Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33) | | | | | |
| 72. Industrial life (Page 6.1, Col. 2)..... | | | | | |
| 73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)..... | | | | | |
| 74. Ordinary - individual annuities (Page 6, Col. 4)..... | | 30,473 | (208,261) | 207,332 | 21,967 |
| 75. Ordinary - supplementary contracts..... | XXX | | | | |
| 76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)..... | | | | | |
| 77. Group life (Page 6.2, Col. 1 less Col. 7 less Col. 9)..... | | | | | |
| 78. Group annuities (Page 6, Col. 5)..... | 905,295 | 782,821 | 549,431 | 354,222 | 357,890 |
| 79. A&H - group (Page 6.5, Col. 3)..... | | | | | |
| 80. A&H - credit (Page 6.5, Col. 10)..... | | | | | |
| 81. A&H - other (Page 6.5, Col. 1 less Cols. 3 and 10)..... | | | | | |
| 82. Aggregate of all other lines of business (Page 6, Col. 8)..... | (207,264) | (91,041) | | | |
| 83. Fraternal (Page 6, Col. 7)..... | | | | | |
| 84. Total (Page 6, Col. 1)..... | 698,031 | 722,253 | 341,170 | 561,554 | 379,857 |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
NAIC Group Code.....4926 NAIC Company Code.....81213

LIFE INSURANCE

| | 1 | 2 | 3 | 4 | 5 |
|--|----------|---------------------------------------|-----------|------------|-----------|
| | Ordinary | Credit Life (Group and Individual) | Group | Industrial | Total |
| DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS | | | | | |
| 1. Life insurance..... | | | | | 0 |
| 2. Annuity considerations..... | 9,459 | | 844,972 | | 854,431 |
| 3. Deposit-type contract funds..... | | XXX | | XXX | 0 |
| 4. Other considerations..... | 9,456 | | 18,403 | | 27,859 |
| 5. Totals (Sum of Lines 1 to 4)..... | 18,915 | 0 | 863,375 | 0 | 882,290 |
| DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS | | | | | |
| Life insurance: | | | | | |
| 6.1 Paid in cash or left on deposit..... | | | | | 0 |
| 6.2 Applied to pay renewal premiums..... | | | | | 0 |
| 6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period..... | | | | | 0 |
| 6.4 Other..... | | | | | 0 |
| 6.5 Totals (Sum of Lines 6.1 to 6.4)..... | 0 | 0 | 0 | 0 | 0 |
| Annuities: | | | | | |
| 7.1 Paid in cash or left on deposit..... | | | | | 0 |
| 7.2 Applied to provide paid-up annuities..... | | | | | 0 |
| 7.3 Other..... | | | | | 0 |
| 7.4 Totals (Sum of Lines 7.1 to 7.3)..... | 0 | 0 | 0 | 0 | 0 |
| 8. Grand Totals (Lines 6.5 + 7.4)..... | 0 | 0 | 0 | 0 | 0 |
| DIRECT CLAIMS AND BENEFITS PAID | | | | | |
| 9. Death benefits..... | | | | | 0 |
| 10. Matured endowments..... | | | | | 0 |
| 11. Annuity benefits..... | 209,556 | | 1,464,723 | | 1,674,279 |
| 12. Surrender values and withdrawals for life contracts..... | 55,780 | | 3,447,845 | | 3,503,625 |
| 13. Aggregate write-ins for miscellaneous direct claims and benefits paid.... | 0 | 0 | 0 | 0 | 0 |
| 14. All other benefits, except accident and health..... | | | | | 0 |
| 15. Totals..... | 265,336 | 0 | 4,912,568 | 0 | 5,177,904 |

DETAILS OF WRITE-INS

| | | | | | |
|--|---|---|---|---|---|
| 1301. | | | | | 0 |
| 1302. | | | | | 0 |
| 1303. | | | | | 0 |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... | 0 | 0 | 0 | 0 | 0 |
| 1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above)..... | 0 | 0 | 0 | 0 | 0 |

| | Ordinary | | Credit Life (Group and Individual) | | Group | | Industrial | | Total | |
|---|------------------------------------|-------------|---|-------------|-------------------------|-------------|------------------------------------|-------------|------------------------------------|--------------|
| | 1 No. of Pols. & Certifs. | 2 Amount | 3 No. of Ind. Pols. & Gr. Certifs. | 4 Amount | 5 No. of Certifs. | 6 Amount | 7 No. of Pols. & Certifs. | 8 Amount | 9 No. of Pols. & Certifs. | 10 Amount |
| DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED | | | | | | | | | | |
| 16. Unpaid December 31, prior year..... | | | | | | | | | 0 | 0 |
| 17. Incurred during current year..... | | | | | | | | | 0 | 0 |
| Settled during current year: | | | | | | | | | | |
| 18.1 By payment in full..... | | | | | | | | | 0 | 0 |
| 18.2 By payment on compromised claims..... | | | | | | | | | 0 | 0 |
| 18.3 Totals paid..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18.4 Reduction by compromise..... | | | | | | | | | 0 | 0 |
| 18.5 Amount rejected..... | | | | | | | | | 0 | 0 |
| 18.6 Total settlements..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| POLICY EXHIBIT | | | | | No. of Pol. | | | | | |
| 20. In force December 31, prior year..... | | | | (a)..... | | | | | 0 | 0 |
| 21. Issued during year..... | | | | | | | | | 0 | 0 |
| 22. Other changes to in force (Net)..... | | | | | | | | | 0 | 0 |
| 23. In force December 31 of current year..... | 0 | 0 | 0 | (a).....0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

| | 1 | 2 | 3 | 4 | 5 |
|--|--------------------|---------------------------|---|--------------------------|---------------------------|
| | Direct Premiums | Direct Premiums Earned | Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business | Direct Losses Paid | Direct Losses Incurred |
| 24. Group policies (b)..... | | | | | |
| 24.1 Federal Employee Health Benefits Plan premium (b)..... | | | | | |
| 24.2 Credit (group and individual)..... | | | | | |
| 24.3 Collectively renewable policies/certificates (b)..... | | | | | |
| 24.4 Medicare Title XVIII exempt from state taxes or fees..... | | | | | |
| Other Individual Policies: | | | | | |
| 25.1 Non-cancelable (b)..... | | | | | |
| 25.2 Guaranteed renewable (b)..... | | | | | |
| 25.3 Non-renewable for stated reasons only (b)..... | | | | | |
| 25.4 Other accident only..... | | | | | |
| 25.5 All other (b)..... | | | | | |
| 25.6 Totals (Sum of Lines 25.1 to 25.5)..... | 0 | 0 | 0 | 0 | 0 |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)..... | 0 | 0 | 0 | 0 | 0 |

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

Ex. of Life Ins.
NONE

Ex. of Life Ins.
NONE

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE
AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS,
ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS

| | Ordinary | | Group | |
|-------------------------------------|--------------------------------------|--|--------------------------------------|--|
| | 1 Involving Life Contingencies | 2 Not Involving Life Contingencies | 3 Involving Life Contingencies | 4 Not Involving Life Contingencies |
| 1. In force end of prior year..... | | | | |
| 2. Issued during year..... | | | | |
| 3. Reinsurance assumed..... | | | | |
| 4. Increased during year (net)..... | | | | |
| 5. Total (Lines 1 to 4)..... | 0 | 0 | 0 | 0 |
| Deductions during year: | | | | |
| 6. Decreased (net)..... | | | | |
| 7. Reinsurance ceded..... | | | | |
| 8. Totals (Lines 6 and 7)..... | 0 | 0 | 0 | 0 |
| 9. In force end of year..... | 0 | 0 | 0 | 0 |
| 10. Amount on deposit..... | | (a)..... | | (a)..... |
| 11. Income now payable..... | | | | |
| 12. Amount of income payable..... | (a)..... | (a)..... | (a)..... | (a)..... |

ANNUITIES

| | Ordinary | | Group | |
|-------------------------------------|-----------------|-----------------|----------------|--------------------|
| | 1 Immediate | 2 Deferred | 3 Contracts | 4 Certificates |
| 1. In force end of prior year..... | 20 | 14 | | 720 |
| 2. Issued during year..... | 1 | | | 6 |
| 3. Reinsurance assumed..... | | | | |
| 4. Increased during year (net)..... | | | | |
| 5. Total (Lines 1 to 4)..... | 21 | 14 | 0 | 726 |
| Deductions during year: | | | | |
| 6. Decreased (net)..... | 1 | 1 | | 70 |
| 7. Reinsurance ceded..... | | | | |
| 8. Totals (Lines 6 and 7)..... | 1 | 1 | 0 | 70 |
| 9. In force end of year..... | 20 | 13 | 0 | 656 |
| Income now payable: | | | | |
| 10. Amount of income payable..... | (a).....108,583 | XXX..... | XXX..... | (a).....1,390,005 |
| Deferred fully paid: | | | | |
| 11. Account balance..... | XXX..... | (a).....363,876 | XXX..... | (a).....27,796,693 |
| Deferred not fully paid: | | | | |
| 12. Account balance..... | XXX..... | (a)..... | XXX..... | (a)..... |

ACCIDENT AND HEALTH INSURANCE

| | Group | | Credit | | Other | |
|-------------------------------------|-------------------|------------------------|---------------|------------------------|---------------|------------------------|
| | 1 Certificates | 2 Premiums in force | 3 Policies | 4 Premiums in force | 5 Policies | 6 Premiums in force |
| 1. In force end of prior year..... | | | | | | |
| 2. Issued during year..... | | | | | | |
| 3. Reinsurance assumed..... | | | | | | |
| 4. Increased during year (net)..... | | XXX..... | | XXX..... | | XXX..... |
| 5. Total (Lines 1 to 4)..... | 0 | XXX..... | 0 | XXX..... | 0 | XXX..... |
| Deductions during year: | | | | | | |
| 6. Conversions..... | | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... |
| 7. Decreased (net)..... | | XXX..... | | XXX..... | | XXX..... |
| 8. Reinsurance ceded..... | | XXX..... | | XXX..... | | XXX..... |
| 9. Totals (Lines 6 to 8)..... | 0 | XXX..... | 0 | XXX..... | 0 | XXX..... |
| 10. In force end of year..... | 0 | (a)..... | 0 | (a)..... | 0 | (a)..... |

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

| | 1 Deposit Funds Contracts | 2 Dividend Accumulations Contracts |
|-------------------------------------|---------------------------------|--|
| | | |
| 1. In force end of prior year..... | | |
| 2. Issued during year..... | | |
| 3. Reinsurance assumed..... | | |
| 4. Increased during year (net)..... | | |
| 5. Total (Lines 1 to 4)..... | 0 | 0 |
| Deductions during year: | | |
| 6. Decreased (net)..... | | |
| 7. Reinsurance ceded..... | | |
| 8. Totals (Lines 6 and 7)..... | 0 | 0 |
| 9. In force end of year..... | 0 | 0 |
| 10. Amount of account balance..... | (a)..... | (a)..... |

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

Annual Statement for the year 2019 of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

| | 1 Amount |
|---|---------------|
| 1. Reserve as of December 31, prior year..... |(76,955) |
| 2. Current year's realized pre-tax capital gains/(losses) of \$.....(16,031) transferred into the reserve net of taxes of \$.....(3,366)..... |(12,665) |
| 3. Adjustment for current year's liability gains/(losses) released from the reserve..... |0 |
| 4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)..... |(89,620) |
| 5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)..... |(42,103) |
| 6. Reserve as of December 31, current year (Line 4 minus Line 5)..... |(47,517) |

Amortization

| | 1 Reserve as of December 31, Prior Year | 2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes | 3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve | 4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3) |
|--------------------------------|--|---|---|---|
| 1. 2019..... |(29,491) |(12,612) | |(42,103) |
| 2. 2020..... |(15,480) |(53) | |(15,533) |
| 3. 2021..... |(14,375) | | |(14,375) |
| 4. 2022..... |(10,804) | | |(10,804) |
| 5. 2023..... |(4,460) | | |(4,460) |
| 6. 2024..... |(1,010) | | |(1,010) |
| 7. 2025..... |(736) | | |(736) |
| 8. 2026..... |(452) | | |(452) |
| 9. 2027..... |(147) | | |(147) |
| 10. 2028..... | | | |0 |
| 11. 2029..... | | | |0 |
| 12. 2030..... | | | |0 |
| 13. 2031..... | | | |0 |
| 14. 2032..... | | | |0 |
| 15. 2033..... | | | |0 |
| 16. 2034..... | | | |0 |
| 17. 2035..... | | | |0 |
| 18. 2036..... | | | |0 |
| 19. 2037..... | | | |0 |
| 20. 2038..... | | | |0 |
| 21. 2039..... | | | |0 |
| 22. 2040..... | | | |0 |
| 23. 2041..... | | | |0 |
| 24. 2042..... | | | |0 |
| 25. 2043..... | | | |0 |
| 26. 2044..... | | | |0 |
| 27. 2045..... | | | |0 |
| 28. 2046..... | | | |0 |
| 29. 2047..... | | | |0 |
| 30. 2048..... | | | |0 |
| 31. 2049 and Later..... | | | |0 |
| 32. Total (Lines 1 to 31)..... |(76,955) |(12,665) |0 |(89,620) |

