



TALCOTT RESOLUTION

About Talcott Resolution

Talcott Resolution is an independent life insurance company that seeks to grow by building upon the depth and breadth of the experience of our people, our legacy of financial stability and prudent risk management. Our talent and capabilities position us well to become an innovative thought-leader and solutions-provider for the life insurance industry.

Talcott Resolution [announced](#) the completion of its acquisition by an investor group on May 31, 2018. The company is based in Windsor, Connecticut with an office in Woodbury, Minnesota. For more information about Talcott Resolution, visit our [About Us](#) page.

Frequently Asked Questions

Who owns Talcott Resolution?

Talcott Resolution is owned by a group of investors led by Cornell Capital LLC, Atlas Merchant Capital LLC, TRB Advisors LP, Global Atlantic Financial Group, Pine Brook, and J. Safra Group. The Hartford Financial Services Group maintains a 9.7 percent ownership interest in Talcott Resolution.

How does the Talcott Resolution acquisition affect existing contracts?

The terms, features and benefits of our annuity contracts will not change as a result of the acquisition. Talcott Resolution will continue to honor its customer obligations.

What companies make up Talcott Resolution?

Talcott Resolution consists of Talcott Resolution Life, Inc., a holding company for a group of insurance and non-insurance subsidiaries that administers life and annuity products previously sold or acquired. These insurance companies include Talcott Resolution Life Insurance Company, Talcott Resolution Life and Annuity Insurance Company, American Maturity Life Insurance Company and Talcott Resolution International Life Reassurance Corporation.

Key Facts

- Over \$90 billion in assets
- ~\$3.4 billion in statutory surplus
- ~690,000 contract holders
- ~375 employees
- Leadership team has ~ 25 years experience within the industry
- Domiciled in Connecticut

Businesses

- Individual Variable Annuities
- Individual Fixed & Payout Annuities
- Structured Settlements & Terminal Funding
- Retirement Plans
- Private Placement Life Insurance
- Individual Life Insurance

The Future

Talcott Resolution will continue to manage its existing businesses and explore opportunities to acquire additional legacy blocks from other insurers, enter into reinsurance agreements, and evaluate the potential to be a service provider for other life and annuity insurance companies.



"We will maintain our reputation for high quality risk management, continue to honor our obligations and operate with integrity."

- Pete Sannizzaro, President & Chief Executive Officer

Financial Ratings

Talcott Resolution Life Insurance Company, Talcott Resolution Life and Annuity Insurance Company and Talcott Resolution Life, Inc. financial strength and debt ratings have been affirmed with a stable outlook by A.M. Best, Moody's, and Standard & Poors.

	A.M. Best ¹	Moody's ²	Standard & Poor's ³
Talcott Resolution Life Insurance Company	B++	Baa3	BBB
Talcott Resolution Life and Annuity Insurance Company	B++	Baa3	BBB

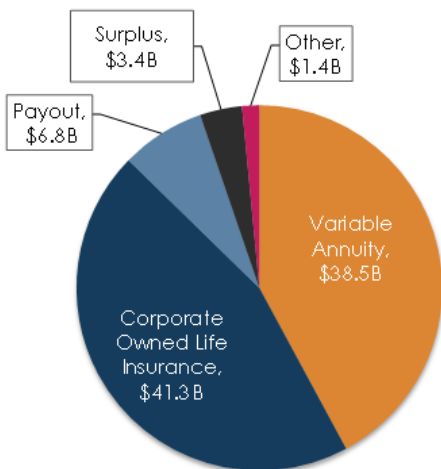
Talcott Resolution Life, Inc.	A.M. Best ¹	Moody's ²	Standard & Poor's ³
Senior Debt Unsecured	bbb-	Ba3	BB

Talcott Resolution Life Insurance Company	A.M. Best ¹	Moody's ²	Standard & Poor's ³
Short Term Debt Rating	-	P-3	A-2
Consumer Notes	bbb+	Ba1	BBB

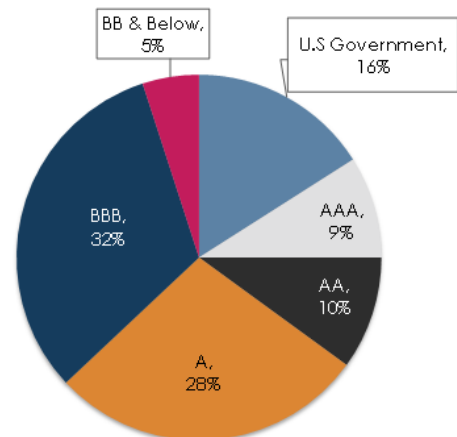
¹As of June 15, 2018, ²As of June 1, 2018, ³As of November 8, 2018

Portfolio

\$91B of Assets Under Management⁴



\$12.6B of Bonds with Average Credit Quality of A-⁴



⁴As of September 30, 2018

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Securities offered through Talcott Resolution Distribution Company, Inc. 1 Griffin Road North, Windsor, CT 06095 (800) 406-5084.

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All information as of November 2018 unless otherwise indicated. 302464