ASSET VALUATION RESERVE

| | Default Component | | | Equity Component | | | 7 Total Amount (Cols. 3 + 6) |
|--|--------------------------------------|------------------------|-----------------------------|----------------------|--|-----------------------------|---------------------------------------|
| | 1 Other Than Mortgage Loans | 2 Mortgage Loans | 3 Total (Cols. 1 + 2) | 4 Common Stock | 5 Real Estate and Other Invested Assets | 6 Total (Cols. 4 + 5) | |
| 1. Reserve as of December 31, prior year..... | | | 0 | | | 0 | 0 |
| 2. Realized capital gains/(losses) net of taxes - General Account..... | | | 0 | | | 0 | 0 |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts..... | | | 0 | | | 0 | 0 |
| 4. Unrealized capital gains/(losses) - net of deferred taxes - General Account..... | | | 0 | | | 0 | 0 |
| 5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts..... | | | 0 | | | 0 | 0 |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves..... | | | 0 | | | 0 | 0 |
| 7. Basic contribution..... | | | 0 | | | 0 | 0 |
| 8. Accumulated balances (Lines 1 through 5, minus 6 plus 7)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. Maximum reserve..... | | | 0 | | | 0 | 0 |
| 10. Reserve objective..... | | | 0 | | | 0 | 0 |
| 11. 20% of (Line 10 minus Line 8)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Balance before transfers (Lines 8 + 11)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. Transfers..... | | | 0 | | | 0 | 0 |
| 14. Voluntary contribution..... | | | 0 | | | 0 | 0 |
| 15. Adjustment down to maximum/up to zero..... | | | 0 | | | 0 | 0 |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

| Line Number | NAIC Designation | Description | 1 | 2 | 3 | 4 | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|-------------|------------------|--|------------------------------|---------------------------------------|------------------------------|--|--------------------|----------------------|-------------------|----------------------|-----------------|----------------------|
| | | | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5 | 6 | 7 | 8 | 9 | 10 |
| | | | | | | | Factor | Amount (Cols. 4 x 5) | Factor | Amount (Cols. 4 x 7) | Factor | Amount (Cols. 4 x 9) |
| | | LONG-TERM BONDS | | | | | | | | | | |
| 1 | | Exempt obligations..... | 47,774,229 | XXX | XXX | 47,774,229 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 2 | 1 | Highest quality..... | | XXX | XXX | 0 | 0.0005 | 0 | 0.0016 | 0 | 0.0033 | 0 |
| 3 | 2 | High quality..... | | XXX | XXX | 0 | 0.0021 | 0 | 0.0064 | 0 | 0.0106 | 0 |
| 4 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0099 | 0 | 0.0263 | 0 | 0.0376 | 0 |
| 5 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0245 | 0 | 0.0572 | 0 | 0.0817 | 0 |
| 6 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0630 | 0 | 0.1128 | 0 | 0.1880 | 0 |
| 7 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.2370 | 0 | 0.2370 | 0 |
| 8 | | Total unrated multi-class securities acquired by conversion..... | | XXX | XXX | 0 | XXX | | XXX | | XXX | |
| 9 | | Total long-term bonds (sum of Lines 1 through 8)..... | 47,774,229 | XXX | XXX | 47,774,229 | XXX | 0 | XXX | 0 | XXX | 0 |
| | | PREFERRED STOCKS | | | | | | | | | | |
| 10 | 1 | Highest quality..... | | XXX | XXX | 0 | 0.0005 | 0 | 0.0016 | 0 | 0.0033 | 0 |
| 11 | 2 | High quality..... | | XXX | XXX | 0 | 0.0021 | 0 | 0.0064 | 0 | 0.0106 | 0 |
| 12 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0099 | 0 | 0.0263 | 0 | 0.0376 | 0 |
| 13 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0245 | 0 | 0.0572 | 0 | 0.0817 | 0 |
| 14 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0630 | 0 | 0.1128 | 0 | 0.1880 | 0 |
| 15 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.2370 | 0 | 0.2370 | 0 |
| 16 | | Affiliated life with AVR..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 17 | | Total preferred stocks (sum of Lines 10 through 16)..... | 0 | XXX | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| | | SHORT-TERM BONDS | | | | | | | | | | |
| 18 | | Exempt obligations..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 19 | 1 | Highest quality..... | | XXX | XXX | 0 | 0.0005 | 0 | 0.0016 | 0 | 0.0033 | 0 |
| 20 | 2 | High quality..... | | XXX | XXX | 0 | 0.0021 | 0 | 0.0064 | 0 | 0.0106 | 0 |
| 21 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0099 | 0 | 0.0263 | 0 | 0.0376 | 0 |
| 22 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0245 | 0 | 0.0572 | 0 | 0.0817 | 0 |
| 23 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0630 | 0 | 0.1128 | 0 | 0.1880 | 0 |
| 24 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.2370 | 0 | 0.2370 | 0 |
| 25 | | Total short-term bonds (sum of Lines 18 through 24)..... | 0 | XXX | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| | | DERIVATIVE INSTRUMENTS | | | | | | | | | | |
| 26 | | Exchange traded..... | | XXX | XXX | 0 | 0.0005 | 0 | 0.0016 | 0 | 0.0033 | 0 |
| 27 | 1 | Highest quality..... | | XXX | XXX | 0 | 0.0005 | 0 | 0.0016 | 0 | 0.0033 | 0 |
| 28 | 2 | High quality..... | | XXX | XXX | 0 | 0.0021 | 0 | 0.0064 | 0 | 0.0106 | 0 |
| 29 | 3 | Medium quality..... | | XXX | XXX | 0 | 0.0099 | 0 | 0.0263 | 0 | 0.0376 | 0 |
| 30 | 4 | Low quality..... | | XXX | XXX | 0 | 0.0245 | 0 | 0.0572 | 0 | 0.0817 | 0 |
| 31 | 5 | Lower quality..... | | XXX | XXX | 0 | 0.0630 | 0 | 0.1128 | 0 | 0.1880 | 0 |
| 32 | 6 | In or near default..... | | XXX | XXX | 0 | 0.0000 | 0 | 0.2370 | 0 | 0.2370 | 0 |
| 33 | | Total derivative instruments..... | 0 | XXX | XXX | 0 | XXX | 0 | XXX | 0 | XXX | 0 |
| 34 | | Total (Lines 9 + 17 + 25 + 33)..... | 47,774,229 | XXX | XXX | 47,774,229 | XXX | 0 | XXX | 0 | XXX | 0 |

Asset Valuation Reserve - Default
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Replications (Synthetic) Assets
NONE

Sch. F - Claims
NONE

Sch. H - Pt. 1
NONE

Sch. H - Pt. 2
NONE

Sch. H - Pt. 3
NONE

Sch. H - Pt. 4
NONE

Sch. H - Pt. 5
NONE

Sch. S - Pt. 1 - Sn. 1
NONE

Sch. S - Pt. 1 - Sn. 2
NONE

Sch. S - Pt. 2
NONE

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|---|--|----------------------------|--------------------------------------|--------------------------------------|--|---------------------------------------|--|-----------------------|----------------------|--------------------|----------------------------|----------------------|--|---|
| | | | | | | | | 9 Current Year | 10 Prior Year | | 12 Current Year | 13 Prior Year | | |
| General Account - Authorized - Affiliates - U.S. - Other | | | | | | | | | | | | | | |
| 60186..... | 36-2554642.... | 07/18/2000 | Allstate Life Insurance Company..... | IL..... | CO/G..... | OA..... | ..... | .....9,369,866 |10,264,592 |845,847 | ..... | ..... | ..... | ..... |
| 60186..... | 36-2554642.... | 07/18/2000 | Allstate Life Insurance Company..... | IL..... | CO/I..... | OA..... | ..... | .....513,573 |564,234 |18,916 | ..... | ..... | ..... | ..... |
| 0299999. | Total - General Account - Authorized - Affiliates - U.S. - Other..... | | | | | |0 |9,883,439 |10,828,826 |864,763 |0 |0 |0 |0 |
| 0399999. | Total - General Account - Authorized - Affiliates - U.S. - Total..... | | | | | |0 |9,883,439 |10,828,826 |864,763 |0 |0 |0 |0 |
| 0799999. | Total - General Account - Authorized - Affiliates..... | | | | | |0 |9,883,439 |10,828,826 |864,763 |0 |0 |0 |0 |
| 1199999. | Total - General Account - Authorized..... | | | | | |0 |9,883,439 |10,828,826 |864,763 |0 |0 |0 |0 |
| 3499999. | Total - General Account - Authorized, Unauthorized and Certified..... | | | | | |0 |9,883,439 |10,828,826 |864,763 |0 |0 |0 |0 |
| Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates | | | | | | | | | | | | | | |
| 60186..... | 36-2554642.... | 07/18/2000 | Allstate Life Insurance Company..... | IL..... | CO/G..... | VA..... | ..... | .....12,646,445 |13,770,194 | ..... | ..... | ..... | ..... | ..... |
| 60186..... | 36-2554642.... | 07/18/2000 | Allstate Life Insurance Company..... | IL..... | CO/I..... | VA..... | ..... | .....43,585 |43,027 | ..... | ..... | ..... | ..... | ..... |
| 60186..... | 36-2554642.... | 07/18/2000 | Allstate Life Insurance Company..... | IL..... | MCO/G..... | VA..... | ..... | ..... | ..... | .....13,728 | ..... | ..... | .....12,110,925 | ..... |
| 60186..... | 36-2554642.... | 07/18/2000 | Allstate Life Insurance Company..... | IL..... | MCO/I..... | VA..... | ..... | ..... | ..... | ..... | ..... | ..... | .....177,366 | ..... |
| 4299999. | Total - Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates..... | | | | | |0 |12,690,030 |13,813,221 |13,728 |0 |0 |12,288,291 |0 |
| 4499999. | Total - Separate Accounts - Authorized - Non-Affiliates..... | | | | | |0 |12,690,030 |13,813,221 |13,728 |0 |0 |12,288,291 |0 |
| 4599999. | Total - Separate Accounts - Authorized..... | | | | | |0 |12,690,030 |13,813,221 |13,728 |0 |0 |12,288,291 |0 |
| 6899999. | Total - Separate Accounts - Authorized, Unauthorized and Certified..... | | | | | |0 |12,690,030 |13,813,221 |13,728 |0 |0 |12,288,291 |0 |
| 6999999. | Total U.S..... | | | | | |0 |22,573,469 |24,642,047 |878,491 |0 |0 |12,288,291 |0 |
| 9999999. | Total..... | | | | | |0 |22,573,469 |24,642,047 |878,491 |0 |0 |12,288,291 |0 |

Sch. S - Pt. 3 - Sn. 2
NONE

Sch. S - Pt. 4
NONE

Sch. S - Pt. 5
NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

| | 1 2019 | 2 2018 | 3 2017 | 4 2016 | 5 2015 |
|---|-----------|-----------|-----------|-----------|-----------|
| A. OPERATIONS ITEMS | | | | | |
| 1. Premiums and annuity considerations for life and accident and health contracts..... | 878 | 258 | 1,220 | 405 | 1,972 |
| 2. Commissions and reinsurance expense allowances..... | | | | | |
| 3. Contract claims..... | 1,637 | 1,657 | 2,096 | 1,923 | 2,306 |
| 4. Surrender benefits and withdrawals for life contracts..... | | | | | |
| 5. Dividends to policyholders and refunds to members..... | | | | | |
| 6. Reserve adjustments on reinsurance ceded..... | (1,407) | (730) | (559) | (799) | (1,044) |
| 7. Increase in aggregate reserves for life and accident and health contracts..... | | | | | |
| B. BALANCE SHEET ITEMS | | | | | |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected..... | | | | | |
| 9. Aggregate reserves for life and accident and health contracts..... | 22,573 | 24,642 | 28,456 | 32,515 | 33,226 |
| 10. Liability for deposit-type contracts..... | | | (23) | (12) | (57) |
| 11. Contract claims unpaid..... | | | | | |
| 12. Amounts recoverable on reinsurance..... | | | | | |
| 13. Experience rating refunds due or unpaid..... | | | | | |
| 14. Policyholders' dividends and refunds to members (not included in Line 10).... | | | | | |
| 15. Commissions and reinsurance expense allowances due..... | | | | | |
| 16. Unauthorized reinsurance offset..... | | | | | |
| 17. Offset for reinsurance with certified reinsurers..... | | | | | |
| C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 18. Funds deposited by and withheld from (F)..... | | | | | |
| 19. Letters of credit (L)..... | | | | | |
| 20. Trust agreements (T)..... | | | | | |
| 21. Other (O)..... | | | | | |
| D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 22. Multiple beneficiary trust..... | | | | | |
| 23. Funds deposited by and withheld from (F)..... | | | | | |
| 24. Letters of credit (L)..... | | | | | |
| 25. Trust agreements (T)..... | | | | | |
| 26. Other (O)..... | | | | | |

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

| | 1 | 2 | 3 |
|--|-------------------------------|----------------------------|------------------------------|
| | As Reported (Net of Ceded) | Restatement Adjustments | Restated (Gross of Ceded) |
| ASSETS (Page 2, Col. 3) | | | |
| 1. Cash and invested assets (Line 12)..... | 50,292,446 | | 50,292,446 |
| 2. Reinsurance (Line 16)..... | 3,308 | | 3,308 |
| 3. Premiums and considerations (Line 15)..... | | | 0 |
| 4. Net credit for ceded reinsurance..... | XXX | 9,883,439 | 9,883,439 |
| 5. All other admitted assets (balance)..... | 240,205 | | 240,205 |
| 6. Total assets excluding Separate Accounts (Line 26)..... | 50,535,960 | 9,883,439 | 60,419,399 |
| 7. Separate Account assets (Line 27)..... | 13,281,397 | 12,690,030 | 25,971,427 |
| 8. Total assets (Line 28)..... | 63,817,357 | 22,573,469 | 86,390,826 |
| LIABILITIES, CAPITAL AND SURPLUS (Page 3) | | | |
| 9. Contract reserves (Lines 1 and 2)..... | 652,710 | 9,883,439 | 10,536,149 |
| 10. Liability for deposit-type contracts (Line 3)..... | | | 0 |
| 11. Claim reserves (Line 4)..... | | | 0 |
| 12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)..... | | | 0 |
| 13. Premium & annuity considerations received in advance (Line 8)..... | | | 0 |
| 14. Other contract liabilities (Line 9)..... | | | 0 |
| 15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)..... | | | 0 |
| 16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)..... | | | 0 |
| 17. Reinsurance with certified reinsurers (Line 24.02 inset amount)..... | | | 0 |
| 18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount)..... | | | 0 |
| 19. All other liabilities (balance)..... | 246,251 | | 246,251 |
| 20. Total liabilities excluding Separate Accounts (Line 26)..... | 898,961 | 9,883,439 | 10,782,400 |
| 21. Separate Account liabilities (Line 27)..... | 13,281,397 | 12,690,030 | 25,971,427 |
| 22. Total liabilities (Line 28)..... | 14,180,358 | 22,573,469 | 36,753,827 |
| 23. Capital & surplus (Line 38)..... | 49,636,999 | XXX | 49,636,999 |
| 24. Total liabilities, capital & surplus (Line 39)..... | 63,817,357 | 22,573,469 | 86,390,826 |
| NET CREDIT FOR CEDED REINSURANCE | | | |
| 25. Contract reserves..... | 9,883,439 | | |
| 26. Claim reserves..... | 0 | | |
| 27. Policyholder dividends/reserves..... | 0 | | |
| 28. Premium & annuity considerations received in advance..... | 0 | | |
| 29. Liability for deposit-type contracts..... | 0 | | |
| 30. Other contract liabilities..... | 0 | | |
| 31. Reinsurance ceded assets..... | 0 | | |
| 32. Other ceded reinsurance recoverables..... | 0 | | |
| 33. Total ceded reinsurance recoverables..... | 9,883,439 | | |
| 34. Premiums and considerations..... | 0 | | |
| 35. Reinsurance in unauthorized companies..... | 0 | | |
| 36. Funds held under reinsurance treaties with unauthorized reinsurers..... | 0 | | |
| 37. Reinsurance with certified reinsurers..... | 0 | | |
| 38. Funds held under reinsurance treaties with certified reinsurers..... | 0 | | |
| 39. Other ceded reinsurance payables/offsets..... | 0 | | |
| 40. Total ceded reinsurance payables/offsets..... | 0 | | |
| 41. Total net credit for ceded reinsurance..... | 9,883,439 | | |

AMERICAN MATURITY LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

| States, Etc. | | 1 | Direct Business Only | | | | | |
|--------------|---|-------------------|-------------------------|------------------------|---|----------------------|---------------------------|------------------------|
| | | | Life Contracts | | 4 | 5 | 6 | 7 |
| | | | 2 | 3 | | | | |
| | | Active Status (a) | Life Insurance Premiums | Annuity Considerations | Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | Other Considerations | Total Columns 2 through 5 | Deposit-Type Contracts |
| 1. | Alabama..... | ..AL.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 2. | Alaska..... | ..AK.. | ..... | ..... | ..... | .....1,200 |1,200 | ..... |
| 3. | Arizona..... | ..AZ.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 4. | Arkansas..... | ..AR.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 5. | California..... | ..CA.. | ..... | ..... | ..... | .....1,654 |1,654 | ..... |
| 6. | Colorado..... | ..CO.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 7. | Connecticut..... | ..CT.. | ..... | .....36,747 | ..... | ..... | .....36,747 | ..... |
| 8. | Delaware..... | ..DE.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 9. | District of Columbia..... | ..DC.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 10. | Florida..... | ..FL.. | ..... | .....147,086 | ..... | .....1,750 |148,836 | ..... |
| 11. | Georgia..... | ..GA.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 12. | Hawaii..... | ..HI.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 13. | Idaho..... | ..ID.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 14. | Illinois..... | ..IL.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 15. | Indiana..... | ..IN.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 16. | Iowa..... | ..IA.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 17. | Kansas..... | ..KS.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 18. | Kentucky..... | ..KY.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 19. | Louisiana..... | ..LA.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 20. | Maine..... | ..ME.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 21. | Maryland..... | ..MD.. | ..... | ..... | ..... | .....6,000 |6,000 | ..... |
| 22. | Massachusetts..... | ..MA.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 23. | Michigan..... | ..MI.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 24. | Minnesota..... | ..MN.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 25. | Mississippi..... | ..MS.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 26. | Missouri..... | ..MO.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 27. | Montana..... | ..MT.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 28. | Nebraska..... | ..NE.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 29. | Nevada..... | ..NV.. | ..... | ..... | ..... | .....2,400 |2,400 | ..... |
| 30. | New Hampshire..... | ..NH.. | ..... | .....15,502 | ..... | ..... | .....15,502 | ..... |
| 31. | New Jersey..... | ..NJ.. | ..... | .....103,584 | ..... | ..... | .....103,584 | ..... |
| 32. | New Mexico..... | ..NM.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 33. | New York..... | ..NY.. | ..... | ..... | ..... | .....1,400 |1,400 | ..... |
| 34. | North Carolina..... | ..NC.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 35. | North Dakota..... | ..ND.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 36. | Ohio..... | ..OH.. | ..... | .....9,459 | ..... | .....9,456 |18,915 | ..... |
| 37. | Oklahoma..... | ..OK.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 38. | Oregon..... | ..OR.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 39. | Pennsylvania..... | ..PA.. | ..... | .....118,191 | ..... | ..... | .....118,191 | ..... |
| 40. | Rhode Island..... | ..RI.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 41. | South Carolina..... | ..SC.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 42. | South Dakota..... | ..SD.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 43. | Tennessee..... | ..TN.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 44. | Texas..... | ..TX.. | ..... | .....423,863 | ..... | .....3,800 |427,663 | ..... |
| 45. | Utah..... | ..UT.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 46. | Vermont..... | ..VT.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 47. | Virginia..... | ..VA.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 48. | Washington..... | ..WA.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 49. | West Virginia..... | ..WV.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 50. | Wisconsin..... | ..WI.. | ..... | ..... | ..... | .....200 |200 | ..... |
| 51. | Wyoming..... | ..WY.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 52. | American Samoa..... | ..AS.. | ..N.. | ..... | ..... | ..... | .....0 | ..... |
| 53. | Guam..... | ..GU.. | ..N.. | ..... | ..... | ..... | .....0 | ..... |
| 54. | Puerto Rico..... | ..PR.. | ..N.. | ..... | ..... | ..... | .....0 | ..... |
| 55. | US Virgin Islands..... | ..VI.. | ..N.. | ..... | ..... | ..... | .....0 | ..... |
| 56. | Northern Mariana Islands..... | ..MP.. | ..N.. | ..... | ..... | ..... | .....0 | ..... |
| 57. | Canada..... | ..CAN.. | ..N.. | ..... | ..... | ..... | .....0 | ..... |
| 58. | Aggregate Other Alien..... | ..OT.. | ..XXX.. |0 |0 |0 |0 |0 |
| 59. | Subtotal..... | ..XXX.. |0 |854,432 |0 |27,860 |882,292 |0 |
| 90. | Reporting entity contributions for employee benefit plans..... | ..XXX.. | ..... | ..... | ..... | ..... | ..... | ..... |
| 91. | Dividends or refunds applied to purchase paid-up additions and annuities..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 92. | Dividends or refunds applied to shorten endowment or premium paying period..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 93. | Premium or annuity considerations waived under disability or other contract provisions..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 94. | Aggregate other amounts not allocable by State..... | ..XXX.. |0 |0 |0 |0 |0 |0 |
| 95. | Totals (Direct Business)..... | ..XXX.. |0 |854,432 |0 |27,860 |882,292 |0 |
| 96. | Plus reinsurance assumed..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 97. | Totals (All Business)..... | ..XXX.. |0 |854,432 |0 |27,860 |882,292 |0 |
| 98. | Less reinsurance ceded..... | ..XXX.. | ..... | .....854,432 | ..... | .....24,060 |878,492 | ..... |
| 99. | Totals (All Business) less reinsurance ceded..... | ..XXX.. |0 |0 | (c).....0 |3,800 |3,800 |0 |

| DETAILS OF WRITE-INS | | | | | | | | |
|----------------------|--|---------|--------|--------|--------|--------|--------|--------|
| 58001. | ..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 58002. | ..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 58003. | ..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 58998. | Summ. of remaining write-ins for line 58 from overflow page..... | ..XXX.. |0 |0 |0 |0 |0 |0 |
| 58999. | Total (Lines 58001 thru 58003 plus 58998) (Line 58 above)..... | ..XXX.. |0 |0 |0 |0 |0 |0 |
| 9401. | ..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 9402. | ..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 9403. | ..... | ..XXX.. | ..... | ..... | ..... | ..... | .....0 | ..... |
| 9498. | Summ. of remaining write-ins for line 94 from overflow page..... | ..XXX.. |0 |0 |0 |0 |0 |0 |
| 9499. | Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)..... | ..XXX.. |0 |0 |0 |0 |0 |0 |

(a) Active Status Counts:

| | | | |
|---|----|---|---|
| L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... | 51 | R - Registered - Non-domiciled RRGs..... | 0 |
| E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | 0 | Q - Qualified - Qualified or accredited reinsurer..... | 0 |
| | | N - None of the above - Not allowed to write business in the state..... | 6 |

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Annuity Consideration and Other Consideration are allocated to the jurisdictions based on the residence of the policyholder, insured or payer.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

Not applicable

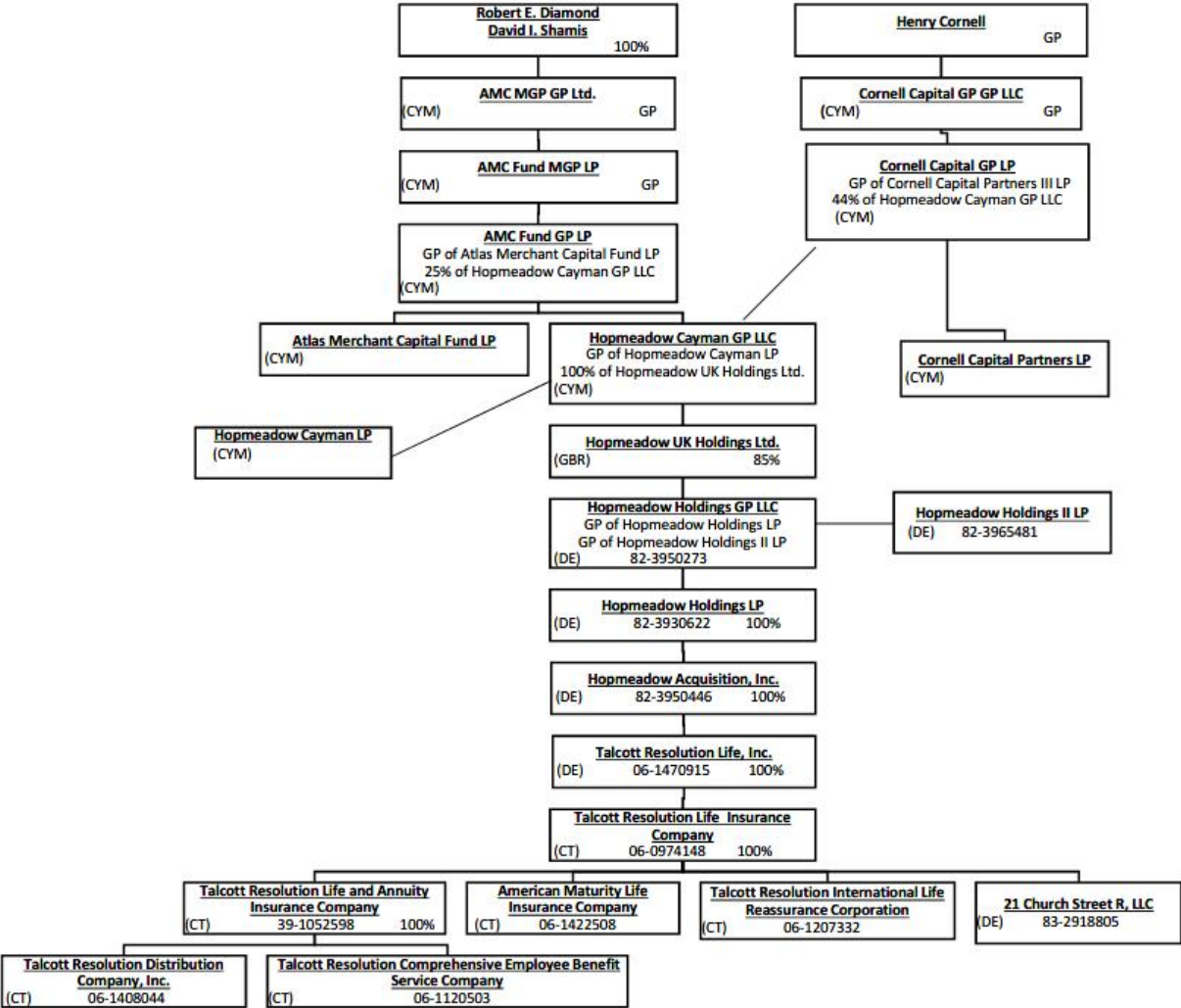
SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

| | | | Direct Business Only | | | |
|--------------|-------------------------------|-----|-------------------------------------|--|--|---|
| | | | 1 Life (Group and Individual) | 2 Annuities (Group and Individual) | 3 Disability Income (Group and Individual) | 4 Long-Term Care (Group and Individual) |
| States, Etc. | | | 5 Deposit-Type Contracts | 6 Totals | | |
| 1. | Alabama..... | AL | | | | 0 |
| 2. | Alaska..... | AK | | | | 0 |
| 3. | Arizona..... | AZ | | | | 0 |
| 4. | Arkansas..... | AR | | | | 0 |
| 5. | California..... | CA | | | | 0 |
| 6. | Colorado..... | CO | | | | 0 |
| 7. | Connecticut..... | CT | | 36,747 | | 36,747 |
| 8. | Delaware..... | DE | | | | 0 |
| 9. | District of Columbia..... | DC | | | | 0 |
| 10. | Florida..... | FL | | 147,086 | | 147,086 |
| 11. | Georgia..... | GA | | | | 0 |
| 12. | Hawaii..... | HI | | | | 0 |
| 13. | Idaho..... | ID | | | | 0 |
| 14. | Illinois..... | IL | | | | 0 |
| 15. | Indiana..... | IN | | | | 0 |
| 16. | Iowa..... | IA | | | | 0 |
| 17. | Kansas..... | KS | | | | 0 |
| 18. | Kentucky..... | KY | | | | 0 |
| 19. | Louisiana..... | LA | | | | 0 |
| 20. | Maine..... | ME | | | | 0 |
| 21. | Maryland..... | MD | | | | 0 |
| 22. | Massachusetts..... | MA | | | | 0 |
| 23. | Michigan..... | MI | | | | 0 |
| 24. | Minnesota..... | MN | | | | 0 |
| 25. | Mississippi..... | MS | | | | 0 |
| 26. | Missouri..... | MO | | | | 0 |
| 27. | Montana..... | MT | | | | 0 |
| 28. | Nebraska..... | NE | | | | 0 |
| 29. | Nevada..... | NV | | | | 0 |
| 30. | New Hampshire..... | NH | | 15,502 | | 15,502 |
| 31. | New Jersey..... | NJ | | 103,584 | | 103,584 |
| 32. | New Mexico..... | NM | | | | 0 |
| 33. | New York..... | NY | | | | 0 |
| 34. | North Carolina..... | NC | | | | 0 |
| 35. | North Dakota..... | ND | | | | 0 |
| 36. | Ohio..... | OH | | 9,459 | | 9,459 |
| 37. | Oklahoma..... | OK | | | | 0 |
| 38. | Oregon..... | OR | | | | 0 |
| 39. | Pennsylvania..... | PA | | 118,191 | | 118,191 |
| 40. | Rhode Island..... | RI | | | | 0 |
| 41. | South Carolina..... | SC | | | | 0 |
| 42. | South Dakota..... | SD | | | | 0 |
| 43. | Tennessee..... | TN | | | | 0 |
| 44. | Texas..... | TX | | 423,863 | | 423,863 |
| 45. | Utah..... | UT | | | | 0 |
| 46. | Vermont..... | VT | | | | 0 |
| 47. | Virginia..... | VA | | | | 0 |
| 48. | Washington..... | WA | | | | 0 |
| 49. | West Virginia..... | WV | | | | 0 |
| 50. | Wisconsin..... | WI | | | | 0 |
| 51. | Wyoming..... | WY | | | | 0 |
| 52. | American Samoa..... | AS | | | | 0 |
| 53. | Guam..... | GU | | | | 0 |
| 54. | Puerto Rico..... | PR | | | | 0 |
| 55. | US Virgin Islands..... | VI | | | | 0 |
| 56. | Northern Mariana Islands..... | MP | | | | 0 |
| 57. | Canada..... | CAN | | | | 0 |
| 58. | Aggregate Other Alien..... | OT | | | | 0 |
| 59. | Totals..... | | 0 | 854,432 | 0 | 854,432 |

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|----------------|-----------------------------|-------------------|--------------|--------------|------------|--|---|----------------------|----------------------------------|---|---|--|---|----------------------------------|-------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| Members | | | | | | | | | | | | | | | |
| 4926 | Hopmeadow Holdings Grp..... | 00000... | 82-3930622.. | ..... | ..... | ..... | Hopmeadow Holdings, LP..... | DE..... | UIP..... | Hopmeadow Holdings, GP LLC..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 00000... | 82-3950446.. | ..... | ..... | ..... | Hopmeadow Acquisition, Inc..... | DE..... | UIP..... | Hopmeadow Holdings, LP..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 00000... | 06-1470915.. | ..... | 0001032204 | ..... | Talcott Resolution Life, Inc..... | DE..... | UIP..... | Hopmeadow Acquisition, Inc..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 88072... | 06-0974148.. | ..... | 0000045947 | ..... | Talcott Resolution Life Insurance Company..... | CT..... | UDP..... | Talcott Resolution Life, Inc..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 81213... | 06-1422508.. | ..... | ..... | ..... | American Maturity Life Insurance Company..... | CT..... | RE..... | Talcott Resolution Life Insurance Company..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 93505... | 06-1207332.. | ..... | ..... | ..... | Talcott Resolution International Life Reassurance Corporation | CT..... | IA..... | Talcott Resolution Life Insurance Company..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 00000... | 83-2918805.. | ..... | ..... | ..... | 21 Church Street R, LLC..... | DE..... | NIA..... | Talcott Resolution Life Insurance Company..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 71153... | 39-1052598.. | ..... | ..... | ..... | Talcott Resolution Life and Annuity Insurance Company | CT..... | IA..... | Talcott Resolution Life Insurance Company..... | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |N..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 00000... | 06-1120503.. | ..... | ..... | ..... | Talcott Resolution Comprehensive Employee Benefit Service Company | CT..... | NIA..... | Talcott Resolution Life and Annuity Insurance Company | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |Y..... | ..... |
| 4926 | Hopmeadow Holdings Grp..... | 00000... | 06-1408044.. | ..... | 0000940622 | ..... | Talcott Resolution Distribution Company..... | CT..... | NIA..... | Talcott Resolution Life and Annuity Insurance Company | Ownership..... |100.000 | David Schamis/Robert E. Diamond/Henry Cornell |Y..... | ..... |

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|-------------------------|---------------------|--|--------------------------|--------------------------|---|---|---|---|-------|--|--------------------|---|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
| Affiliated Transactions | | | | | | | | | | | | |
| 00000..... | 82-3930622..... | Hopmeadow Holdings, LP..... |690,000,000 | ..... | ..... | ..... | ..... | ..... | ..... | ..... | .....690,000,000 | ..... |
| 00000..... | 82-3950446..... | Hopmeadow Acquisition, Inc..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | .....0 | ..... |
| 00000..... | 06-1470915..... | Talcott Resolution Life, Inc..... |10,000,000 | ..... | ..... | ..... | ..... | ..... | ..... | ..... | .....10,000,000 | ..... |
| 88072..... | 06-0974148..... | Talcott Resolution Life Insurance Company..... |(700,000,000) |250,000,000 | ..... | ..... | .....(103,042,700) | ..... | ..... | ..... | .....(553,042,700) | ..... |
| 81213..... | 06-1422508..... | American Maturity Life Insurance Company..... | ..... | ..... | ..... | ..... | .....19,842 | ..... | ..... | ..... | .....19,842 | ..... |
| 93505..... | 06-1207332..... | Talcott Resolution International Life Reassurance Corporation..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | .....0 | ..... |
| 00000..... | 83-2918805..... | 21 Church Street R, LLC..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | .....0 | ..... |
| 71153..... | 39-1052598..... | Talcott Resolution Life and Annuity Insurance Company..... | ..... | .....(250,000,000) | ..... | ..... | .....101,737,411 | ..... | ..... | ..... | .....(148,262,589) | ..... |
| 00000..... | 06-1120503..... | Talcott Resolution Comprehensive Employee Benefit Service Company..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | .....0 | ..... |
| 00000..... | 06-1408044..... | Talcott Resolution Distribution Company..... | ..... | ..... | ..... | ..... | .....1,285,447 | ..... | ..... | ..... | .....1,285,447 | ..... |
| 9999999..... | Control Totals..... | ..... | .....0 |0 |0 |0 |0 |0 | XXX |0 |0 |0 |

AMERICAN MATURITY LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| MARCH FILING | | Responses |
|---------------|---|-----------|
| 1. | Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? | YES |
| 2. | Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1? | YES |
| 3. | Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1? | YES |
| 4. | Will an actuarial opinion be filed by March 1? | YES |
| APRIL FILING | | |
| 5. | Will Management's Discussion and Analysis be filed by April 1? | YES |
| 6. | Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) | YES |
| 7. | Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) | YES |
| 8. | Will the Supplemental Investment Risk Interrogatories be filed by April 1? | YES |
| JUNE FILING | | |
| 9. | Will an audited financial report be filed by June 1? | YES |
| 10. | Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? | YES |
| AUGUST FILING | | |
| 11. | Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? | YES |

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.**

If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| MARCH FILING | | |
|---------------|---|-----|
| 12. | Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) | NO |
| 13. | Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? | NO |
| 14. | Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? | NO |
| 15. | Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 16. | Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 17. | Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 18. | Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 19. | Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 20. | Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 21. | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 22. | Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 23. | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 24. | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 25. | Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 26. | Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 27. | Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 28. | Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 29. | Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 30. | Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 31. | Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 32. | Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 33. | Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 34. | Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) | NO |
| 35. | Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? | NO |
| 36. | Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? | NO |
| 37. | Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? | NO |
| 38. | Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? | NO |
| 39. | Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? | NO |
| 40. | Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? | NO |
| APRIL FILING | | |
| 41. | Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? | YES |
| 42. | Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? | NO |
| 43. | Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) | NO |
| 44. | Will the Accident and Health Policy Experience Exhibit be filed by April 1? | NO |
| 45. | Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? | NO |
| 46. | Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? | NO |
| 47. | Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? | NO |
| 48. | Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? | NO |
| 49. | Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? | YES |
| AUGUST FILING | | |
| 50. | Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? | NO |

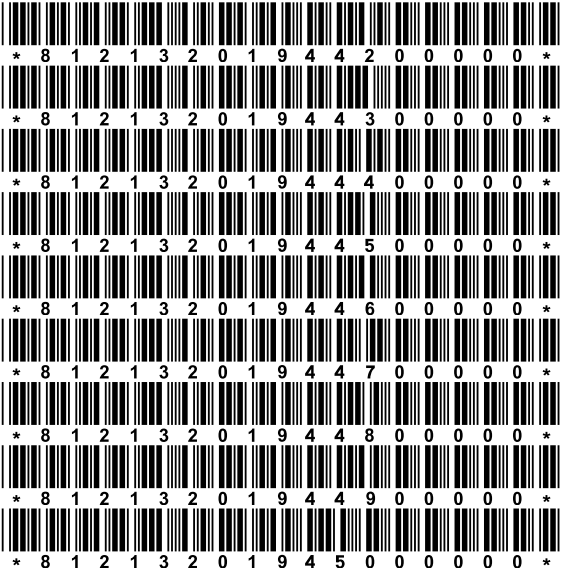
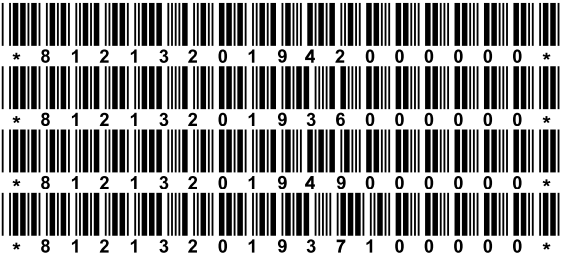
EXPLANATIONS:

BAR CODE:

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

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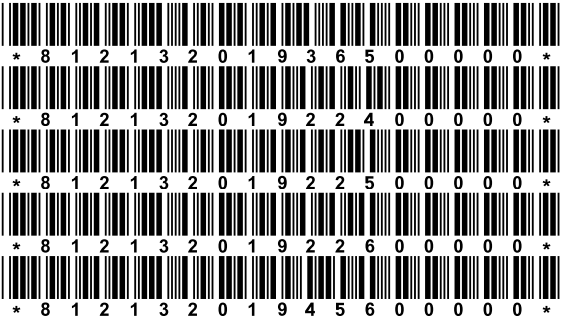


AMERICAN MATURITY LIFE INSURANCE COMPANY

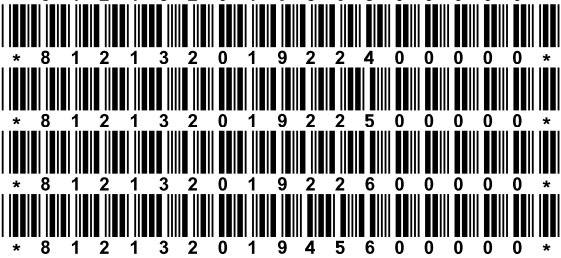
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.

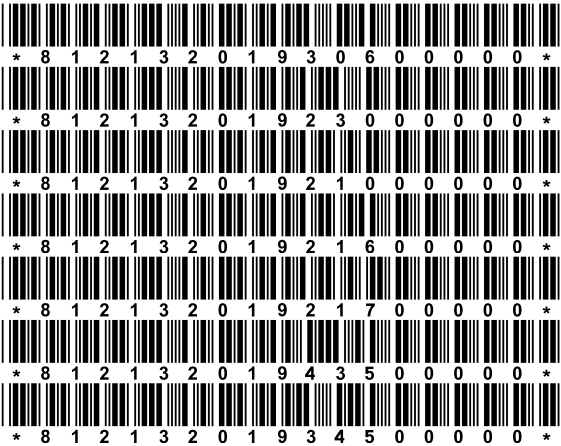


40. The data for this supplement is not required to be filed.

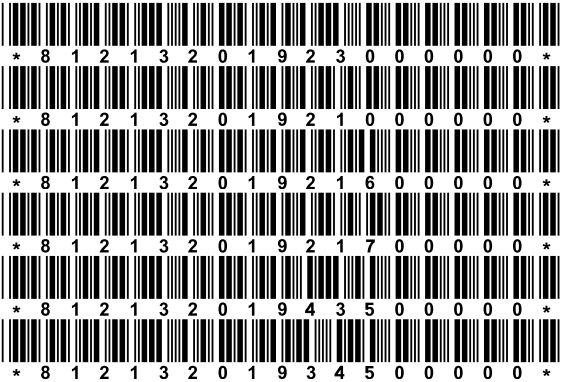


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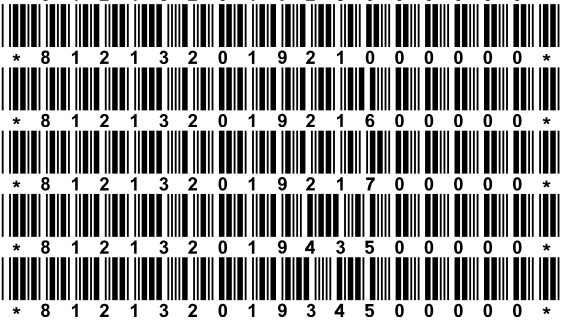
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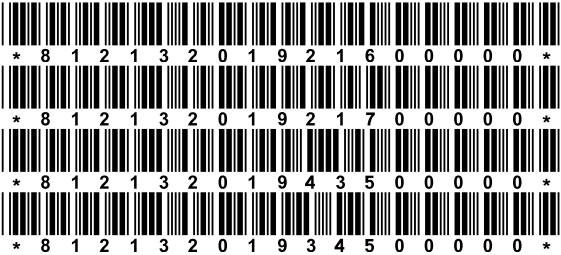
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NONE**

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SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|--|---------------------------|---|---|--|--------------------------------------|---|
| | 1 Amount | 2 Percentage of Column 1 Line 13 | 3 Amount | 4 Securities Lending Reinvested Collateral Amount | 5 Total (Col. 3 + 4) Amount | 6 Percentage of Column 5 Line 13 |
| 1. Long-Term Bonds (Schedule D, Part 1): | | | | | | |
| 1.01 U.S. Governments..... | 47,774,229 | 95.0 | 47,774,229 | | 47,774,229 | 95.0 |
| 1.02 All Other Governments..... | | 0.0 | | | 0 | 0.0 |
| 1.03 U.S. States, Territories and Possessions, etc., Guaranteed..... | | 0.0 | | | 0 | 0.0 |
| 1.04 U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed..... | | 0.0 | | | 0 | 0.0 |
| 1.05 U.S. Special Revenue and Special Assessment Obligations, etc., Non-Guaranteed..... | | 0.0 | | | 0 | 0.0 |
| 1.06 Industrial and Miscellaneous..... | | 0.0 | | | 0 | 0.0 |
| 1.07 Hybrid Securities..... | | 0.0 | | | 0 | 0.0 |
| 1.08 Parent, Subsidiaries and Affiliates..... | | 0.0 | | | 0 | 0.0 |
| 1.09 SVO Identified Funds..... | | 0.0 | | | 0 | 0.0 |
| 1.10 Unaffiliated Bank Loans..... | | 0.0 | | | 0 | 0.0 |
| 1.11 Total Long-Term Bonds..... | 47,774,229 | 95.0 | 47,774,229 | 0 | 47,774,229 | 95.0 |
| 2. Preferred Stocks (Schedule D, Part 2, Section 1): | | | | | | |
| 2.01 Industrial and Misc. (Unaffiliated)..... | | 0.0 | | | 0 | 0.0 |
| 2.02 Parent, Subsidiaries and Affiliates..... | | 0.0 | | | 0 | 0.0 |
| 2.03 Total Preferred Stock..... | 0 | 0.0 | 0 | 0 | 0 | 0.0 |
| 3. Common Stocks (Schedule D, Part 2, Section 2): | | | | | | |
| 3.01 Industrial and Miscellaneous Publicly Traded (Unaffiliated) | | 0.0 | | | 0 | 0.0 |
| 3.02 Industrial and Miscellaneous Other (Unaffiliated) | | 0.0 | | | 0 | 0.0 |
| 3.03 Parent, Subsidiaries and Affiliates Publicly Traded..... | | 0.0 | | | 0 | 0.0 |
| 3.04 Parent, Subsidiaries and Affiliates Other..... | | 0.0 | | | 0 | 0.0 |
| 3.05 Mutual Funds..... | | 0.0 | | | 0 | 0.0 |
| 3.06 Unit Investment Trusts..... | | 0.0 | | | 0 | 0.0 |
| 3.07 Closed-End Funds..... | | 0.0 | | | 0 | 0.0 |
| 3.08 Total Common Stocks..... | 0 | 0.0 | 0 | 0 | 0 | 0.0 |
| 4. Mortgage Loans Schedule B): | | | | | | |
| 4.01 Farm Mortgages..... | | 0.0 | | | 0 | 0.0 |
| 4.02 Residential Mortgages..... | | 0.0 | | | 0 | 0.0 |
| 4.03 Commercial Mortgages..... | | 0.0 | | | 0 | 0.0 |
| 4.04 Mezzanine Real Estate Loans..... | | 0.0 | | | 0 | 0.0 |
| 4.05 Total Mortgage Loans..... | 0 | 0.0 | 0 | 0 | 0 | 0.0 |
| 5. Real Estate (Schedule A): | | | | | | |
| 5.01 Properties Occupied by Company..... | | 0.0 | | | 0 | 0.0 |
| 5.02 Properties Held for Production of Income..... | | 0.0 | | | 0 | 0.0 |
| 5.03 Properties Held for Sale..... | | 0.0 | | | 0 | 0.0 |
| 5.04 Total Real Estate..... | 0 | 0.0 | 0 | 0 | 0 | 0.0 |
| 6. Cash, Cash Equivalents, and Short-Term Investments:: | | | | | | |
| 6.01 Cash (Schedule E, Part 1)..... | 314,150 | 0.6 | 314,150 | | 314,150 | 0.6 |
| 6.02 Cash Equivalents (Schedule E, Part 2)..... | 2,204,067 | 4.4 | 2,204,067 | | 2,204,067 | 4.4 |
| 6.03 Short-Term Investments (Schedule DA)..... | | 0.0 | | | 0 | 0.0 |
| 6.04 Total Cash, Cash Equivalents, and Short-Term Investments..... | 2,518,217 | 5.0 | 2,518,217 | 0 | 2,518,217 | 5.0 |
| 7. Contract Loans..... | | 0.0 | | | 0 | 0.0 |
| 8. Derivatives (Schedule DB)..... | | 0.0 | | | 0 | 0.0 |
| 9. Other Invested Assets (Schedule BA)..... | | 0.0 | | | 0 | 0.0 |
| 10. Receivables for Securities..... | | 0.0 | | | 0 | 0.0 |
| 11. Securities Lending (Schedule DL, Part 1)..... | | 0.0 | | XXX | XXX | XXX |
| 12. Other Invested Assets (Page 2, Line 11)..... | | 0.0 | | | 0 | 0.0 |
| 13. Total Invested Assets..... | 50,292,446 | 100.0 | 50,292,446 | 0 | 50,292,446 | 100.0 |

AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

| | | | |
|-----|--|--|---|
| 1. | Book/adjusted carrying value, December 31 of prior year..... | | |
| 2. | Cost of acquired: | | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 6)..... | | |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9)..... | | 0 |
| 3. | Current year change in encumbrances: | | |
| 3.1 | Totals, Part 1, Column 13..... | | |
| 3.2 | Totals, Part 3, Column 11..... | | 0 |
| 4. | Total gain (loss) on disposals, Part 3, Column 18..... | | |
| 5. | Deduct amounts received on disposals, Part 3, Column 15..... | | |
| 6. | Total foreign exchange change in book/adjusted carrying value: | | |
| 6.1 | Totals, Part 1, Column 15..... | | |
| 6.2 | Totals, Part 3, Column 13..... | | 0 |
| 7. | Deduct current year's other-than-temporary impairment recognized: | | |
| 7.1 | Totals, Part 1, Column 12..... | | |
| 7.2 | Totals, Part 3, Column 10..... | | 0 |
| 8. | Deduct current year's depreciation: | | |
| 8.1 | Totals, Part 1, Column 11..... | | |
| 8.2 | Totals, Part 3, Column 9..... | | 0 |
| 9. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)..... | | 0 |
| 10. | Deduct total nonadmitted amounts..... | | |
| 11. | Statement value at end of current period (Line 9 minus Line 10)..... | | 0 |

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

| | | | |
|------|--|--|---|
| 1. | Book value/recorded investment excluding accrued interest, December 31 of prior year..... | | |
| 2. | Cost of acquired: | | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 7)..... | | |
| 2.2 | Additional investment made after acquisition (Part 2, Column 8)..... | | 0 |
| 3. | Capitalized deferred interest and other: | | |
| 3.1 | Totals, Part 1, Column 12..... | | |
| 3.2 | Totals, Part 3, Column 11..... | | 0 |
| 4. | Accrual of discount..... | | |
| 5. | Unrealized valuation increase (decrease): | | |
| 5.1 | Totals, Part 1, Column 9..... | | |
| 5.2 | Totals, Part 3, Column 8..... | | 0 |
| 6. | Total gain (loss) on disposals, Part 3, Column 18..... | | |
| 7. | Deduct amounts received on disposals, Part 3, Column 15..... | | |
| 8. | Deduct amortization of premium and mortgage interest points and commitment fees..... | | |
| 9. | Total foreign exchange change in book value/recorded investment excluding accrued interest: | | |
| 9.1 | Totals, Part 1, Column 13..... | | |
| 9.2 | Totals, Part 3, Column 13..... | | 0 |
| 10. | Deduct current year's other-than-temporary impairment recognized: | | |
| 10.1 | Totals, Part 1, Column 11..... | | |
| 10.2 | Totals, Part 3, Column 10..... | | 0 |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | | 0 |
| 12. | Total valuation allowance..... | | |
| 13. | Subtotal (Line 11 plus Line 12)..... | | 0 |
| 14. | Deduct total nonadmitted amounts..... | | |
| 15. | Statement value of mortgages owned at end of current period (Line 13 minus Line 14)..... | | 0 |

NONE

AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | | | |
|------|---|--|---|
| 1. | Book/adjusted carrying value, December 31 of prior year..... | | |
| 2. | Cost of acquired: | | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 8)..... | | |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9)..... | | 0 |
| 3. | Capitalized deferred interest and other: | | |
| 3.1 | Totals, Part 1, Column 16..... | | |
| 3.2 | Totals, Part 3, Column 12..... | | 0 |
| 4. | Accrual of discount..... | | |
| 5. | Unrealized valuation increase (decrease): | | |
| 5.1 | Totals, Part 1, Column 13..... | | |
| 5.2 | Totals, Part 3, Column 9..... | | 0 |
| 6. | Total gain (loss) on disposals, Part 3, Column 19..... | | |
| 7. | Deduct amounts received on disposals, Part 3, Column 16..... | | |
| 8. | Deduct amortization of premium and depreciation..... | | |
| 9. | Total foreign exchange change in book/adjusted carrying value: | | |
| 9.1 | Totals, Part 1, Column 17..... | | |
| 9.2 | Totals, Part 3, Column 14..... | | 0 |
| 10. | Deduct current year's other-than-temporary impairment recognized: | | |
| 10.1 | Totals, Part 1, Column 15..... | | |
| 10.2 | Totals, Part 3, Column 11..... | | 0 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | | 0 |
| 12. | Deduct total nonadmitted amounts..... | | |
| 13. | Statement value at end of current period (Line 11 minus Line 12)..... | | 0 |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

| | | | |
|-----|---|--|------------|
| 1. | Book/adjusted carrying value, December 31 of prior year..... | | 46,332,228 |
| 2. | Cost of bonds and stocks acquired, Part 3, Column 7..... | | 11,905,879 |
| 3. | Accrual of discount..... | | 48,506 |
| 4. | Unrealized valuation increase (decrease): | | |
| 4.1 | Part 1, Column 12..... | | |
| 4.2 | Part 2, Section 1, Column 15..... | | |
| 4.3 | Part 2, Section 2, Column 13..... | | |
| 4.4 | Part 4, Column 11..... | | 0 |
| 5. | Total gain (loss) on disposals, Part 4, Column 19..... | | (16,027) |
| 6. | Deduct consideration for bonds and stocks disposed of, Part 4, Column 7..... | | 10,482,086 |
| 7. | Deduct amortization of premium..... | | 14,271 |
| 8. | Total foreign exchange change in book/adjusted carrying value: | | |
| 8.1 | Part 1, Column 15..... | | |
| 8.2 | Part 2, Section 1, Column 19..... | | |
| 8.3 | Part 2, Section 2, Column 16..... | | |
| 8.4 | Part 4, Column 15..... | | 0 |
| 9. | Deduct current year's other-than-temporary impairment recognized: | | |
| 9.1 | Part 1, Column 14..... | | |
| 9.2 | Part 2, Section 1, Column 17..... | | |
| 9.3 | Part 2, Section 2, Column 14..... | | |
| 9.4 | Part 4, Column 13..... | | 0 |
| 10. | Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5Q, Line 2..... | | |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)..... | | 47,774,229 |
| 12. | Deduct total nonadmitted amounts..... | | |
| 13. | Statement value at end of current period (Line 11 minus Line 12)..... | | 47,774,229 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description | | 1 Book/Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|---|---------------------------------|--------------------------------------|-----------------|------------------|----------------------------|
| BONDS Governments (Including all obligations guaranteed by governments) | 1. United States..... | 47,774,229 | 48,235,439 | 47,725,035 | 47,832,000 |
| | 2. Canada..... | | | | |
| | 3. Other Countries..... | | | | |
| | 4. Totals..... | 47,774,229 | 48,235,439 | 47,725,035 | 47,832,000 |
| U.S. States, Territories and Possessions (Direct and guaranteed) | 5. Totals..... | | | | |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed) | 6. Totals..... | | | | |
| U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions | 7. Totals..... | | | | |
| Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (Unaffiliated) | 8. United States..... | | | | |
| | 9. Canada..... | | | | |
| | 10. Other Countries..... | | | | |
| | 11. Totals..... | 0 | 0 | 0 | 0 |
| Parent, Subsidiaries and Affiliates | 12. Totals..... | | | | |
| | 13. Total Bonds..... | 47,774,229 | 48,235,439 | 47,725,035 | 47,832,000 |
| PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated) | 14. United States..... | | | | |
| | 15. Canada..... | | | | |
| | 16. Other Countries..... | | | | |
| | 17. Totals..... | 0 | 0 | 0 | |
| Parent, Subsidiaries and Affiliates | 18. Totals..... | | | | |
| | 19. Total Preferred Stocks..... | 0 | 0 | 0 | |
| COMMON STOCKS Industrial and Miscellaneous (Unaffiliated) | 20. United States..... | | | | |
| | 21. Canada..... | | | | |
| | 22. Other Countries..... | | | | |
| | 23. Totals..... | 0 | 0 | 0 | |
| Parent, Subsidiaries and Affiliates | 24. Totals..... | | | | |
| | 25. Total Common Stocks..... | 0 | 0 | 0 | |
| | 26. Total Stocks..... | 0 | 0 | 0 | |
| | 27. Total Bonds and Stocks..... | 47,774,229 | 48,235,439 | 47,725,035 | |

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

SI05

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Column 7 as a % of Line 11.7 | 9 Total from Column 7 Prior Year | 10 % from Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | | | | | | | |
| 1.1 NAIC 1..... | 17,996,178 | 31,448,793 | 533,326 | | | .XXX. | 49,978,296 | 100.0 | 49,510,048 | 100.0 | 49,978,296 | |
| 1.2 NAIC 2..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 1.3 NAIC 3..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 1.4 NAIC 4..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 1.5 NAIC 5..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 1.6 NAIC 6..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 1.7 Totals..... | 17,996,178 | 31,448,793 | 533,326 | 0 | 0 | .XXX. | 49,978,296 | 100.0 | 49,510,048 | 100.0 | 49,978,296 | 0 |
| 2. All Other Governments | | | | | | | | | | | | |
| 2.1 NAIC 1..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 2.2 NAIC 2..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 2.3 NAIC 3..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 2.4 NAIC 4..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 2.5 NAIC 5..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 2.6 NAIC 6..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 2.7 Totals..... | 0 | 0 | 0 | 0 | 0 | .XXX. | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3. U.S. States, Territories and Possessions, etc., Guaranteed | | | | | | | | | | | | |
| 3.1 NAIC 1..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 3.2 NAIC 2..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 3.3 NAIC 3..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 3.4 NAIC 4..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 3.5 NAIC 5..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 3.6 NAIC 6..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 3.7 Totals..... | 0 | 0 | 0 | 0 | 0 | .XXX. | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 4.1 NAIC 1..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 4.2 NAIC 2..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 4.3 NAIC 3..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 4.4 NAIC 4..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 4.5 NAIC 5..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 4.6 NAIC 6..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 4.7 Totals..... | 0 | 0 | 0 | 0 | 0 | .XXX. | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | | |
| 5.1 NAIC 1..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 5.2 NAIC 2..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 5.3 NAIC 3..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 5.4 NAIC 4..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 5.5 NAIC 5..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 5.6 NAIC 6..... | | | | | | .XXX. | 0 | 0.0 | | 0.0 | | |
| 5.7 Totals..... | 0 | 0 | 0 | 0 | 0 | .XXX. | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| NAIC Designation | | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Column 7 as a % of Line 11.7 | 9 Total from Column 7 Prior Year | 10 % from Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|------------------|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| 6. | Industrial and Miscellaneous (unaffiliated) | | | | | | | | | | | | |
| 6.1 | NAIC 1..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 6.2 | NAIC 2..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 6.3 | NAIC 3..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 6.4 | NAIC 4..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 6.5 | NAIC 5..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 6.6 | NAIC 6..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 6.7 | Totals..... | 0..... | 0..... | 0..... | 0..... | 0..... | XXX..... | 0..... | 0.0..... | 0..... | 0.0..... | 0..... | 0..... |
| 7. | Hybrid Securities | | | | | | | | | | | | |
| 7.1 | NAIC 1..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 7.2 | NAIC 2..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 7.3 | NAIC 3..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 7.4 | NAIC 4..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 7.5 | NAIC 5..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 7.6 | NAIC 6..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 7.7 | Totals..... | 0..... | 0..... | 0..... | 0..... | 0..... | XXX..... | 0..... | 0.0..... | 0..... | 0.0..... | 0..... | 0..... |
| 8. | Parent, Subsidiaries and Affiliates | | | | | | | | | | | | |
| 8.1 | NAIC 1..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 8.2 | NAIC 2..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 8.3 | NAIC 3..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 8.4 | NAIC 4..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 8.5 | NAIC 5..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 8.6 | NAIC 6..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 8.7 | Totals..... | 0..... | 0..... | 0..... | 0..... | 0..... | XXX..... | 0..... | 0.0..... | 0..... | 0.0..... | 0..... | 0..... |
| 9. | SVO Identified Funds | | | | | | | | | | | | |
| 9.1 | NAIC 1..... | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... | | 0..... | 0.0..... | | 0.0..... | | |
| 9.2 | NAIC 2..... | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... | | 0..... | 0.0..... | | 0.0..... | | |
| 9.3 | NAIC 3..... | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... | | 0..... | 0.0..... | | 0.0..... | | |
| 9.4 | NAIC 4..... | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... | | 0..... | 0.0..... | | 0.0..... | | |
| 9.5 | NAIC 5..... | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... | | 0..... | 0.0..... | | 0.0..... | | |
| 9.6 | NAIC 6..... | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... | | 0..... | 0.0..... | | 0.0..... | | |
| 9.7 | Totals..... | XXX..... | XXX..... | XXX..... | XXX..... | XXX..... | 0..... | 0..... | 0.0..... | 0..... | 0.0..... | 0..... | 0..... |
| 10. | Unaffiliated Bank Loans | | | | | | | | | | | | |
| 10.1 | NAIC 1..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 10.2 | NAIC 2..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 10.3 | NAIC 3..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 10.4 | NAIC 4..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 10.5 | NAIC 5..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 10.6 | NAIC 6..... | | | | | | XXX..... | 0..... | 0.0..... | | 0.0..... | | |
| 10.7 | Totals..... | 0..... | 0..... | 0..... | 0..... | 0..... | XXX..... | 0..... | 0.0..... | 0..... | 0.0..... | 0..... | 0..... |

NONE

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

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(a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$.....0 current year of bonds with Z designations and \$.....0 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$.....0 current year of bonds with 5GI designations, \$.....0 prior year of bonds with 5GI designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....2,204,067; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type | | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Column 7 as a % of Line 11.08 | 9 Total from Column 7 Prior Year | 10 % from Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|----------------------|--|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|---------------------------------------|--|-----------------------------------|--------------------------------|---------------------------------|
| 1. | U.S. Governments | | | | | | | | | | | | |
| 1.01 | Issuer Obligations..... | 17,996,178 | 31,448,793 | 533,326 | | | .XXX. | 49,978,296 | 100.0 | 49,510,048 | 100.0 | 49,978,296 | |
| 1.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 1.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 1.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 1.05 | Totals..... | 17,996,178 | 31,448,793 | 533,326 | .0 | .0 | .XXX. | 49,978,296 | 100.0 | 49,510,048 | 100.0 | 49,978,296 | .0 |
| 2. | All Other Governments | | | | | | | | | | | | |
| 2.01 | Issuer Obligations..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 2.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 2.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 2.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 2.05 | Totals..... | .0 | .0 | .0 | .0 | .0 | .XXX. | .0 | .0 | .0 | .0 | .0 | .0 |
| 3. | U.S. States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 3.01 | Issuer Obligations..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 3.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 3.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 3.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 3.05 | Totals..... | .0 | .0 | .0 | .0 | .0 | .XXX. | .0 | .0 | .0 | .0 | .0 | .0 |
| 4. | U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 4.01 | Issuer Obligations..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 4.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 4.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 4.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 4.05 | Totals..... | .0 | .0 | .0 | .0 | .0 | .XXX. | .0 | .0 | .0 | .0 | .0 | .0 |
| 5. | U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | | |
| 5.01 | Issuer Obligations..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 5.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 5.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 5.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 5.05 | Totals..... | .0 | .0 | .0 | .0 | .0 | .XXX. | .0 | .0 | .0 | .0 | .0 | .0 |
| 6. | Industrial and Miscellaneous (unaffiliated) | | | | | | | | | | | | |
| 6.01 | Issuer Obligations..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 6.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 6.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 6.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 6.05 | Totals..... | .0 | .0 | .0 | .0 | .0 | .XXX. | .0 | .0 | .0 | .0 | .0 | .0 |
| 7. | Hybrid Securities | | | | | | | | | | | | |
| 7.01 | Issuer Obligations..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 7.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 7.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 7.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 7.05 | Totals..... | .0 | .0 | .0 | .0 | .0 | .XXX. | .0 | .0 | .0 | .0 | .0 | .0 |
| 8. | Parent, Subsidiaries and Affiliates | | | | | | | | | | | | |
| 8.01 | Issuer Obligations..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 8.02 | Residential Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 8.03 | Commercial Mortgage-Backed Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 8.04 | Other Loan-Backed and Structured Securities..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 8.05 | Affiliated Bank Loans - Issued..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 8.06 | Affiliated Bank Loans - Acquired..... | | | | | | .XXX. | .0 | .0 | | .0 | | |
| 8.07 | Totals..... | .0 | .0 | .0 | .0 | .0 | .XXX. | .0 | .0 | .0 | .0 | .0 | .0 |

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Column 7 as a % of Line 11.08 | 9 Total from Column 7 Prior Year | 10 % from Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|--|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|---------------------------------------|--|-----------------------------------|--------------------------------|---------------------------------|
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.01 Exchange Traded Funds Identified by the SVO..... | XXX | XXX | XXX | XXX | XXX | | 0 | 0.0 | | 0.0 | | |
| 9.02 Bond Mutual Funds Identified by the SVO..... | XXX | XXX | XXX | XXX | XXX | | 0 | 0.0 | | 0.0 | | |
| 9.03 Totals..... | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 10. Unaffiliated Bank Loans | | | | | | | | | | | | |
| 10.01 Unaffiliated Bank Loans - Issued..... | | | | | | XXX | 0 | 0.0 | | 0.0 | | |
| 10.02 Unaffiliated Bank Loans - Acquired..... | | | | | | XXX | 0 | 0.0 | | 0.0 | | |
| 10.03 Totals..... | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 11. Total Bonds Current Year | | | | | | | | | | | | |
| 11.01 Issuer Obligations..... | 17,996,178 | 31,448,793 | 533,326 | 0 | 0 | XXX | 49,978,296 | 100.0 | XXX | XXX | 49,978,296 | 0 |
| 11.02 Residential Mortgage-Backed Securities..... | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 11.03 Commercial Mortgage-Backed Securities..... | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 11.04 Other Loan-Backed and Structured Securities..... | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 11.05 SVO Identified Funds..... | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 11.06 Affiliated Bank Loans..... | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 11.07 Unaffiliated Bank Loans..... | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 11.08 Totals..... | 17,996,178 | 31,448,793 | 533,326 | 0 | 0 | 0 | 49,978,296 | 100.0 | XXX | XXX | 49,978,296 | 0 |
| 11.09 Line 11.08 as a % of Col. 7..... | 36.0 | 62.9 | 1.1 | 0.0 | 0.0 | 0.0 | 100.0 | XXX | XXX | XXX | 100.0 | 0.0 |
| 12. Total Bonds Prior Year | | | | | | | | | | | | |
| 12.01 Issuer Obligations..... | 12,476,014 | 36,502,906 | 531,127 | | | XXX | XXX | XXX | 49,510,048 | 100.0 | 49,510,048 | |
| 12.02 Residential Mortgage-Backed Securities..... | | | | | | XXX | XXX | XXX | 0 | 0.0 | | |
| 12.03 Commercial Mortgage-Backed Securities..... | | | | | | XXX | XXX | XXX | 0 | 0.0 | | |
| 12.04 Other Loan-Backed and Structured Securities..... | | | | | | XXX | XXX | XXX | 0 | 0.0 | | |
| 12.05 SVO Identified Funds..... | XXX | XXX | XXX | XXX | XXX | | XXX | XXX | 0 | 0.0 | | |
| 12.06 Affiliated Bank Loans..... | | | | | | XXX | XXX | XXX | 0 | 0.0 | | |
| 12.07 Unaffiliated Bank Loans..... | | | | | | XXX | XXX | XXX | 0 | 0.0 | | |
| 12.08 Totals..... | 12,476,014 | 36,502,906 | 531,127 | 0 | 0 | 0 | XXX | XXX | 49,510,048 | 100.0 | 49,510,048 | 0 |
| 12.09 Line 12.08 as a % of Col. 9..... | 25.2 | 73.7 | 1.1 | 0.0 | 0.0 | 0.0 | XXX | XXX | 100.0 | XXX | 100.0 | 0.0 |
| 13. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 13.01 Issuer Obligations..... | 17,996,178 | 31,448,793 | 533,326 | | | XXX | 49,978,296 | 100.0 | 49,510,048 | 100.0 | 49,978,296 | XXX |
| 13.02 Residential Mortgage-Backed Securities..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 13.03 Commercial Mortgage-Backed Securities..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 13.04 Other Loan-Backed and Structured Securities..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 13.05 SVO Identified Funds..... | XXX | XXX | XXX | XXX | XXX | | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 13.06 Affiliated Bank Loans..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 13.07 Unaffiliated Bank Loans..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 13.08 Totals..... | 17,996,178 | 31,448,793 | 533,326 | 0 | 0 | 0 | 49,978,296 | 100.0 | 49,510,048 | 100.0 | 49,978,296 | XXX |
| 13.09 Line 13.08 as a % of Col. 7..... | 36.0 | 62.9 | 1.1 | 0.0 | 0.0 | 0.0 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11..... | 36.0 | 62.9 | 1.1 | 0.0 | 0.0 | 0.0 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 14. Total Privately Placed Bonds | | | | | | | | | | | | |
| 14.01 Issuer Obligations..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.02 Residential Mortgage-Backed Securities..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.03 Commercial Mortgage-Backed Securities..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.04 Other Loan-Backed and Structured Securities..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.05 SVO Identified Funds..... | XXX | XXX | XXX | XXX | XXX | | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.06 Affiliated Bank Loans..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.07 Unaffiliated Bank Loans..... | | | | | | XXX | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.08 Totals..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 14.09 Line 14.08 as a % of Col. 7..... | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | XXX | XXX | XXX | XXX | 0.0 |
| 14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11..... | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | XXX | XXX | XXX | XXX | 0.0 |

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

| | 1 | 2 | 3 | 4 | 5 |
|--|-----------|-----------|-------------------|--|--|
| | Total | Bonds | Mortgage Loans | Other Short-term Investment Assets (a) | Investments in Parent, Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year..... | 1,654,335 | 1,654,335 | | | |
| 2. Cost of short-term investments acquired..... | 0 | | | | |
| 3. Accrual of discount..... | 1,665 | 1,665 | | | |
| 4. Unrealized valuation increase (decrease)..... | 0 | | | | |
| 5. Total gain (loss) on disposals..... | 0 | | | | |
| 6. Deduct consideration received on disposals..... | 1,656,000 | 1,656,000 | | | |
| 7. Deduct amortization of premium..... | 0 | | | | |
| 8. Total foreign exchange change in book/adjusted carrying value..... | 0 | | | | |
| 9. Deduct current year's other-than-temporary impairment recognized..... | 0 | | | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 0 | 0 | 0 | 0 | 0 |
| 11. Deduct total nonadmitted amounts..... | 0 | | | | |
| 12. Statement value at end of current period (Line 10 minus Line 11)..... | 0 | 0 | 0 | 0 | 0 |

SI10

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

Sch. DB - Pt. A - Verification
NONE

Sch. DB - Pt. B - Verification
NONE

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

Sch. DB - Verification
NONE

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

| | 1 | 2 | 3 | 4 |
|--|------------|------------|---------------------------|-----------|
| | Total | Bonds | Money Market Mutual Funds | Other (a) |
| 1. Book/adjusted carrying value, December 31 of prior year..... | 1,523,486 | 1,523,486 | | |
| 2. Cost of cash equivalents acquired..... | 46,457,171 | 46,457,171 | | |
| 3. Accrual of discount..... | 69,293 | 69,293 | | |
| 4. Unrealized valuation increase (decrease)..... | 0 | | | |
| 5. Total gain (loss) on disposals..... | (5) | (5) | | |
| 6. Deduct consideration received on disposals..... | 45,845,878 | 45,845,878 | | |
| 7. Deduct amortization of premium..... | 0 | | | |
| 8. Total foreign exchange change in book/adjusted carrying value..... | 0 | | | |
| 9. Deduct current year's other-than-temporary impairment recognized..... | 0 | | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 2,204,067 | 2,204,067 | 0 | 0 |
| 11. Deduct total nonadmitted amounts..... | 0 | | | |
| 12. Statement value at end of current period (Line 10 minus Line 11)..... | 2,204,067 | 2,204,067 | 0 | 0 |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.....

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 1
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | | Dates | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------------------------------------|-------------|---------------------------------|--------------------|--|----|-------|------------|-------|-------------|-------|--|-------|---------|-------|-----------|-------|---------|-------|-------|-------|-------|--------------------------------------|------------|---|---|--|---|---------|----------------------|--------------|-------------------------------------|----------------------------|----------|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|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| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | F o r e i g n | Bond CHAR | NAIC Design- ation and Admini- strative Symbol | | | | | | | | | | | | | | | | | | Rate Used to Obtain Fair Value | Fair Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than- Temporary Impairment Recognized | Total Foreign Exchange Change in B./A.C.V. | Rate of | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired | Stated Contractual Maturity Date | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CUSIP Identification | Description | | | | | Code | | | Actual Cost | | Book/Adjusted Carrying Value | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| U.S. Government - Issuer Obligations | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 912828 | 2F | 6 | TREASURY NOTE..... | | .. | | 1 | | 995,742 | | 99.230 | | 992,304 | | 1,000,000 | | 998,555 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

E10

Sch. D - Pt. 2 - Sn. 1
NONE

Sch. D - Pt. 2 - Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 | | | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | |
|--|----|---|--------------------|---|-----------------|------------------------------------|----------------|---------------------------|-------------|-----------|---|
| CUSIP Identification | | | Description | | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| Bonds - U.S. Government | | | | | | | | | | | |
| 912828 | 6M | 7 | TREASURY NOTE..... | | 05/07/2019..... | MORGAN STANLEY & CO. LLC..... | | 3,100,848 | 3,100,000 | 4,383 | |
| 912828 | 6R | 6 | TREASURY NOTE..... | | 05/07/2019..... | CITIGROUP GLOBAL MARKETS, INC..... | | 3,199,125 | 3,200,000 | 1,565 | |
| 912828 | TY | 6 | TREASURY NOTE..... | | 11/14/2019..... | JP MORGAN SECURITIES LLC..... | | 5,605,906 | 5,600,000 | | |
| 0599999. Total - Bonds - U.S. Government..... | | | | | | | | 11,905,879 | 11,900,000 | 5,948 | |
| 8399997. Total - Bonds - Part 3..... | | | | | | | | 11,905,879 | 11,900,000 | 5,948 | |
| 8399999. Total - Bonds..... | | | | | | | | 11,905,879 | 11,900,000 | 5,948 | |
| 9999999. Total - Bonds, Preferred and Common Stocks..... | | | | | | | | 11,905,879 | XXX | 5,948 | |

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|-------------------------|---|---|---------------------------------|------------------|-----------------------------------|------------------------------|-----------------|-----------------|-----------------|---|---|--|---|--|---|---|---|--|-------------------------------------|---|---|
| | | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | | F o r e i g n | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than- Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date |
| Bonds - U.S. Government | | | | | | | | | | | | | | | | | | | | | |
| 912828 | 2B | 5 | .. | 05/07/2019. | DEUTSCHE BANK SECURITIES INC..... | ..... | .....1,990,859 |2,000,000 |1,989,844 |1,997,828 | ..... | .....1,217 | ..... | .....1,217 | ..... | .....1,999,045 | ..... | .....(8,185) |(8,185) |10,898 | 08/15/2019. |
| 912828 | P5 | 3 | .. | 02/15/2019. | MATURED..... | ..... | .....400,000 |400,000 |397,625 |399,901 | ..... | .....99 | ..... | .....99 | ..... | .....400,000 | ..... | ..... | .....0 |1,500 | 02/15/2019. |
| 912828 | R8 | 5 | .. | 05/07/2019. | CITIGROUP GLOBAL MARKETS, INC.... | ..... | .....1,497,598 |1,500,000 |1,509,082 |1,501,412 | ..... | .....(1,087) | ..... | .....(1,087) | ..... | .....1,500,325 | ..... | .....(2,727) |(2,727) |5,192 | 06/15/2019. |
| 912828 | SD | 3 | .. | 01/31/2019. | MATURED..... | ..... | .....120,000 |120,000 |121,875 |120,027 | ..... | .....(27) | ..... | .....(27) | ..... | .....120,000 | ..... | ..... | .....0 |750 | 01/31/2019. |
| 912828 | ST | 8 | .. | 04/30/2019. | MATURED..... | ..... | .....700,000 |700,000 |701,805 |700,149 | ..... | .....(149) | ..... | .....(149) | ..... | .....700,000 | ..... | ..... | .....0 |4,375 | 04/30/2019. |
| 912828 | T5 | 9 | .. | 10/15/2019. | MATURED..... | ..... | .....450,000 |450,000 |448,787 |449,671 | ..... | .....329 | ..... | .....329 | ..... | .....450,000 | ..... | ..... | .....0 |4,500 | 10/15/2019. |
| 912828 | U7 | 3 | .. | 05/07/2019. | CITIGROUP GLOBAL MARKETS, INC.... | ..... | .....805,032 |810,000 |806,868 |808,971 | ..... | .....375 | ..... | .....375 | ..... | .....809,346 | ..... | .....(4,314) |(4,314) |4,406 | 12/15/2019. |
| 912828 | UF | 5 | .. | 12/31/2019. | Various..... | ..... | .....2,019,019 |2,020,000 |2,008,919 |2,017,365 | ..... | .....2,323 | ..... | .....2,323 | ..... | .....2,019,688 | ..... | .....(669) |(669) |20,517 | 12/31/2019. |
| 912828 | V3 | 1 | .. | 11/14/2019. | JEFFERIES & CO. INC..... | ..... | .....1,199,578 |1,200,000 |1,194,891 |1,198,188 | ..... | .....1,521 | ..... | .....1,521 | ..... | .....1,199,709 | ..... | .....(131) |(131) |22,015 | 01/15/2020. |
| 912828 | WW | 6 | .. | 07/31/2019. | MATURED..... | ..... | .....1,300,000 |1,300,000 |1,320,820 |1,302,870 | ..... | .....(2,870) | ..... | .....(2,870) | ..... | .....1,300,000 | ..... | ..... | .....0 |21,125 | 07/31/2019. |
| 0599999. | Total - Bonds - U.S. Government..... | | | | | |10,482,086 |10,500,000 |10,500,515 |10,496,382 |0 |1,731 |0 |1,731 |0 |10,498,113 |0 |(16,027) |(16,027) |95,278 | XXX |
| 8399997. | Total - Bonds - Part 4..... | | | | | |10,482,086 |10,500,000 |10,500,515 |10,496,382 |0 |1,731 |0 |1,731 |0 |10,498,113 |0 |(16,027) |(16,027) |95,278 | XXX |
| 8399999. | Total - Bonds..... | | | | | |10,482,086 |10,500,000 |10,500,515 |10,496,382 |0 |1,731 |0 |1,731 |0 |10,498,113 |0 |(16,027) |(16,027) |95,278 | XXX |
| 9999999. | Total - Bonds, Preferred and Common Stocks..... | | | | | |10,482,086 | XXX |10,500,515 |10,496,382 |0 |1,731 |0 |1,731 |0 |10,498,113 |0 |(16,027) |(16,027) |95,278 | XXX |

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | | 17 | 18 | 19 | 20 | 21 |
|----------------------|-------------|---------------------------------|------------------|----------------|------------------|-------------------|--|-------------|---------------|--|---|--|--|--|--|--|--|-------------------------------------|--|---|
| | | | | | | | | | | | 12 | 13 | 14 | 15 | 16 | | | | | |
| CUSIP Identification | Description | F o r e i g n | Date Acquired | Name of Vendor | Disposal Date | Name of Purchaser | Par Value (Bonds) or Number of Shares (Stock) | Actual Cost | Consideration | Book/Adjusted Carrying Value at Disposal | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Temporary Impairment Recognized | Total Change in B./A.C.V. (12+13-14) | Total Foreign Exchange Change in B./A.C.V. | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest and Dividends Received During Year | Paid for Accrued Interest and Dividends |

NONE

SCHEDULE D - PART 6 - SECTION 1
Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Stock of Such Company Owned by Insurer on Statement Date | |
|----------------------|---|---------|-------------------------|-----------|-----------------------|---|---|---------------------------------|--------------------|---|------------------|
| | | | | | | | | | | 11 | 12 |
| CUSIP Identification | Description Name of Subsidiary, Controlled or Affiliated Company | Foreign | NAIC Company Code | ID Number | NAIC Valuation Method | Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock? | Total Amount of Such Intangible Assets | Book/Adjusted Carrying Value | Nonadmitted Amount | Number of Shares | % of Outstanding |

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....49,484,067.
2. Total amount of intangible assets nonadmitted \$.....0.

E16

SCHEDULE D - PART 6 - SECTION 2

| 1 | 2 | 3 | 4 | Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date | |
|----------------------|----------------------------|--|---|---|------------------|
| | | | | 5 | 6 |
| CUSIP Identification | Name of Lower-Tier Company | Name of Company Listed in Section 1 Which Controls Lower-Tier Company | Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1 | Number of Shares | % of Outstanding |

NONE

Sch. DA - Pt. 1
NONE

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. A - Sn. 2
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 2
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DB - Pt. E
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

Annual Statement for the year 2019 of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|------|------------------|---|--|---------|-----|
| Depository | Code | Rate of Interest | Amount of Interest Received During Year | Amount of Interest Accrued December 31 of Current Year | Balance | * |
| Open Depositories | | | | | | |
| Bank of America..... | | | | | 124,886 | XXX |
| JP Morgan Chase Bank N.A..... | | | | | 10,262 | XXX |
| JP Morgan Chase Bank N.A..... | | | | | 148,663 | XXX |
| JP Morgan Chase Bank N.A..... | | | | | 30,339 | XXX |
| 0199999. Total - Open Depositories..... | XXX | XXX | 0 | 0 | 314,150 | XXX |
| 0399999. Total Cash on Deposit..... | XXX | XXX | 0 | 0 | 314,150 | XXX |
| 0599999. Total Cash..... | XXX | XXX | 0 | 0 | 314,150 | XXX |

| | | | | | | | |
|---|---------|---------------|---------|-------------------|--------|-------------------|---------|
| TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR | | | | | | | |
| 1. January..... | 42,811 | 4. April..... | 112,407 | 7. July..... | 99,244 | 10. October..... | 325,255 |
| 2. February..... | 47,267 | 5. May..... | 56,796 | 8. August..... | 40,220 | 11. November..... | 479,629 |
| 3. March..... | 117,973 | 6. June..... | 35,765 | 9. September..... | 73,519 | 12. December..... | 314,150 |

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|---|------|-----------------|------------------|-----------------|------------------------------|----------------------------------|-----------------------------|
| CUSIP | Description | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted Carrying Value | Amount of Interest Due & Accrued | Amount Received During Year |
| U.S. Government Bonds - Issuer Obligations | | | | | | | | |
| | TREASURY BILL..... | | 12/31/2019..... | | 01/28/2020..... | 449,508 | | 18 |
| | TREASURY BILL..... | | 12/10/2019..... | | 01/07/2020..... | 1,754,559 | | 1,543 |
| 0199999. | U.S. Government Bonds - Issuer Obligations..... | | | | | 2,204,067 | 0 | 1,561 |
| 0599999. | Total - U.S. Government Bonds..... | | | | | 2,204,067 | 0 | 1,561 |
| Total Bonds | | | | | | | | |
| 7699999. | Subtotals - Issuer Obligations..... | | | | | 2,204,067 | 0 | 1,561 |
| 8399999. | Subtotals - Bonds..... | | | | | 2,204,067 | 0 | 1,561 |
| 8899999. | Total - Cash Equivalents..... | | | | | 2,204,067 | 0 | 1,561 |

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| | | 1 | 2 | Deposits for the Benefit of All Policyholders | | All Other Special Deposits | |
|--------------|----------------------------------|--------------------|---------------------|--|------------|----------------------------------|------------|
| | | | | 3 | 4 | 5 | 6 |
| States, Etc. | | Type of Deposit | Purpose of Deposit | Book/Adjusting Carrying Value | Fair Value | Book/Adjusting Carrying Value | Fair Value |
| 1. | Alabama.....AL | | | | | | |
| 2. | Alaska.....AK | | | | | | |
| 3. | Arizona.....AZ | | | | | | |
| 4. | Arkansas.....AR | B... | LIFE INSURANCE..... | | | 120,717 | 118,955 |
| 5. | California.....CA | | | | | | |
| 6. | Colorado.....CO | | | | | | |
| 7. | Connecticut.....CT | B... | LIFE INSURANCE..... | 6,539,769 | 6,617,813 | | |
| 8. | Delaware.....DE | | | | | | |
| 9. | District of Columbia.....DC | | | | | | |
| 10. | Florida.....FL | | | | | | |
| 11. | Georgia.....GA | B... | LIFE INSURANCE..... | | | 28,028 | 27,999 |
| 12. | Hawaii.....HI | | | | | | |
| 13. | Idaho.....ID | | | | | | |
| 14. | Illinois.....IL | | | | | | |
| 15. | Indiana.....IN | | | | | | |
| 16. | Iowa.....IA | | | | | | |
| 17. | Kansas.....KS | | | | | | |
| 18. | Kentucky.....KY | | | | | | |
| 19. | Louisiana.....LA | | | | | | |
| 20. | Maine.....ME | | | | | | |
| 21. | Maryland.....MD | | | | | | |
| 22. | Massachusetts.....MA | B... | LIFE INSURANCE..... | | | 150,896 | 148,693 |
| 23. | Michigan.....MI | | | | | | |
| 24. | Minnesota.....MN | | | | | | |
| 25. | Mississippi.....MS | | | | | | |
| 26. | Missouri.....MO | | | | | | |
| 27. | Montana.....MT | | | | | | |
| 28. | Nebraska.....NE | | | | | | |
| 29. | Nevada.....NV | | | | | | |
| 30. | New Hampshire.....NH | | | | | | |
| 31. | New Jersey.....NJ | | | | | | |
| 32. | New Mexico.....NM | B... | LIFE INSURANCE..... | 226,344 | 223,040 | 226,344 | 223,040 |
| 33. | New York.....NY | | | | | | |
| 34. | North Carolina.....NC | B... | LIFE INSURANCE..... | | | 624,023 | 626,367 |
| 35. | North Dakota.....ND | | | | | | |
| 36. | Ohio.....OH | | | | | | |
| 37. | Oklahoma.....OK | | | | | | |
| 38. | Oregon.....OR | | | | | | |
| 39. | Pennsylvania.....PA | | | | | | |
| 40. | Rhode Island.....RI | | | | | | |
| 41. | South Carolina.....SC | | | | | | |
| 42. | South Dakota.....SD | | | | | | |
| 43. | Tennessee.....TN | | | | | | |
| 44. | Texas.....TX | | | | | | |
| 45. | Utah.....UT | | | | | | |
| 46. | Vermont.....VT | | | | | | |
| 47. | Virginia.....VA | B... | LIFE INSURANCE..... | | | 450,456 | 449,982 |
| 48. | Washington.....WA | | | | | | |
| 49. | West Virginia.....WV | | | | | | |
| 50. | Wisconsin.....WI | | | | | | |
| 51. | Wyoming.....WY | | | | | | |
| 52. | American Samoa.....AS | | | | | | |
| 53. | Guam.....GU | | | | | | |
| 54. | Puerto Rico.....PR | | | | | | |
| 55. | US Virgin Islands.....VI | | | | | | |
| 56. | Northern Mariana Islands.....MP | | | | | | |
| 57. | Canada.....CAN | | | | | | |
| 58. | Aggregate Alien and Other.....OT | XXX | XXX | 0 | 0 | 0 | 0 |
| 59. | Total..... | XXX | XXX | 6,766,113 | 6,840,853 | 1,600,464 | 1,595,036 |

| DETAILS OF WRITE-INS | | | | | | | |
|----------------------|---|-----|-----|---|---|---|---|
| 5801. | | | | | | | |
| 5802. | | | | | | | |
| 5803. | | | | | | | |
| 5898. | Summary of remaining write-ins for line 58 from overflow page..... | XXX | XXX | 0 | 0 | 0 | 0 |
| 5899. | Total (Lines 5801 thru 5803+5898) (Line 58 above)..... | XXX | XXX | 0 | 0 | 0 | 0 |

2019 ALPHABETICAL INDEX

LIFE ANNUAL STATEMENT BLANK

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